

Daily Newsletter-Equity

8/07/2015




CapitalHEIGHT
When Money Matters

www.capitalheight.com

MARKET WRAP

- ▶ Indian markets edged lower. Nifty and Sensex went down by 0.13%.
- ▶ Asia-Pacific ended mixed. Hang Seng up by 0.24% and Kospi down by 0.67%.
- ▶ Wall Street down. USD unemployment increased by 10k. Dow fut. up by 127 pts.

Indian indices ended lower on the back of Greece crisis but still buying pressure is higher. On sectorial front Reality and Pharma sectors were up while Metal and Banking sectors lost the ground. Sensex was down by 37 points at 28171 & Nifty went down by 11 points to settle at 8510 level. European markets traded downside.

Stock Recommendation



Capital Height's

Stock recommendation for 8/7/2015 is Emami Ltd. In today's trading session it was up by 2.57 %. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 1175. All

the indicators are suggesting that one can go for long position in this stock above 1250 levels. The stock may test level of 1300-1350 in coming days.

Our recommendation on Emami Ltd. Ltd. is **long** above 1250 levels for tgt of 1300.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	8522.15	8525.5	8561.35	8483.85	8510.80	-0.13
CNX Nifty Junior	20400.3	20447.05	20552.85	20371.65	20493.75	0.46
India VIX	16.0175	16.0175	16.565	15.215	16.31	1.81
CNX 100	8609.7	8615.65	8650.6	8575.8	8606.15	-0.04
CNX 500	7043.4	7052.65	7081.95	7025.2	7051.05	0.11
CNX Midcap	13414.2	13467.85	13521.9	13403.4	13475.70	0.46
Nifty Midcap 50	3347.1	3364.2	3387.55	3346.55	3373.55	0.79
Bank Nifty	18825.15	18794.1	18980.65	18713.15	18798.50	-0.14
CNX Energy	9012.2	9007.85	9034.45	8900.9	8913.85	-1.09
CNX FMCG	20376.7	20381.6	20439.4	20300.65	20384.40	0.04
CNX IT	11209.6	11216.55	11264.55	11126.2	11143.85	-0.59
CNX Media	2293.25	2292.5	2302.35	2259	2271.15	-0.96
CNX Metal	2254.8	2260.4	2278.7	2251.2	2257.90	0.14
CNX MNC	10128.45	10124.8	10163.3	10084.8	10132.90	0.04
CNX Pharma	12463.9	12482.9	12543.35	12406.85	12490.50	0.21
CNX PSE	3583.3	3593.95	3600.8	3575.05	3580.55	-0.08
CNX PSU Bank	3360.45	3359.05	3407.15	3353.05	3380.40	0.59
CNX Realty	182.95	183.10	186.35	183.10	185.35	1.31

Index PE

Index PE	7July 2015
Nifty	23.62
Sensex	22.66

Nifty Stats

Market Breadth	NSE	BSE
Advance	18	1665
Decline	32	1163
Same	00	112

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
HDFC	6.06	Bosch	-1.70
Asian Paints	3.84	TCS	-1.96
SBI	1.4	ICICI Bank	-2.89
HDFC Bank	1.31	HCL Tech	-3.70
UltraTechCement	1.27	Reliance	-4.28

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ASIANPAINT	827.00	5.55	HCLTECH	938.20	-3.27
COALINDIA	430.20	2.49	VEDL	158.55	-2.97
ULTRACEMCO	3156.15	1.74	NTPC	134.45	-2.57
TECHM	472.15	1.64	HINDALCO	106.90	-1.97
HDFC	1335.20	1.34	HEROMOTOCO	2567.00	-1.78

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ABIRLANUVO	1956.85	4.18	ABAN	302.00	1.16
AEGISCHEM	862.00	4.55	ADANIENT	90.80	-0.22
AIL	777.00	3.66	AHLWEST	110.80	3.55
ALANKIT	230.40	1.95	BIRLACOT	0.10	0
ARROWCOAT	507.00	7.93	CLASSIC	1.15	4.55

Most Active Securities

Symbol	Close Price	% Change
UBL	1015.95	-0.90
SBIN	273.80	1.11
WOCKPHARMA	1500.00	3.06
ICICIBANK	313.40	-0.56
AXISBANK	586.70	0.43

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	20354.23	20428.00	20337.18	20376.59	264.47	1.30
Hang Seng	25391.76	25439.34	24819.26	24975.31	-260.97	-1.04
Taiwan	9278.33	9332.97	9244.46	9250.16	-5.80	-0.06
KOSPI	2067.04	2067.93	2028.98	2040.29	-13.64	-0.67
Jakarta	1477.16	1484.90	1475.88	1483.77	10.54	0.71

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	CE	8600	65.85	3,34,180	7,24,819.71	25,83,250
NIFTY	30-July-15	CE	8500	103.70	3,15,472	6,79,600.82	25,95,950
NIFTY	30-July-15	CE	8700	39.30	2,07,886	4,54,554.17	25,80,875
NIFTY	30-July-15	CE	8800	22.35	1,96,920	4,34,521.21	37,14,275
NIFTY	30-July-15	CE	9000	7.30	1,61,868	3,64,532.81	36,65,225

