

Daily Newsletter-Equity

3/07/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian markets ended down. Nifty and Sensex went down by 0.10% and 0.27%.
- ▶ Asia-Pacific ended up. Hang Seng up by 0.12% and Kospi down by 0.45%.
- ▶ Wall Street down. USD unemployment increased by 2k. Dow fut. up by 45 pts.

Indian indices took a correction move at crucial level and closed on flat note after consolidated session. On sectorial front Banking, Metals, Energy, Reality sectors were down while Metal sector was stable in market. Sensex was down by 75 points at 27945 & Nifty went down by 8 points to settle at 8444 level. European markets traded upside.

Stock Recommendation



Capital Height's

Stock recommendation for 3/7/2015 is Idea Ltd. In today's trading session it was up by 2.10 %. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 171. All the

indicators are suggesting that one can go for long position in this stock above 183 levels. The stock may test level of 193-200 in coming days.

Our recommendation on Idea Ltd. is **long** above 183 levels for target of 190-200.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	8453.05	8471.95	8479.25	8433.2	8444.90	-0.10
CNX Nifty Junior	20065.95	20151.75	20320.4	20146.35	20285.40	1.09
India VIX	15.845	15.845	16.0775	15.1625	15.56	-1.81
CNX 100	8528.85	8550.6	8567.6	8522.9	8536.25	0.09
CNX 500	6972.3	6992.55	7010.2	6974.35	6983.35	0.16
CNX Midcap	13204.4	13263.75	13374.25	13263.75	13313.90	0.83
Nifty Midcap 50	3277.4	3295.65	3316.05	3289	3299.20	0.67
Bank Nifty	18581.6	18605.1	18642.85	18513.3	18585.55	0.02
CNX Energy	8970.65	8994.35	9048.75	8968.8	8986.15	0.17
CNX FMCG	20093.9	20147.45	20262.2	20099.8	20143.15	0.25
CNX IT	11213.6	11246.5	11247.5	11161.3	11187.25	-0.23
CNX Media	2229.1	2230.15	2270.25	2229.75	2261.90	1.47
CNX Metal	2314.75	2321.2	2325.25	2290.8	2299.95	-0.64
CNX MNC	10048.85	10062.2	10114.05	10045.7	10081.20	0.32
CNX Pharma	12257.1	12334.2	12334.2	12171.55	12193.80	-0.52
CNX PSE	3571.2	3579.95	3592.7	3566.95	3572.65	0.04
CNX PSU Bank	3307.3	3314.3	3346.35	3293.3	3303.40	-0.12
CNX Realty	182.6	182.55	184.95	182.05	182.40	-0.11

Index PE

Index PE	2 July 2015
Nifty	23.40
Sensex	22.51

Nifty Stats

Market Breadth	NSE	BSE
Advance	24	1483
Decline	26	1285
Same	00	118

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Bosch	76.47	Larsen	-23.73
Idea Cellular	33.69	HDFC	-29.51
Kotak Mahindra	30.88	Infosys	-45.82
M&M	29.6	Tata Motors	-48.07
Bharti Airtel	26.05	HDFC Bank	-70.98

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
BOSCHLTD	22901.00	3.91	TATAMOTORS	435.35	-2.06
IDEA	182.80	2.18	HINDALCO	111.05	-1.77
M&M	1315.00	2.10	GRASIM	3463.00	-1.52
KOTAKBANK	1433.00	1.76	VEDL	173.35	-1.51
BHARTIARTL	431.85	1.74	TECHM	479.00	-1.47

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
8KMILES	893.00	-2.91	ANDHRACEMT	6.65	0
ALLSEC	36.80	19.87	AUSTRAL	0.50	0
BAJAJFINSV	1598.00	2.59	BALLARPUR	12.75	0.79
BAJFINANCE	5452.00	-0.84	BIRLACOT	0.10	100
BEML	1302.45	5	CCCL	3.55	1.43

Most Active Securities

Symbol	Close Price	% Change
AXISBANK	583.50	0.84
RELIANCE	1008.05	0.24
EICHERMOT	21300.00	4.66
HDFC	1288.20	-0.35
ADANIPOINTS	318.50	2.31

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	20565.94	20601.73	20479.85	20522.50	193.18	0.94
Hang Seng	26459.43	26459.43	26135.62	26282.32	32.29	0.12
Taiwan	9372.46	9400.68	9350.05	9379.24	4.01	0.04
KOSPI	2107.11	2110.81	2098.76	2107.33	9.44	0.45
Jakarta	1504.72	1505.41	1490.80	1491.62	-12.93	-0.87

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	CE	8600	65.85	3,34,180	7,24,819.71	25,83,250
NIFTY	30-July-15	CE	8500	103.70	3,15,472	6,79,600.82	25,95,950
NIFTY	30-July-15	CE	8700	39.30	2,07,886	4,54,554.17	25,80,875
NIFTY	30-July-15	CE	8800	22.35	1,96,920	4,34,521.21	37,14,275
NIFTY	30-July-15	CE	9000	7.30	1,61,868	3,64,532.81	36,65,225

