

Daily Newsletter-Equity

6/07/2015




CapitalHEIGHT
When Money Matters

www.capitalheight.com

MARKET WRAP

- ▶ Indian markets ended green. Nifty and Sensex went up by 0.47% and 0.53%.
- ▶ Asia-Pacific ended down. Hang Seng up by 0.84% and Kospi down by 0.14%.
- ▶ Wall Street down. USD unemployment increased by 2k. Dow fut. down by 25 pts.

Indian indices continued bullish rally and closed on green note. On sectorial front Banking, Pharma and FMCG sectors were up while Metal and Reality sectors were down in market. Sensex was up by 146 points at 28092 & Nifty went up by 40 points to settle at 8484 level. European markets traded upside.

Stock Recommendation



Capital Height's

Stock recommendation for 6/7/2015 is Dabur Ltd. In today's trading session it was up by 2.62 %. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 279. All the

indicators are suggesting that one can go for long position in this stock above 287 levels. The stock may test level of 300-305 in coming days.

Our recommendation on Dabur Ltd. is **long** above 287 levels for target of 295-300.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	8444.9	8440.1	8497.75	8424.15	8484.90	0.47
CNX Nifty Junior	20285.4	20320.35	20459.85	20225.2	20263.75	-0.11
India VIX	15.5575	15.5575	16.3875	14.785	16.31	4.80
CNX 100	8536.25	8534.45	8591.55	8522.4	8568.95	0.38
CNX 500	6983.35	6984.65	7028.15	6984.6	7003.95	0.29
CNX Midcap	13313.9	13344.7	13400.3	13248.45	13279.95	-0.25
Nifty Midcap 50	3299.2	3303.6	3318.3	3275.35	3292.90	-0.19
Bank Nifty	18585.55	18535.7	18756.65	18535.7	18729.65	0.78
CNX Energy	8986.15	8983.1	9029.55	8960.55	8969.40	-0.19
CNX FMCG	20143.15	20132.25	20353.1	20069.6	20245.10	0.51
CNX IT	11187.25	11162.9	11214.65	11135	11198.65	0.10
CNX Media	2261.9	2260.5	2274.85	2258.1	2261.60	-0.01
CNX Metal	2299.95	2303.55	2307.1	2263.2	2268.25	-1.38
CNX MNC	10081.2	10092.1	10179.55	10077.3	10110.20	0.29
CNX Pharma	12193.8	12245.75	12355.85	12236	12264.85	0.58
CNX PSE	3572.65	3576.2	3597.55	3564.05	3569.60	-0.09
CNX PSU Bank	3303.4	3299.65	3334.8	3289.35	3328.75	0.77
CNX Realty	182.4	182.30	184.00	180.85	181.30	-0.60

Index PE

Index PE	3 July 2015
Nifty	23.52
Sensex	22.51

Nifty Stats

Market Breadth	NSE	BSE
Advance	35	1524
Decline	15	1444
Same	00	175

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
HDFC	13.67	Wipro	-1.29
HDFC Bank	9.07	Tech Mahindra	-1.35
TCS	4.32	Idea Cellular	-1.47
IndusInd Bank	3.02	Reliance	-1.83
ICICI Bank	2.53	Tata Motors	-2.17

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
INDUSINDBK	894.10	2.80	TECHM	470.05	-1.93
HDFC	1317.20	2.49	VEDL	170.50	-1.76
HEROMOTOCO	2584.95	2.24	CAIRN	183.00	-1.72
LUPIN	1902.95	1.75	COALINDIA	417.75	-1.49
HDFCBANK	1076.00	1.68	TATAPOWER	74.05	-1.13

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
8KMILES	893.00	-2.91	ANDHRACEMT	6.65	0
ALLSEC	36.80	19.87	AUSTRAL	0.50	0
BAJAJFINSV	1598.00	2.59	BALLARPUR	12.75	0.79
BAJFINANCE	5452.00	-0.84	BIRLACOT	0.10	100
BEML	1302.45	5	CCCL	3.55	1.43

Most Active Securities

Symbol	Close Price	% Change
EICHERMOT	20300.00	-4.51
HDFC	1317.20	2.49
RELIANCE	1005.40	-0.54
AXISBANK	586.90	0.50
KOTAKBANK	1426.35	-0.63

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	20476.69	20557.51	20431.25	20539.79	17.29	0.08
Hang Seng	26349.84	26402.85	25933.12	26064.11	-218.21	-0.84
Taiwan	9369.50	9369.50	9265.14	9358.23	-21.01	-0.22
KOSPI	2107.51	2109.68	2094.02	2104.41	-2.92	-0.14
Jakarta	1490.44	1495.37	1485.50	1489.59	-2.03	-0.14

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	CE	8600	65.85	3,34,180	7,24,819.71	25,83,250
NIFTY	30-July-15	CE	8500	103.70	3,15,472	6,79,600.82	25,95,950
NIFTY	30-July-15	CE	8700	39.30	2,07,886	4,54,554.17	25,80,875
NIFTY	30-July-15	CE	8800	22.35	1,96,920	4,34,521.21	37,14,275
NIFTY	30-July-15	CE	9000	7.30	1,61,868	3,64,532.81	36,65,225

