

Daily Newsletter-Equity

25/06/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian markets edged lower. Nifty and Sensex went down by 0.25% and 0.27%.
- ▶ Asia-Pacific ended green. Hang Seng up by 0.26% and Kospi up by 0.21%.
- ▶ Wall Street up. USD unemployment increased by 2k. Dow futures down by 50 pts.

Indian indices were dragged and closed on negative note. On sectorial front Banking, Reality and Metals sectors were highly down while FMCG and IT sectors were stable. Sensex was down by 74 points at 27729 & Nifty went down by 20 points to settle at 8360 level. European markets traded upside.

Stock Recommendation



Capital Height's

Stock recommendation for 25/6/2015 is Essdee Alu. Ltd. In today's trading session it was up by 2.91%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level

is 305. All the indicators are suggesting that one can go for long position in this stock above 325 levels. The stock may test level of 340-355 in coming days.

Our recommendation on Essdee Alu. Ltd. is 325 **long** above levels for target of 345.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	8381.55	8399.4	8421.35	8338.9	8360.85	-0.25
CNX Nifty Junior	19845.35	19883.15	19922.55	19683.8	19736.30	-0.55
India VIX	15.0425	15.0425	16.61	14.945	15.92	5.80
CNX 100	8453.4	8471.1	8488.2	8407.6	8428.60	-0.29
CNX 500	6912.45	6926.9	6938.25	6871.65	6887.80	-0.36
CNX Midcap	13088.15	13116.6	13116.7	12929.3	12961.90	-0.96
Nifty Midcap 50	3283.4	3292.05	3292.05	3217.7	3227.45	-1.70
Bank Nifty	18391.35	18403.9	18499.75	18304.95	18365.55	-0.14
CNX Energy	8934.95	8943.6	8988.55	8849.6	8881.75	-0.60
CNX FMCG	19737.1	19777.3	20034	19716.65	19843.05	0.54
CNX IT	11341.15	11400.35	11409.75	11324.35	11353.75	0.11
CNX Media	2184.05	2188.85	2213.7	2182.65	2192.85	0.40
CNX Metal	2325.5	2338.35	2343.7	2281	2292.25	-1.43
CNX MNC	9863.5	9887.85	9956.1	9851.55	9889.05	0.26
CNX Pharma	11910.25	11940.2	12081.65	11940.2	11997.55	0.73
CNX PSE	3558.45	3570.25	3581.4	3530.55	3542.35	-0.45
CNX PSU Bank	3338.8	3342.75	3342.75	3245.85	3259.75	-2.37
CNX Realty	183.65	183.90	184.60	180.55	181.25	-1.31

Index PE

Index PE	24 June 2015
Nifty	23.17
Sensex	22.45

Nifty Stats

Market Breadth	NSE	BSE
Advance	12	1225
Decline	38	1503
Same	00	124

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
ICICI Bank	6.52	Larsen	-2.94
HUL	4.18	HDFC Bank	-3.34
Sun Pharma	3.41	Tata Motors	-3.39
Zee Entertain	2.45	M&M	-4.16
BHEL	2.33	SBI	-4.86

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
BHEL	253.00	3.77	HINDALCO	116.95	-3.82
ZEEL	357.00	3.31	PNB	137.80	-3.77
LUPIN	1805.60	1.94	BANKBARODA	145.25	-3.36
HINDUNILVR	891.00	1.75	TATASTEEL	303.40	-3.08
SUNPHARMA	871.00	1.55	M&M	1296.00	-3.00

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
APLLTD	616.45	5.48	ADANIPOWER	27.40	-6.8
BAJFINANCE	4904.00	2.68	ALBK	90.15	0.33
CAMLINFINE	109.00	6.39	ANDHRACEMT	7.00	3.7
CHENNPETRO	152.80	6.26	AUSTRAL	0.50	0
CTE	30.45	5	BANKBARODA	139.00	-1.17

Most Active Securities

Symbol	Close Price	% Change
HDFC	1277.00	-0.64
SUNPHARMA	871.00	1.55
ICICIBANK	316.15	0.85
RELIANCE	987.15	-0.79
INFY	995.10	-0.53

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	20547.74	20809.42	20531.13	20809.42	381.23	1.83
Hang Seng	27126.47	27406.41	27008.51	27333.46	252.61	0.92
Taiwan	9375.78	9438.39	9375.78	9391.14	49.37	0.53
KOSPI	2071.30	2086.09	2066.21	2081.20	26.04	1.25
Jakarta	1512.23	1513.31	1500.97	1503.23	-0.83	-0.06

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	25-June-15	CE	8600	65.85	3,34,180	7,24,819.71	25,83,250
NIFTY	25-June-15	CE	8500	103.70	3,15,472	6,79,600.82	25,95,950
NIFTY	25-June-15	CE	8700	39.30	2,07,886	4,54,554.17	25,80,875
NIFTY	25-June-15	CE	8800	22.35	1,96,920	4,34,521.21	37,14,275
NIFTY	25-June-15	CE	9000	7.30	1,61,868	3,64,532.81	36,65,225

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	25-June-15	PE	8300	92.25	2,93,411	6,15,171.37	31,53,575
NIFTY	25-June-15	PE	8400	129.3	2,69,594	5,74,266.22	19,74,075
NIFTY	25-June-15	PE	8200	64.45	1,95,360	4,03,456.98	35,43,450
NIFTY	25-June-15	PE	8100	44.55	1,52,844	3,11,123.13	35,78,375
NIFTY	25-June-15	PE	8000	30	1,49,901	3,00,881.29	42,71,100