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	PE	8300	92.25	2,93,411	6,15,171.37	31,53,575
NIFTY	30-July-15	PE	8400	129.3	2,69,594	5,74,266.22	19,74,075
NIFTY	30-July-15	PE	8200	64.45	1,95,360	4,03,456.98	35,43,450
NIFTY	30-July-15	PE	8100	44.55	1,52,844	3,11,123.13	35,78,375
NIFTY	30-July-15	PE	8000	30	1,49,901	3,00,881.29	42,71,100

Securities in Ban (3-07-2015)

Securities In Ban		
-	Nil	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	4,83,830	12719.49	-
Stock Futures	7,55,113	22175.08	-
Index Options	46,28,954	1,03,615.48	1.07
Stock Options	3,06,107	9109.53	0.44
F&O Total	61,74,004	1,47,619.58	1.01

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	2-July-2015	3952	3376	575

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	2-July-2015	1181	1400	-219

Corporate Actions (3 july2015)

EX-Dividend- Zensar tech

Board Meeting (Purpose)

Prima Agro, Petron Engg , Rajesh Export (Quarterly results)

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8670	8600	8546	8499	8434	8388	8323	8270	8200

OUTLOOK

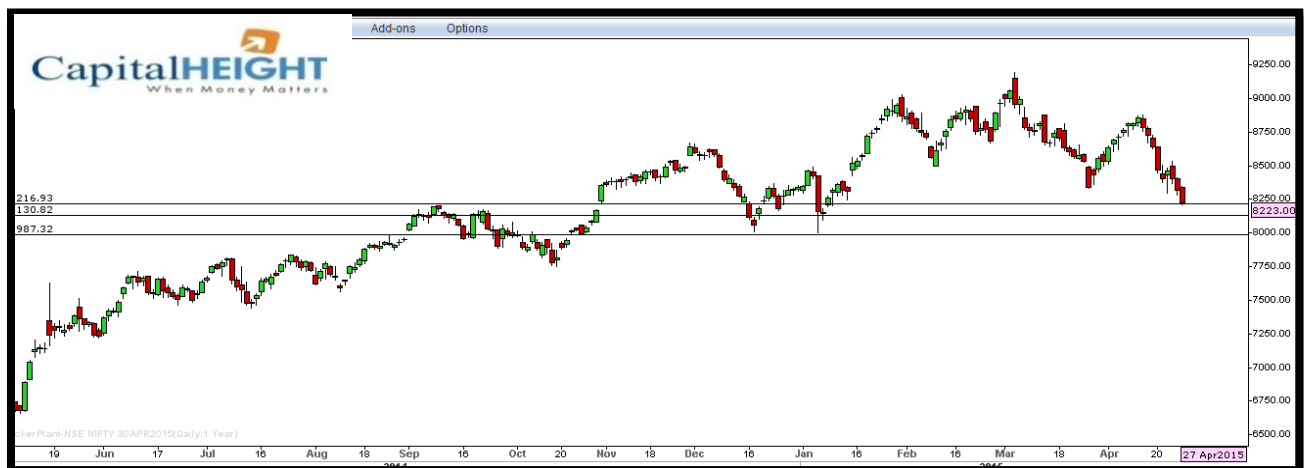
Trend: - Consolidate

Resistance: -8490, 8540

Support: - 8320, 8270

Strategy: - Sell on highs

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	19125	18980	18851	18702	18466	18317	18081	17705	17600

OUTLOOK

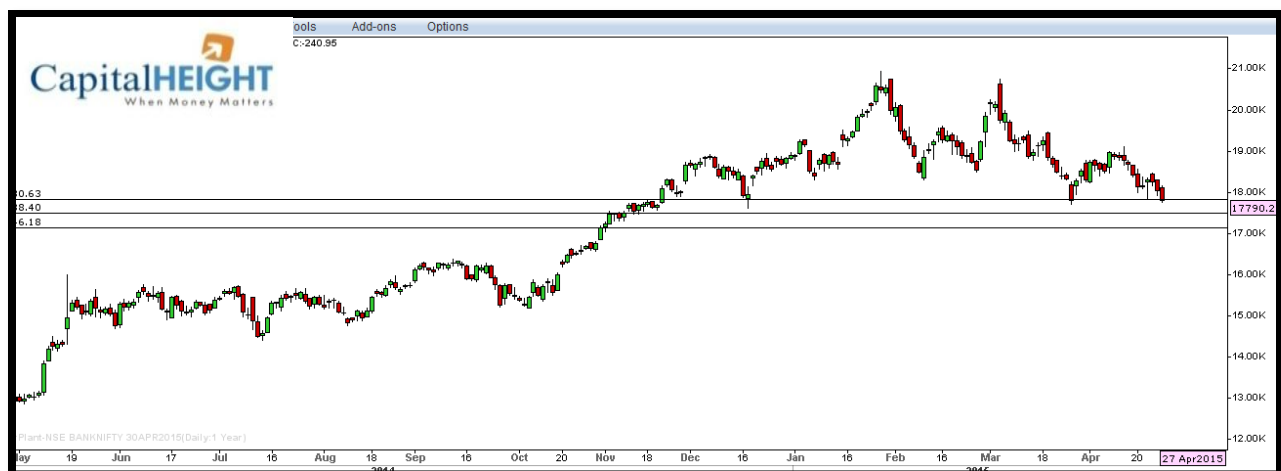
Trend: - Consolidate

Resistance: - 18850, 18980

Support: - 18310, 18080

Strategy: - Sell on highs

BANK NIFTY DAILY



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