

Daily Newsletter-Equity

29/06/2015




CapitalHEIGHT
When Money Matters

www.capitalheight.com

MARKET WRAP

- ▶ Indian markets ended down. Nifty and Sensex went down by 0.20% and 0.30%.
- ▶ Asia-Pacific ended mixed. Hang Seng up by 1.81% and Kospi up by 0.25%.
- ▶ Wall Street down.USD unemployment increased by 2k. Dow fut.down by 135 pts.

Indian indices closed on negative note after highly volatile session after. On sectorial front Reality ,It and Pharma stocks were up while Banking, Energy and Metal stocks were down.Sensex was down by 84 points at 27811 & Nifty went down by 16 points to settle at 8381 level. European markets traded downside.

Stock Recommendation



Capital Height's

Stock recommendation for 29/6/2015 is Igarshi Ltd. In today's trading session it was up by 2.86 %. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 505. All the

indicators are suggesting that one can go for long position in this stock above 535 levels. The stock may test level of 555-575 in coming days.

Our recommendation on Igarshi Ltd. is **long** above 535 levels for target of 550-560.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	8398	8393.95	8408.55	8339.7	8381.10	-0.20
CNX Nifty Junior	19842.2	19791.5	19855.25	19673.05	19814.10	-0.14
India VIX	15.93	15.93	16.525	15.515	15.76	-1.07
CNX 100	8467.25	8460.45	8475.45	8406.9	8450.95	-0.19
CNX 500	6917.55	6913.25	6924.15	6873.1	6908.85	-0.13
CNX Midcap	13053.1	13029.5	13076.35	12962.1	13066.25	0.10
Nifty Midcap 50	3249.85	3240.4	3254.3	3209.4	3247.35	-0.08
Bank Nifty	18492.9	18461.6	18461.6	18199.25	18371.50	-0.66
CNX Energy	8953.05	8923.75	8984.85	8879.65	8910.90	-0.47
CNX FMCG	19759.6	19765.35	19781.5	19638.95	19695.65	-0.32
CNX IT	11210.4	11238.8	11388.45	11238.8	11362.55	1.36
CNX Media	2204.75	2207.5	2227.05	2186	2217.20	0.56
CNX Metal	2299.8	2296.4	2303	2271.55	2281.45	-0.80
CNX MNC	9882.75	9883.65	9906.55	9827.1	9898.60	0.16
CNX Pharma	12007.25	12021.2	12090.9	12002.9	12066.85	0.50
CNX PSE	3545.05	3538.25	3548.2	3515.6	3529.65	-0.43
CNX PSU Bank	3276.7	3268.6	3278.65	3226.45	3262.90	-0.42
CNX Realty	182.4	181.95	186.80	178.90	183.85	0.79

Index PE

Index PE	26 June 2015
Nifty	23.23
Sensex	22.60

Nifty Stats

Market Breadth	NSE	BSE
Advance	22	1164
Decline	27	1517
Same	00	113

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Infosys	8.27	Kotak Mahindra	-3.43
TCS	7.19	ICICI Bank	-5.15
HCL Tech	5.01	Larsen	-6.96
Tata Motors	3.54	ITC	-7.06
Bajaj Auto	1.68	HDFC	-9.47

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
HCLTECH	956.90	3.33	CAIRN	181.95	-3.17
INDUSINDBK	883.00	1.83	GAIL	400.00	-3.09
ULTRACEMCO	2914.10	1.82	VEDL	175.00	-2.56
BAJAJ-AUTO	2545.00	1.63	BHARTIARTL	417.55	-2.14
TCS	2590.10	1.57	BHEL	251.10	-1.91

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ASHIMASYN	12.75	4.94	ANDHRACEMT	6.65	0
CASTEXTECH	212.00	3.62	AUSTRAL	0.50	0
CTE	35.85	4.98	BALLARPUR	12.75	0.79
EVEREADY	335.70	-1.22	BIRLACOT	0.10	100
GEECEE	64.15	5.68	CCCL	3.55	1.43

Most Active Securities

Symbol	Close Price	% Change
RELIANCE	999.50	-0.50
SBIN	265.40	0.23
ICICIBANK	312.00	-0.89
HDFC	1289.50	-1.48
INFY	1005.90	1.56

