

Daily Newsletter-Equity

9/07/2015




CapitalHEIGHT
When Money Matters

www.capitalheight.com

MARKET WRAP

- ▶ Indian markets ended red. Nifty and Sensex went down by 1.74 and 1.72%.
- ▶ Asia-Pacific mkts.mixed. Hang Seng down by 6.20% and Kospi down by 1.19%.
- ▶ Wall Street down.USD unemployment increased by 10k. Dow fut. up by 160 pts.

Indian indices lost the ground and closed on negative note on account of Greece crisis.. On sectorial front Metal, Banking, Reality and Media stocks were dragged most. Sensex was down by 483 points to settle at 27687 & Nifty went down by 147 points to settle at 8363 level. European markets traded downside.

Stock Recommendation



Capital Height's

Stock recommendation for 9/7/2015 is Avanti feed Ltd. In today's trading session it was up by 7.50%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 1850. All

the indicators are suggesting that one can go for long position in this stock above 1925 levels. The stock may test level of 2000-2050 in coming days.

Our recommendation on Avanti feed Ltd. is **long** above 1925 levels for tgt of 2000-2050.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	8510.8	8439.2	8457.5	8341.4	8363.05	-1.74
CNX Nifty Junior	20493.75	20323.25	20480	20141.7	20229.75	-1.29
India VIX	16.3075	16.3075	18.375	15.4425	17.79	9.09
CNX 100	8606.15	8533.85	8559.6	8439.5	8454.00	-1.77
CNX 500	7051.05	6993.65	7020	6919.6	6931.60	-1.69
CNX Midcap	13475.7	13371.5	13473.4	13233.35	13287.45	-1.40
Nifty Midcap 50	3373.55	3340.45	3369.2	3291.5	3311.35	-1.84
Bank Nifty	18798.5	18579.65	18669.45	18402.85	18437.95	-1.92
CNX Energy	8913.85	8845.3	8930.1	8790.7	8798.50	-1.29
CNX FMCG	20384.4	20251.05	20396.45	20110.1	20110.10	-1.35
CNX IT	11143.85	11079.95	11143.9	10980.05	11008.05	-1.22
CNX Media	2271.15	2252.25	2252.25	2195.45	2203.90	-2.96
CNX Metal	2257.9	2235.7	2235.7	2152.6	2167.35	-4.01
CNX MNC	10132.9	10068.45	10130.6	9968.1	10014.60	-1.17
CNX Pharma	12490.5	12422.6	12497.2	12311.2	12380.80	-0.88
CNX PSE	3580.55	3555.75	3569.3	3520.35	3526.65	-1.51
CNX PSU Bank	3380.4	3338.85	3354.55	3282.75	3305.80	-2.21
CNX Realty	185.35	183.45	184.55	180.85	181.40	-2.13

Index PE

Index PE	8July 2015
Nifty	23.18
Sensex	22.30

Nifty Stats

Market Breadth	NSE	BSE
Advance	1	948
Decline	49	1791
Same	00	110

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
HUL	0.67	ICICI Bank	-7.81
Cipla	-0.04	HDFC Bank	-9.63
Tech Mahindra	-0.18	Infosys	-11.96
Wipro	-0.21	Tata Motors	-16.84
Power Grid Corp	-0.38	HDFC	-19.84

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
BHARTIARTL	431.90	0.01	VEDL	144.65	-8.77
-	-	-	YESBANK	795.00	-7.77
-	-	-	TATAMOTORS	404.30	-6.31
-	-	-	TATASTEEL	282.00	-5.43
-	-	-	HINDALCO	101.60	-5.18

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ABIRLANUVO	1956.85	4.18	ABAN	302.00	1.16
AEGISCHEM	862.00	4.55	ADANIENT	90.80	-0.22
AIL	777.00	3.66	AHLWEST	110.80	3.55
ALANKIT	230.40	1.95	BIRLACOT	0.10	0
ARROWCOAT	507.00	7.93	CLASSIC	1.15	4.55

Most Active Securities

Symbol	Close Price	% Change
YESBANK	795.00	-7.77
TATAMOTORS	404.30	-6.31
HDFC	1287.55	-3.72
VEDL	144.65	-8.77
AXISBANK	576.10	-1.72

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	20282.49	20310.89	19737.64	19737.64	-638.95	-3.24
Hang Seng	24411.30	24411.30	22836.82	23516.56	-1458.75	-6.20
Taiwan	9225.91	9225.91	8946.75	8976.11	-274.05	-3.05
KOSPI	2045.88	2046.33	2010.83	2016.21	-24.08	-1.19
Jakarta	1476.01	1478.97	1466.74	1470.25	-13.52	-0.92

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	CE	8600	65.85	3,34,180	7,24,819.71	25,83,250
NIFTY	30-July-15	CE	8500	103.70	3,15,472	6,79,600.82	25,95,950
NIFTY	30-July-15	CE	8700	39.30	2,07,886	4,54,554.17	25,80,875
NIFTY	30-July-15	CE	8800	22.35	1,96,920	4,34,521.21	37,14,275
NIFTY	30-July-15	CE	9000	7.30	1,61,868	3,64,532.81	36,65,225