Securities in Ban (25-06-2015)

Securities In Ban		
DISHTV	AMTECHAUTO	IBREALEST
CENTURYTXT	UNITECH	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	7,03,412	16929.04	-
Stock Futures	9,60,814	24893.56	-
Index Options	93,43,456	2,00,609.77	0.96
Stock Options	4,73,998	12165.53	0.51
F&O Total	1,14,81,680	2,54,597.91	0.93

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	24-June-2015	3139	3514	-374

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	24-June-2015	1595	1191	404

Corporate Actions (24 june2015)

EX-Dividend- Ajanta Pharma, Canara Bank, Kewal Kiran

Board Meeting (Purpose)

Deep Industries, Daulat Sec, Futuristic Sol (Quarterly results)

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8420	8350	8278	8251	8223	8196	8168	8120	7940

OUTLOOK

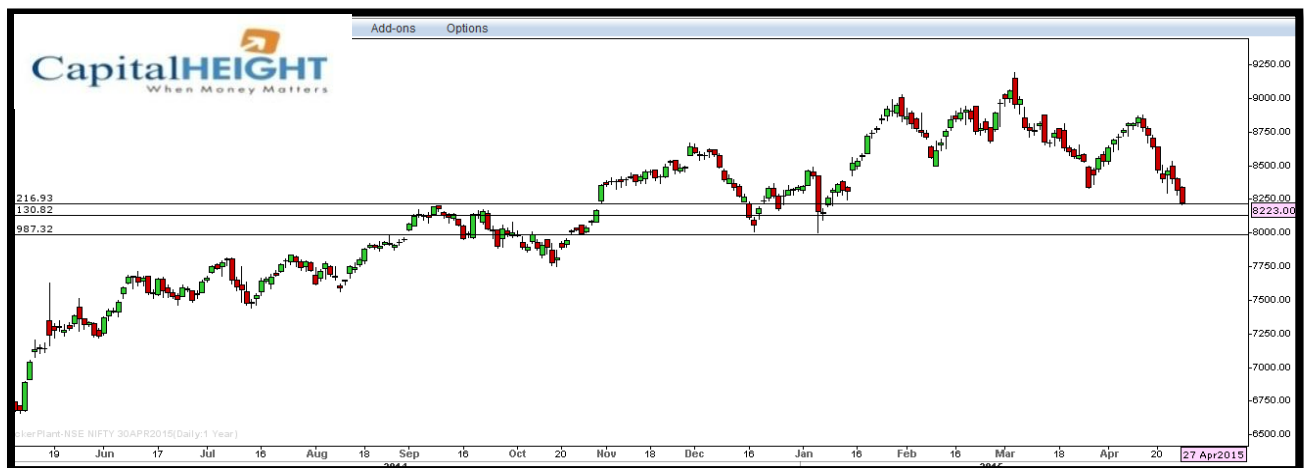
Trend: - Consolidate

Resistance: -8250, 8350

Support: - 8190, 8120

Strategy: - Sell on highs

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18450	18275	18163	18017	17833	17687	17503	17310	17040

OUTLOOK

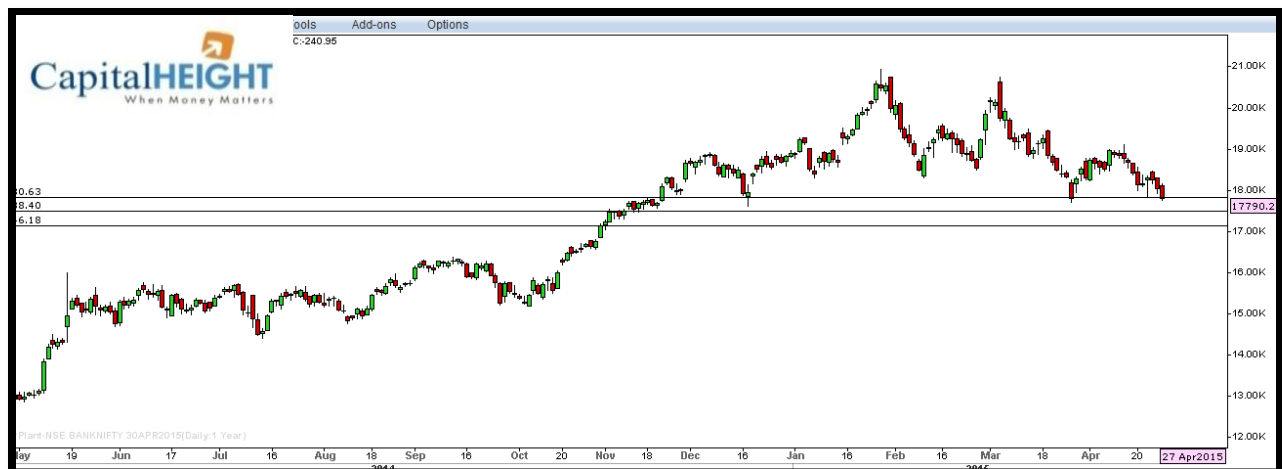
Trend: - Consolidate

Resistance: - 18010, 18160

Support: - 17680, 17500

Strategy: - Sell on highs

BANK NIFTY DAILY



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