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	PE	8300	92.25	2,93,411	6,15,171.37	31,53,575
NIFTY	30-July-15	PE	8400	129.3	2,69,594	5,74,266.22	19,74,075
NIFTY	30-July-15	PE	8200	64.45	1,95,360	4,03,456.98	35,43,450
NIFTY	30-July-15	PE	8100	44.55	1,52,844	3,11,123.13	35,78,375
NIFTY	30-July-15	PE	8000	30	1,49,901	3,00,881.29	42,71,100

Securities in Ban (8-07-2015)

Securities In Ban		
-	AMTECHAUTO	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	4,83,830	12719.49	-
Stock Futures	7,55,113	22175.08	-
Index Options	46,28,954	1,03,615.48	1.07
Stock Options	3,06,107	9109.53	0.44
F&O Total	61,74,004	1,47,619.58	1.01

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	7-July-2015	3952	3376	575

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	7-July-2015	1181	1400	-219

Corporate Actions (7 july2015)

EX-Dividend- Sundaram Fin,South Ind Bk,Honeywell Autom

Board Meeting (Purpose)

CMC,Isvarshakti,Jarigold Text

(Quarterly results)

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8670	8600	8546	8499	8434	8388	8323	8270	8200

OUTLOOK

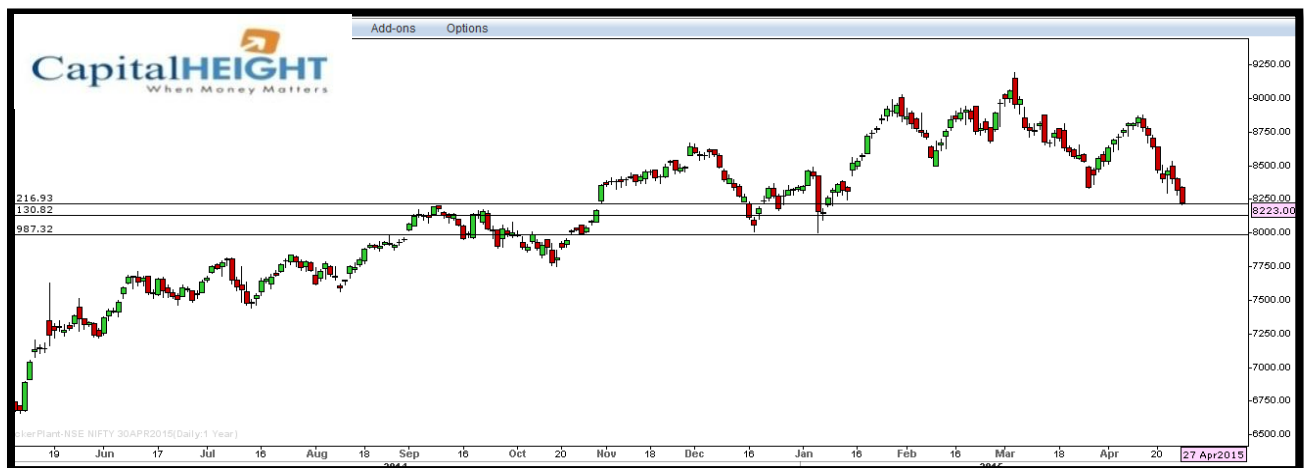
Trend: - Consolidate

Resistance: -8490, 8540

Support: - 8320, 8270

Strategy: - Buy on dips

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	19125	18980	18851	18702	18466	18317	18081	17705	17600

OUTLOOK

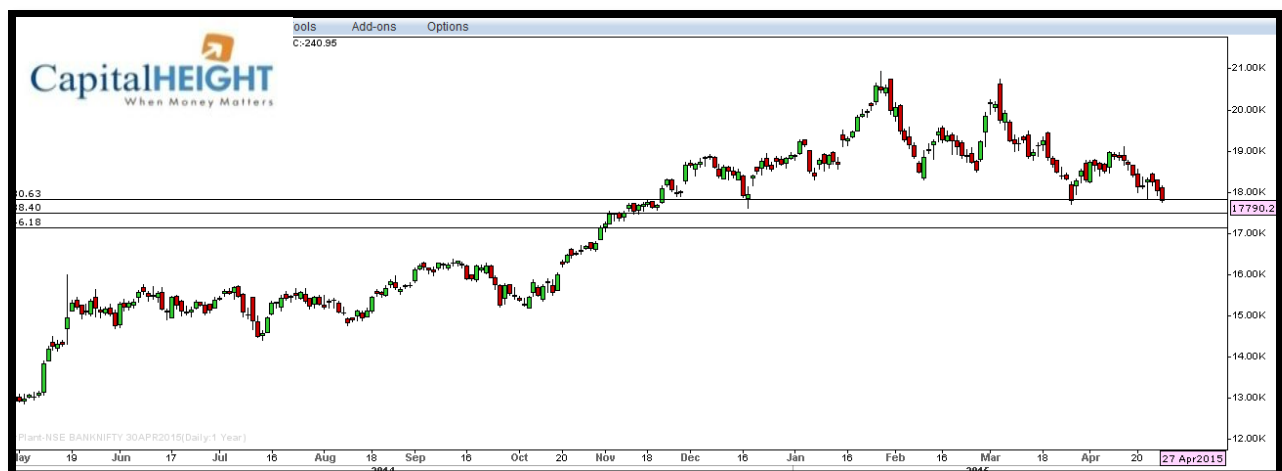
Trend: - Consolidate

Resistance: - 18850, 18980

Support: - 18310, 18080

Strategy: - Buy on dips

BANK NIFTY DAILY



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