

Daily Newsletter-Equity

7/07/2015




CapitalHEIGHT
When Money Matters

www.capitalheight.com

MARKET WRAP

- ▶ Indian markets ended green. Nifty and Sensex went up by 0.44% and 0.41%.
- ▶ Asia-Pacific ended down. Hang Seng down by 3.28% and Kospi down by 2.46%.
- ▶ Wall Street down. USD unemployment increased by 2k. Dow fut. down by 25 pts.

Indian indices ended with high returns as global markets are reeling under Greece crisis. On sectorial front Banking, Pharma and FMCG sectors were highly up while Metal and Reality sectors were down in market. Sensex was up by 115 points at 28208 & Nifty went up by 37 points to settle at 8522 level. European markets traded downside.

Stock Recommendation



Capital Height's

Stock recommendation for 7/7/2015 is Hindustan unilever ltd. In today's trading session it was up by 0.32 %. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term

support level is 895. All the indicators are suggesting that one can go for long position in this stock above 928 levels. The stock may test level of 960-980 in coming days.

Our recommendation on Hindustan unilever ltd. is **long** above 928 levels for tgt of 960.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	8484.9	8386.15	8533.15	8386.15	8522.15	0.44
CNX Nifty Junior	20263.75	20010.3	20413.5	19954.55	20400.30	0.67
India VIX	16.305	16.305	17.045	15.89	16.02	-1.76
CNX 100	8568.95	8468.1	8618.15	8468.1	8609.70	0.48
CNX 500	7003.95	6922.9	7048.35	6922.9	7043.40	0.56
CNX Midcap	13279.95	13109.15	13420.45	13094.55	13414.20	1.01
Nifty Midcap 50	3292.9	3247.1	3349.2	3239.1	3347.10	1.65
Bank Nifty	18729.65	18488.35	18855.9	18417.35	18825.15	0.51
CNX Energy	8969.4	8880.3	9028.7	8880.3	9012.20	0.48
CNX FMCG	20245.1	20085.05	20399.65	20085.05	20376.70	0.65
CNX IT	11198.65	11079.2	11239	11072.55	11209.60	0.10
CNX Media	2261.6	2234.9	2296.9	2234.9	2293.25	1.40
CNX Metal	2268.25	2240.6	2257.3	2223.35	2254.80	-0.59
CNX MNC	10110.2	10013.65	10144.05	10004.15	10128.45	0.18
CNX Pharma	12264.85	12042.55	12475.3	12042.55	12463.90	1.62
CNX PSE	3569.6	3539.4	3586.85	3539.4	3583.30	0.38
CNX PSU Bank	3328.75	3254.8	3366.25	3244.65	3360.45	0.95
CNX Realty	181.3	178.10	183.35	178.10	182.95	0.91

Index PE

Index PE	6 July 2015
Nifty	23.62
Sensex	22.66

Nifty Stats

Market Breadth	NSE	BSE
Advance	34	1797
Decline	16	1003
Same	00	142

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
HDFC Bank	5	Power Grid Corp	-0.95
TCS	4.65	Tech Mahindra	-1.19
Dr Reddys Labs	4.44	Tata Motors	-1.31
ITC	4.23	Vedanta	-2.57
Reliance	4	Infosys	-3.68

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
CIPLA	654.75	3.67	VEDL	163.00	-3.09
DRREDDY	3718.85	3.65	NMDC	115.50	-1.91
BPCL	933.00	3.34	TECHM	463.75	-1.66
GRASIM	3572.00	1.86	HINDALCO	109.00	-1.45
ASIANPAINT	786.00	1.72	POWERGRID	139.85	-1.17

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ABIRLANUVO	1956.85	4.18	ABAN	302.00	1.16
AEGISCHEM	862.00	4.55	ADANIENT	90.80	-0.22
AIL	777.00	3.66	AHLWEST	110.80	3.55
ALANKIT	230.40	1.95	BIRLACOT	0.10	0
ARROWCOAT	507.00	7.93	CLASSIC	1.15	4.55

Most Active Securities

Symbol	Close Price	% Change
KOTAKBANK	1446.00	1.20
AXISBANK	585.40	-0.09
RELIANCE	1017.70	1.04
SBIN	271.45	0.76
LT	1820.00	0.70

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	20200.15	20310.72	20012.23	20112.12	-427.67	-2.13
Hang Seng	26083.99	26261.53	24750.31	25236.28	-827.83	-3.28
Taiwan	9309.86	9347.54	9255.96	9255.96	-102.27	-1.10
KOSPI	2076.06	2089.86	2052.23	2053.93	-50.48	-2.46
Jakarta	1479.81	1482.23	1470.37	1473.23	-16.36	-1.11

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	CE	8600	65.85	3,34,180	7,24,819.71	25,83,250
NIFTY	30-July-15	CE	8500	103.70	3,15,472	6,79,600.82	25,95,950
NIFTY	30-July-15	CE	8700	39.30	2,07,886	4,54,554.17	25,80,875
NIFTY	30-July-15	CE	8800	22.35	1,96,920	4,34,521.21	37,14,275
NIFTY	30-July-15	CE	9000	7.30	1,61,868	3,64,532.81	36,65,225

