

Daily Newsletter-Equity

10/07/2015




CapitalHEIGHT
When Money Matters

www.capitalheight.com

MARKET WRAP

- ▶ Indian markets ended down. Nifty and Sensex went down by 0.41%.
- ▶ Asia-Pacific mkts.up. Hang Seng up by 3.59% and Kospi up by 0.59%.
- ▶ Wall Street up.USD unemployment increased by 10k. Dow fut. up by 60 pts.

Indian indices remained in sluggish zone with negative bias on account of Greece crisis. On sectorial front Metal, Reality and FMCG and Pharma stocks were dragged most. Sensex was down by 114 points to settle at 27573 & Nifty went down by 34 points to settle at 8328 level. European markets traded downside.

Stock Recommendation



Capital Height's

Stock recommendation for 10/7/2015 is Sparce Ltd. In today's trading session it was up by 5.27%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 505. All the

indicators are suggesting that one can go for long position in this stock above 525 levels. The stock may test level of 550-560 in coming days.

Our recommendation on Sparce Ltd. is **long** above 425 levels for tgt of 440-450.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	8363.05	8364.85	8400.3	8323	8328.55	-0.41
CNX Nifty Junior	20264.3	20307.6	20371.25	20208	20235.80	-0.14
India VIX	17.79	17.79	18.075	16.2875	17.44	-1.98
CNX 100	8465	8469.35	8503.1	8427.9	8433.70	-0.37
CNX 500	6939.7	6947.7	6973.5	6910.2	6915.35	-0.35
CNX Midcap	13308.5	13346	13379.15	13244.85	13261.15	-0.36
Nifty Midcap 50	3313.9	3324.05	3343.85	3309.35	3323.50	0.29
Bank Nifty	18463.15	18442.15	18584	18409.2	18508.70	0.25
CNX Energy	8820.45	8818	8845.75	8683.25	8701.10	-1.35
CNX FMCG	20168.55	20177.4	20279.35	20000.55	20031.75	-0.68
CNX IT	11021.8	11043.65	11065.4	10808.35	10828.70	-1.75
CNX Media	2202.7	2225.65	2225.65	2177.15	2182.90	-0.90
CNX Metal	2166.8	2174.65	2184.3	2156.65	2159.75	-0.33
CNX MNC	10040	10039.8	10092	9982.7	9995.45	-0.44
CNX Pharma	12390.5	12401.5	12520.3	12380.4	12399.35	0.07
CNX PSE	3527.05	3533.75	3542.8	3500.35	3502.95	-0.68
CNX PSU Bank	3310.8	3315.6	3376.15	3315.6	3334.00	0.70
CNX Realty	181.65	182.70	183.40	180.85	181.25	-0.22

Index PE

Index PE	9July 2015
Nifty	23.08
Sensex	22.22

Nifty Stats

Market Breadth	NSE	BSE
Advance	22	1531
Decline	28	1292
Same	00	107

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Larsen	9.15	BPCL	-3.68
ICICI Bank	2.91	Reliance	-4.21
HDFC Bank	2.69	Tata Motors	-4.37
BHEL	1.9	Infosys	-9.80
Hero Motocorp	1.83	TCS	-10.98

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
BHEL	264.40	3.40	BPCL	868.95	-5.15
LT	1849.70	2.39	VEDL	138.95	-4.63
HINDALCO	104.20	2.31	TCS	2529.35	-2.53
HEROMOTOCO	2606.85	2.23	CAIRN	164.95	-1.82
ACC	1494.00	1.79	INFY	940.25	-1.80

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
AEGISCHEM	850.00	0.83	ABAN	284.40	-1.54
AMTL	21.85	18.75	ADANIENT	89.05	-0.45
AVANTIFEED	2025.00	5.38	ALANKIT	215.75	-2.46
BHARTIARTL	433.00	0.63	BIRLACOT	0.10	0
BINDALAGRO	51.30	4.37	CAIRN	164.95	-1.82

Most Active Securities

Symbol	Close Price	% Change
TCS	2529.35	-2.53
YESBANK	799.65	0.27
INFY	940.25	-1.80
TATAMOTORS	398.25	-1.65
RELIANCE	990.00	-0.66

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	19422.78	19855.50	19115.20	19855.50	117.86	0.59
Hang Seng	23435.50	24695.75	23332.90	24392.79	876.23	3.59
Taiwan	8861.28	8946.24	8750.92	8914.13	-61.98	-0.70
KOSPI	2000.19	2027.81	1983.78	2027.81	11.60	0.57
Jakarta	1469.59	1479.28	1461.57	1472.57	2.32	0.16

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	CE	8600	65.85	3,34,180	7,24,819.71	25,83,250
NIFTY	30-July-15	CE	8500	103.70	3,15,472	6,79,600.82	25,95,950
NIFTY	30-July-15	CE	8700	39.30	2,07,886	4,54,554.17	25,80,875
NIFTY	30-July-15	CE	8800	22.35	1,96,920	4,34,521.21	37,14,275
NIFTY	30-July-15	CE	9000	7.30	1,61,868	3,64,532.81	36,65,225

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	PE	8300	92.25	2,93,411	6,15,171.37	31,53,575
NIFTY	30-July-15	PE	8400	129.3	2,69,594	5,74,266.22	19,74,075
NIFTY	30-July-15	PE	8200	64.45	1,95,360	4,03,456.98	35,43,450
NIFTY	30-July-15	PE	8100	44.55	1,52,844	3,11,123.13	35,78,375
NIFTY	30-July-15	PE	8000	30	1,49,901	3,00,881.29	42,71,100

