Daily Newsletter-Equity
10/09/2012

CapitalHEIGHT
When Money Matters

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MARKET WRAP

- India market edged higher, Nifty up by 1.98% & Sensex by 1.95%.
- Asian pacific rise to biggest gain since December on ECB plan.
- US non-farm employment change at 96K, unemployment rate at 8.1%.

Indian indices gain more than 2% in trade as Europe's plan to reduce borrowing costs, and also better-than-estimated U.S. jobs data. Nifty up by 103pts settles at 5342 and Sensex by 337pts settles at 17683. Euro markets green with DAX up by 66pts at 7232, CAC by 43pts at 3553 and FTSE by 18pts at 5796. Dow Future up by 33pts.

MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
Madhucon Project	34.85	29.05	5.80	19.97
Store One	28.30	23.60	4.70	19.92
Hikal	377.75	318.15	59.60	18.73
Viceroy Hotels	25.65	22.05	3.60	16.33
Mahindra Ugine	56.40	49.10	7.30	14.87

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
Shri Lakshmi Co	65.15	76.65	-11.50	-15.00
Kavveri Telecom	169.35	185.30	-15.95	-8.61
Horizon Infra	199.25	213.15	-13.90	-6.52
Future Market	22.00	23.30	-1.30	-5.58
Kesar Enterprise	46.05	48.75	-2.70	-5.54

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SECTORIAL INDICES

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
S&P CNX NIFTY	5,238.40	5,309.45	5,347.15	5,309.20	5,342.10	1.98
CNX NIFTY JUNIOR	9,960.65	9,966.85	10,078.75	9,966.85	10,057.90	0.98
INDIA VIX	16.98	16.98	16.98	15.20	15.26	-10.12
CNX 100	5,114.85	5,174.30	5,212.50	5,174.30	5,208.40	1.83
S&P CNX DEFTY	3,246.95	3,310.35	3,343.40	3,310.00	3,340.70	2.89
S&P CNX 500	4,125.95	4,165.40	4,198.10	4,165.40	4,195.75	1.69
CNX MIDCAP	7,126.55	7,128.85	7,218.45	7,128.85	7,203.10	1.07
NIFTY MIDCAP 50	2,002.30	2,004.20	2,035.90	2,004.20	2,033.70	1.57
BANK NIFTY	9,893.15	10,047.15	10,134.75	10,036.45	10,122.00	2.31
CNX ENERGY	7,634.10	7,730.95	7,793.30	7,721.45	7,766.75	1.74
CNX FMCG	13,557.10	13,653.35	13,681.60	13,585.90	13,660.75	0.76
CNX INFRA	5,481.75	5,533.60	5,566.90	5,518.70	5,564.30	1.51
CNX MNC	5,606.20	5,634.80	5,686.25	5,634.80	5,680.85	1.33
CNX PHARMA	2,840.20	2,866.45	2,885.25	2,853.70	2,862.70	0.79
CNX PSE	2,713.80	2,748.05	2,780.75	2,748.05	2,776.30	2.30
CNX PSU BANK	198.30	200.25	204.80	200.25	204.30	3.03
CNX REALTY	6,214.50	6,294.75	6,331.90	6,294.75	6,324.65	1.77
CNX SERVICE	6,233.35	6,299.55	6,351.40	6,299.55	6,342.70	1.75
CNX IT	5,238.40	5,309.45	5,347.15	5,309.20	5,342.10	1.98

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NSE STATS

ADVANCES	47
DECLINES	02
UNCHANGED	01

INDEX MOVERS (PULLING IT UP)

COMPANY NAME	CONTRIBUTION
ICICI Bank	15.27
Reliance Inds	12.51
Infosys	10.06
L & T	9.17
Tata Motors	5.78

INDEX MOVERS (PULLING IT DOWN)

COMPANY NAME	CONTRIBUTION
BPCL	-0.18
-	-
-	-
-	-
-	-

CORPORATE ACTIONS (10-Sep-2012)

COMPANY NAME		
BHEL	Emco	Rugby
Coal India	GHCL	HT Media
Asian Oilfield	Joy Reality	J L Morison
Apollo Finvest	Dharani Sugars	Jain Irrigation
Dharani Finance	Dwarikesh Sugar	Innovation Soft
Arshiya International	Finaventure Capital	Hero MotoCorp

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FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	07-SEP-2012	2634.02	2131.84	502.18

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	07-SEP-2012	1423.49	1205.20	218.29

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER. IN RS. CR.	PUT CALL RATIO
Index Futures	376764.00	9456.87	-
Stock Futures	430547.00	11565.97	-
Index Options	2968918.00	78961.47	1.15
Stock Options	236315.00	6776.39	0.51
F&O Total	4012544.00	106760.72	1.09

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	8821.37	8871.65	8804.27	8871.65	191.08	2.15
Hang Sang	19537.93	19829.02	19484.24	19802.16	592.86	2.99
Taiwan	7434.43	7446.10	7409.88	7424.91	98.19	1.32
KOSPI	1918.36	1929.58	1915.56	1929.58	48.34	2.51
Jakarta	4131.59	4154.97	4126.19	4143.68	40.82	0.99

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TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	5447	5409	5371	5356	5333	5318	5295	5257	5219

OUTLOOK

Trend: - Consolidate

Resistance: - 5410, 5485

Support: - 5225, 5138

Strategy:-Buy On Dips

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BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	10523	10384	10245	10192	10106	10053	9967	9828	9689

OUTLOOK

Trend: - Consolidate

Resistance: - 10300, 10450

Support: - 9860, 9625

Strategy: - Buy On Dips

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Stock Recommendation

CapitalHeight's stock recommendation for 10/09/12 is Maruti Suzuki. The major trend in the stock is bullish. Maruti Suzuki is having symmetrical triangle pattern in its daily chart and also consolidating around its 200DMA, considering major support zone for bullish stock. In today's trade stock had taken breakout of chart pattern with good volume and movement and also closes above it. The stock was up by 1.82%. Stock may see further upside from this level; one can go for the long position in Maruti Suzuki above 1208. Maruti Suzuki can move to the level of 1242 in short terms.

Our recommendation on Maruti Suzuki is **BUY** above 1208 for the Tg of 1224 & 1242

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