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	PE	8300	92.25	2,93,411	6,15,171.37	31,53,575
NIFTY	30-July-15	PE	8400	129.3	2,69,594	5,74,266.22	19,74,075
NIFTY	30-July-15	PE	8200	64.45	1,95,360	4,03,456.98	35,43,450
NIFTY	30-July-15	PE	8100	44.55	1,52,844	3,11,123.13	35,78,375
NIFTY	30-July-15	PE	8000	30	1,49,901	3,00,881.29	42,71,100

Securities in Ban (4-07-2015)

Securities In Ban		
-	AMTECHAUTO	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	4,83,830	12719.49	-
Stock Futures	7,55,113	22175.08	-
Index Options	46,28,954	1,03,615.48	1.07
Stock Options	3,06,107	9109.53	0.44
F&O Total	61,74,004	1,47,619.58	1.01

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	3-July-2015	3952	3376	575

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	3-July-2015	1181	1400	-219

Corporate Actions (6 july2015)

EX-Dividend- Balkrishna Ind,JSW Steel

Board Meeting (Purpose)

Money Masters,Anik Industries,Saamya Biotech

(Quarterly results)

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8670	8600	8546	8499	8434	8388	8323	8270	8200

OUTLOOK

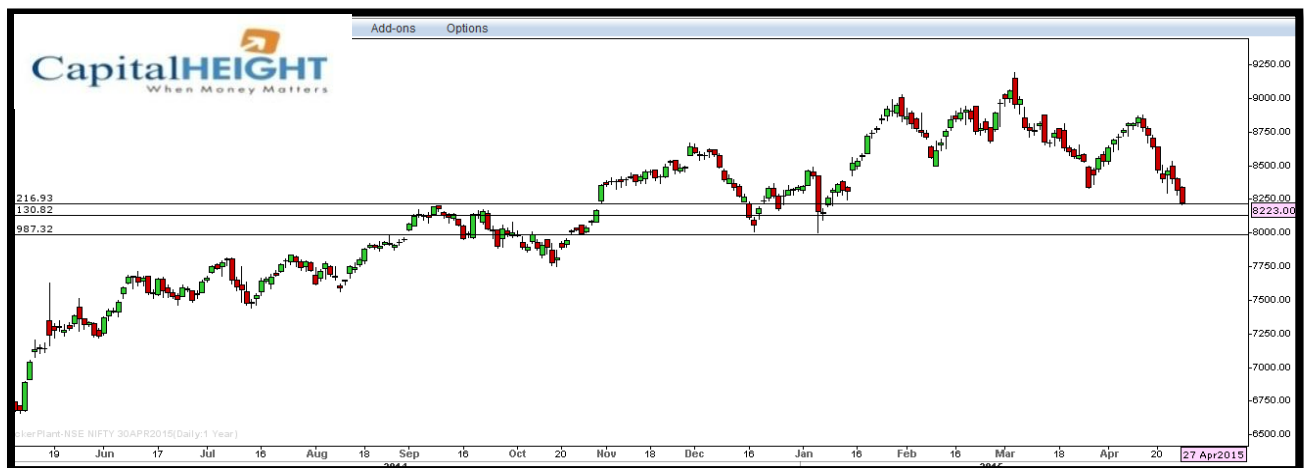
Trend: - Consolidate

Resistance: -8490, 8540

Support: - 8320, 8270

Strategy: - Sell on highs

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	19125	18980	18851	18702	18466	18317	18081	17705	17600

OUTLOOK

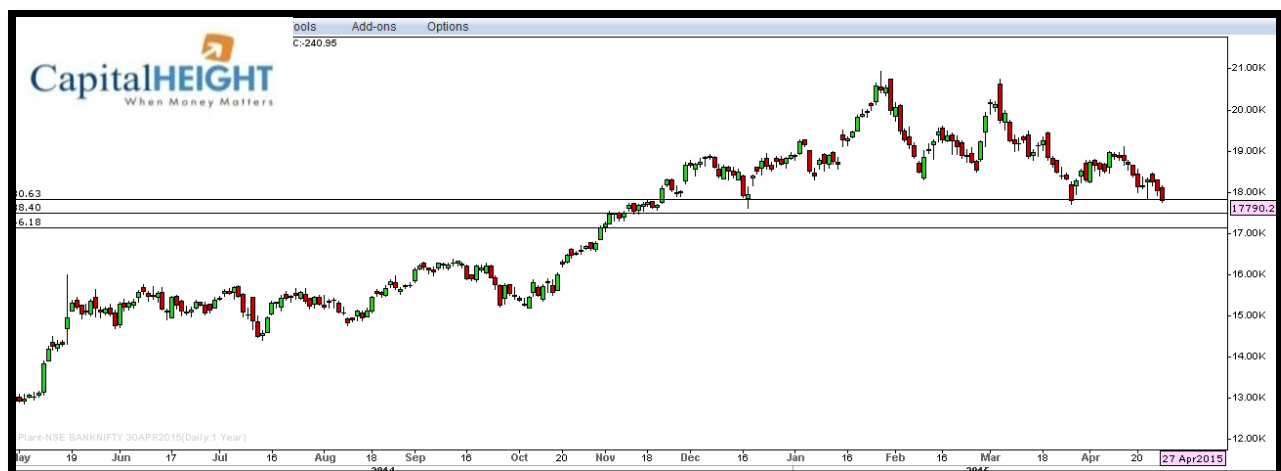
Trend: - Consolidate

Resistance: - 18850, 18980

Support: - 18310, 18080

Strategy: - Sell on highs

BANK NIFTY DAILY



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