Securities in Ban (10-07-2015)

Securities In Ban		
-	AMTECHAUTO	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	4,83,830	12719.49	-
Stock Futures	7,55,113	22175.08	-
Index Options	46,28,954	1,03,615.48	1.07
Stock Options	3,06,107	9109.53	0.44
F&O Total	61,74,004	1,47,619.58	1.01

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	9-July-2015	3685	3939	-254

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	9-July-2015	1271	1192	79.08

Corporate Actions (10july2015)

EX-Dividend- Bank of India,Blue Star,CCL Products

Board Meeting (Purpose)

Kemrock Indus,Kesar Petro,Maximaa Systems,Nutraplus India (Quarterly results)

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8670	8600	8546	8499	8434	8388	8323	8270	8200

OUTLOOK

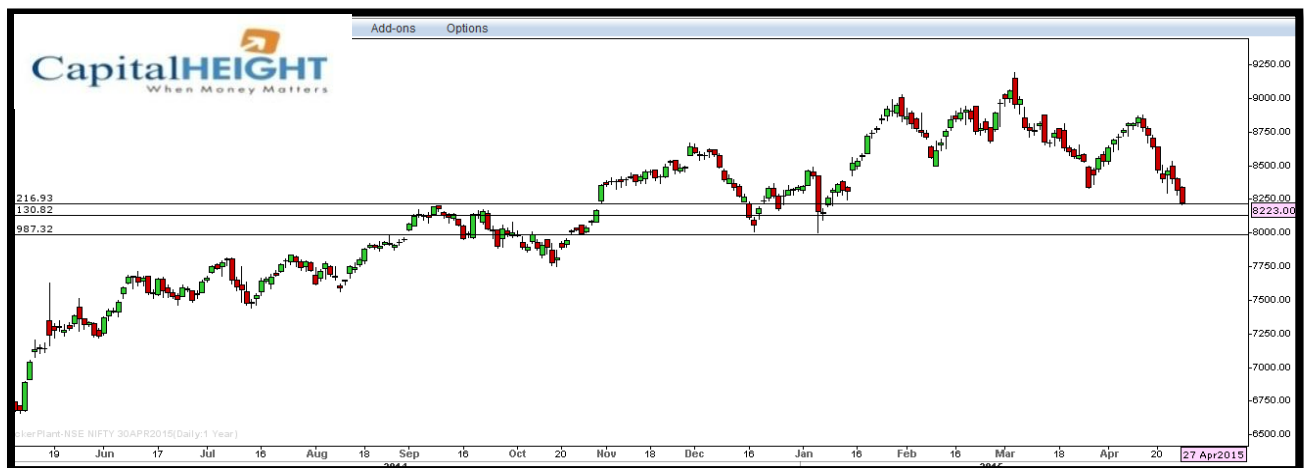
Trend: - Consolidate

Resistance: -8490, 8540

Support: - 8320, 8270

Strategy: - Buy on dips

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	19125	18980	18851	18702	18466	18317	18081	17705	17600

OUTLOOK

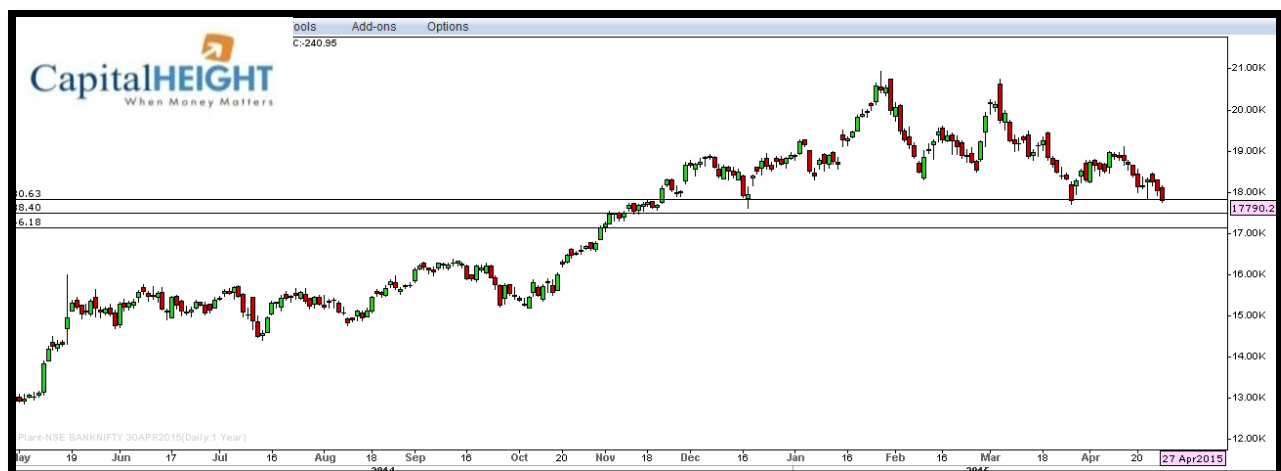
Trend: - Consolidate

Resistance: - 18850, 18980

Support: - 18310, 18080

Strategy: - Buy on dips

BANK NIFTY DAILY



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