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	20758.43	20785.76	20650.00	20706.15	-65.25	-0.32
Hang Seng	27016.09	27016.09	26522.45	26663.87	-481.88	-1.81
Taiwan	9481.95	9489.91	9442.94	9462.57	-13.77	-0.15
KOSPI	2083.40	2097.01	2080.79	2090.26	5.20	0.25
Jakarta	1520.92	1524.59	1516.96	1518.03	-1.44	-0.09

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	CE	8600	65.85	3,34,180	7,24,819.71	25,83,250
NIFTY	30-July-15	CE	8500	103.70	3,15,472	6,79,600.82	25,95,950
NIFTY	30-July-15	CE	8700	39.30	2,07,886	4,54,554.17	25,80,875
NIFTY	30-July-15	CE	8800	22.35	1,96,920	4,34,521.21	37,14,275
NIFTY	30-July-15	CE	9000	7.30	1,61,868	3,64,532.81	36,65,225

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	PE	8300	92.25	2,93,411	6,15,171.37	31,53,575
NIFTY	30-July-15	PE	8400	129.3	2,69,594	5,74,266.22	19,74,075
NIFTY	30-July-15	PE	8200	64.45	1,95,360	4,03,456.98	35,43,450
NIFTY	30-July-15	PE	8100	44.55	1,52,844	3,11,123.13	35,78,375
NIFTY	30-July-15	PE	8000	30	1,49,901	3,00,881.29	42,71,100

Securities in Ban (29-06-2015)

Securities In Ban		
-	Nil	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	6,23,942	15583.42	-
Stock Futures	11,02,078	29263.04	-
Index Options	96,07,731	2,10,172.96	1.26
Stock Options	4,97,892	13419.87	0.55
F&O Total	1,18,31,643	2,68,439.30	1.21

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	26-June-2015	3139	3514	-374

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	26-June-2015	1595	1191	404

Corporate Actions (29 june2015)

EX-Dividend- Blue Star Info,Dabur India,Elnet Tech

Board Meeting (Purpose)

Alfa ICA,Sphere Global,Federal Bank,Ram Minerals

(Quarterly results)

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8420	8350	8278	8251	8223	8196	8168	8120	7940

OUTLOOK

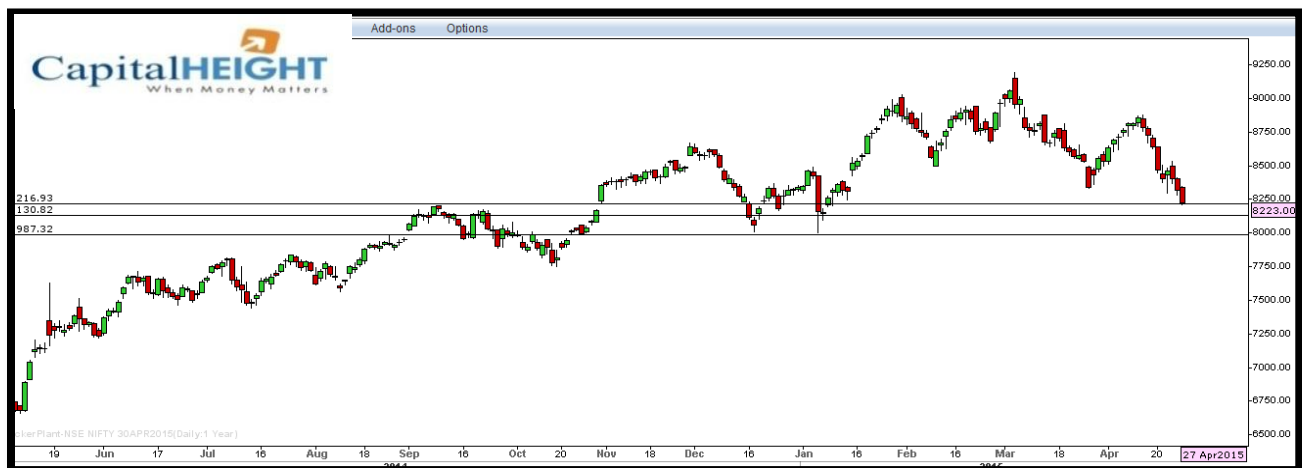
Trend: - Consolidate

Resistance: -8250, 8350

Support: - 8190, 8120

Strategy: - Sell on highs

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18450	18275	18163	18017	17833	17687	17503	17310	17040