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	PE	8300	92.25	2,93,411	6,15,171.37	31,53,575
NIFTY	30-July-15	PE	8400	129.3	2,69,594	5,74,266.22	19,74,075
NIFTY	30-July-15	PE	8200	64.45	1,95,360	4,03,456.98	35,43,450
NIFTY	30-July-15	PE	8100	44.55	1,52,844	3,11,123.13	35,78,375
NIFTY	30-July-15	PE	8000	30	1,49,901	3,00,881.29	42,71,100

Securities in Ban (7-07-2015)

Securities In Ban		
-	AMTECHAUTO	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	4,83,830	12719.49	-
Stock Futures	7,55,113	22175.08	-
Index Options	46,28,954	1,03,615.48	1.07
Stock Options	3,06,107	9109.53	0.44
F&O Total	61,74,004	1,47,619.58	1.01

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	6-July-2015	3952	3376	575

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	6-July-2015	1181	1400	-219

Corporate Actions (7 july2015)

EX-Dividend- Sundaram Fin,South Ind Bk,Honeywell Autom

Board Meeting (Purpose)

CMC,Isvarshakti,Jarigold Text

(Quarterly results)

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8670	8600	8546	8499	8434	8388	8323	8270	8200

OUTLOOK

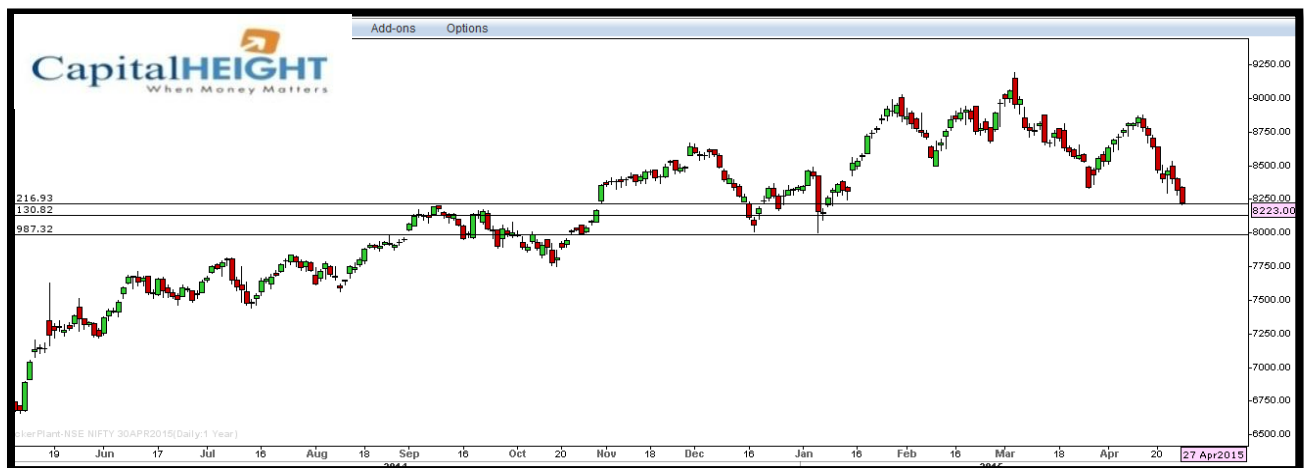
Trend: - Consolidate

Resistance: -8490, 8540

Support: - 8320, 8270

Strategy: - Buy on dips

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	19125	18980	18851	18702	18466	18317	18081	17705	17600

OUTLOOK

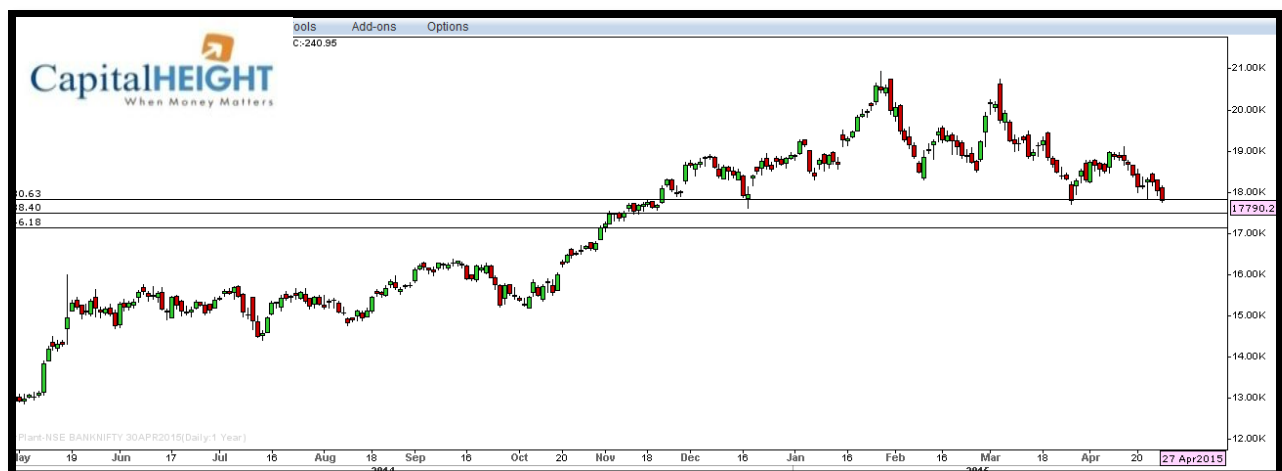
Trend: - Consolidate

Resistance: - 18850, 18980

Support: - 18310, 18080

Strategy: - Buy on dips

BANK NIFTY DAILY



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