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	PE	8300	92.25	2,93,411	6,15,171.37	31,53,575
NIFTY	30-July-15	PE	8400	129.3	2,69,594	5,74,266.22	19,74,075
NIFTY	30-July-15	PE	8200	64.45	1,95,360	4,03,456.98	35,43,450
NIFTY	30-July-15	PE	8100	44.55	1,52,844	3,11,123.13	35,78,375
NIFTY	30-July-15	PE	8000	30	1,49,901	3,00,881.29	42,71,100

Securities in Ban (9-07-2015)

Securities In Ban		
-	AMTECHAUTO	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	4,83,830	12719.49	-
Stock Futures	7,55,113	22175.08	-
Index Options	46,28,954	1,03,615.48	1.07
Stock Options	3,06,107	9109.53	0.44
F&O Total	61,74,004	1,47,619.58	1.01

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	8-July-2015	3952	3376	575

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	8-July-2015	1181	1400	-219

Corporate Actions (9july2015)

EX-Dividend- Bajaj Holdings,Bajaj Auto,Bajaj Finance

Board Meeting (Purpose)

Unique Organics,Bajaj Corp,PMC Fincorp,RS Software (Quarterly results)

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8670	8600	8546	8499	8434	8388	8323	8270	8200

OUTLOOK

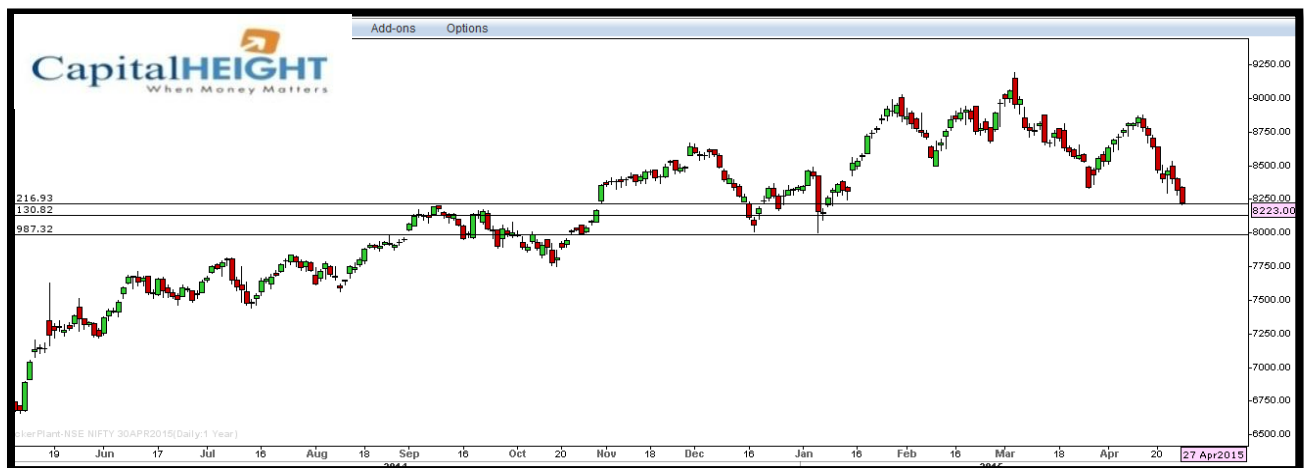
Trend: - Consolidate

Resistance: -8490, 8540

Support: - 8320, 8270

Strategy: - Buy on dips

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	19125	18980	18851	18702	18466	18317	18081	17705	17600

OUTLOOK

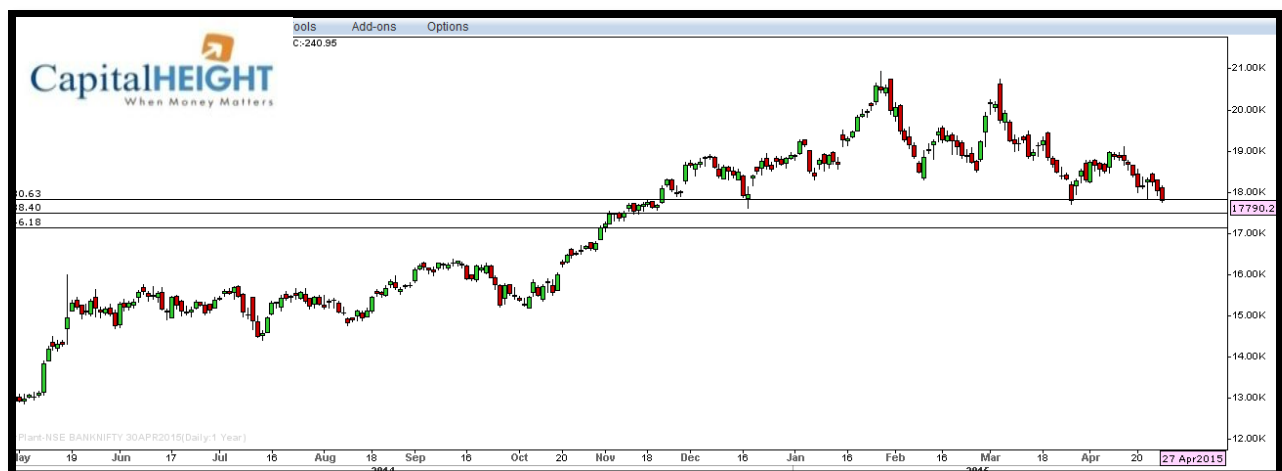
Trend: - Consolidate

Resistance: - 18850, 18980

Support: - 18310, 18080

Strategy: - Buy on dips

BANK NIFTY DAILY



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