OUTLOOK

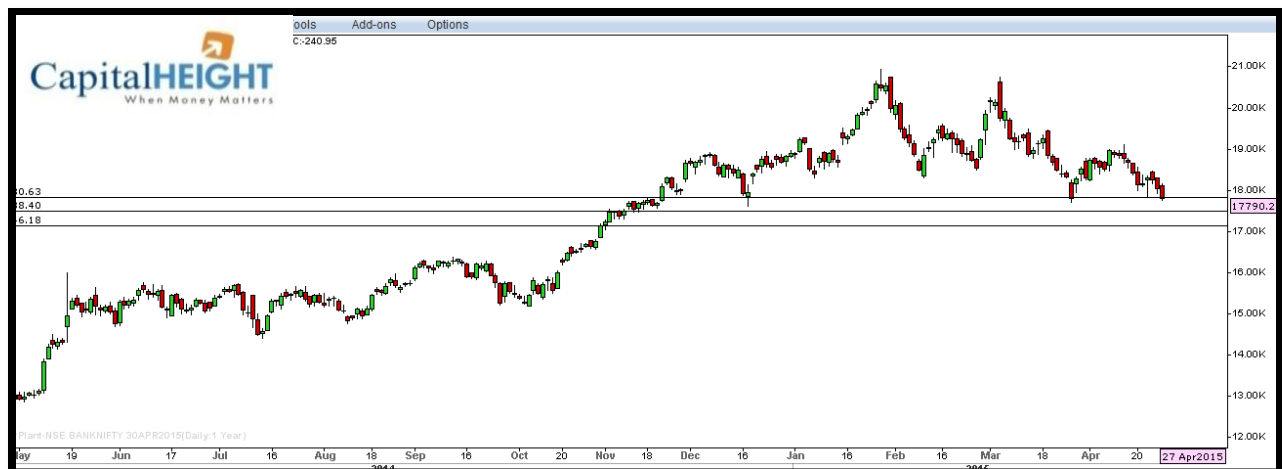
Trend: - Consolidate

Resistance: - 18010, 18160

Support: - 17680, 17500

Strategy: - Sell on highs

BANK NIFTY DAILY



Disclaimer

The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.

Sincere efforts have been made to present the right investment perspective. The information contained herein is based on analysis and up on sources that we consider reliable.

This material is for personal information and based upon it & takes no responsibility

The information given herein should be treated as only factor, while making investment decision. The report does not provide individually tailor-made investment advice. Money CapitalHeight Research investment advisors Pvt. Ltd. recommends that investors independently evaluate particular investments and strategies, and encourages investors to seek the advice of a financial adviser. Money CapitalHeight Research investment advisors Pvt. Ltd. shall not be responsible for any transaction conducted based on the information given in this report, which is in violation of rules and regulations of NSE and BSE.

The share price projections shown are not necessarily indicative of future price performance. The information herein, together with all estimates and forecasts, can change without notice. Analyst or any person related to Money CapitalHeight Research investment advisors Pvt. Ltd. might be holding positions in the stocks recommended. It is understood that anyone who is browsing through the site has done so at his free will and does not read any views expressed as a recommendation for which either the site or its owners or anyone can be held responsible for. Any surfing and reading of the information is the acceptance of this disclaimer.

All Rights Reserved.

Investment in Commodity and equity market has its own risks.

We, however, do not vouch for the accuracy or the completeness thereof. **we are not responsible for any loss incurred whatsoever for any financial profits or loss which may arise from the recommendations above.** Money CapitalHeight Research investment advisors Pvt. Ltd. does not purport to be an invitation or an offer to buy or sell any financial instrument. **Our Clients (Paid Or Unpaid), Any third party or anyone else have no rights to forward or share our calls or SMS or Report or Any Information Provided by us to/with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken.**