

# Weekly Newsletter-Equity

## 13/07/2015



# Weekly Newsletter

## Contents

- ▶ **Market Wrap**
- ▶ **Market Performance**
  - ▶ **NSE Gainers**
  - ▶ **NSE Losers**
  - ▶ **NIFTY 5 Days Up**
  - ▶ **Indian Equity Market**
  - ▶ **Index Watch**
  - ▶ **World Indices**
- ▶ **Technical Analysis**
  - ▶ **Nifty Future**
  - ▶ **Bank Nifty Future**

# MARKET WRAP

- ▶ Indian markets edged lower. Sensex & Nifty went down by 1.53% and 1.47%
- ▶ Wall Street ended down. US Unemployment claims increased by 15k to 297k.
- ▶ Asia-Pacific markets closed downside. CHF CPI m/m stood at 0.1%.

Indian indices were dragged during the week amid macro and micro economic data. US stocks closed broadly higher on Friday, with major indexes ending up more than 1 percent on hopes Greece would be able to secure fresh funding at an upcoming meeting, which would allow it to avert bankruptcy and remain in the euro zone. Indexes finished off their highs of the session after Federal Reserve Chair Janet Yellen said she expected the Fed to raise interest rates at some point this year.

Indian indices crashed on the back of Greece crisis during the week but close positive on Friday. The index of industrial production (IIP) for the month of May came in at 2.7 percent, falling from 4.1 percent, led by a sharp fall in capital goods and consumer goods data. On sectorial front FMCG, Reality, Energy and Metal sectors were down While IT and Pharma stocks were stable in market. Nifty went down by 125 points to settle at 8360 and Sensex went down by 431 points to settle at 27661.

World markets ended down. USA and Asian and Euro markets were negative during the week. DAX and CAC closed negative by 0.01% and 0.40% each. FTSC 100 index went down by 0.29%; S&P 500 closed positive by 0.39%; NASDAQ negative by 0.60%. In Asian market Nikkei went down by 0.26%. Hang Seng went up by 0.07% & KLSE went down by 0.63%. Jakarta was down by 3.23% and Straits Times up by 0.61% and Seoul closed on negative note by 0.77%.

# MARKET PERFORMANCE

## NSE GAINERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Dr. Reddy's Ltd.	3750.50	3587.75	162.75	4.54
Larsen & Toubro Ltd.	1876.40	1807.30	69.10	3.82
Bank of Baroda	156.45	150.80	5.65	3.75
Bharat Heavy El. Ltd.	268.60	259.10	9.50	3.67
Sunpharma Ind. Ltd.	901.55	871.00	30.55	3.51

## NSE LOSERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Kotak Mah. Ltd.	709.40	1428.85	-719.45	-50.35
Vedanta Ltd.	146.20	170.55	-24.35	-14.28
Cairn India Ltd.	168.80	183.20	-14.40	-7.86
Tata Motors Ltd.	401.90	433.15	-31.25	-7.21
YES Bank Ltd.	809.85	871.35	-61.50	-7.06

## NIFTY - 5 DAYS UP

Company Name	Current (Rs)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Castex Technologies	345.85	273.30	72.55	26.55
GHCL	85.10	78.15	6.95	8.89
Videocon Inds.	154.70	150.45	4.25	2.82
CentralBank of India	104.70	101.90	2.80	2.75
Britannia Inds	2839.05	2770.70	68.35	2.47

## INDIAN EQUITY MARKET

INDICES	VALUE	CHANGE	% CHANGE
NIFTY	8360.00	-125.00	-1.47
BANK NIFTY	18719.00	-10.00	-0.05
SENSEX	27661.00	-431.00	-1.53

## Index Watch

INDEX	3.07.2015	10.07.2015	W/W CHANGE	% RETURN
S&P CNX NIFTY	8484.90	8360.55	-124.35	-1.47
CNX NIFTY JR.	20263.75	20223.75	-40.00	-0.20
INDIA VIX	16.31	17.07	0.77	4.69
BANK NIFTY	18729.65	18719.80	-9.85	-0.05
CNX 100	8568.95	8460.20	-108.75	-1.27
S&P CNX 500	7003.95	6935.55	-68.40	-0.98
CNX MIDCAP	13279.95	13260.40	-19.55	-0.15
NIFTY MIDCAP 50	3292.90	3325.30	32.40	0.98
CNX INFRA	3,321.00	3,335.45	14.45	0.44
CNX IT	11,198.65	10,798.25	-400.40	-3.58
CNX REALTY	181.3	179.6	-1.70	-0.94
CNX METAL	2,268.25	2,179.90	-88.35	-3.90

# WORLD INDICES

Indices	Country	Date	Index	Net Change	Change (%)
<b>Asian Markets</b>					
Hang Seng	Hong Kong	10July15	24,901.28	-1,162.83	<b>-4.46</b>
Jakarta Composite	Indonesia	10July15	4,859.03	-123.88	<b>-2.49</b>
Nikkei 225	Japan	10July15	19,779.83	-759.96	<b>-3.70</b>
KLSE Composite	Malaysia	10July15	1,715.58	-18.66	<b>-1.08</b>
Straits Times	Singapore	10July15	3,279.88	-62.85	<b>-1.88</b>
Seoul Composite	South Korea	10July15	2,031.17	-73.24	<b>-3.48</b>
<b>European Markets</b>					
FTSE 100	United Kingdom	10July15	6,673.38	87.60	<b>1.33</b>
CAC 40	France	10July15	4,903.07	94.85	<b>1.97</b>
DAX	Germany	10July15	11,315.63	257.24	<b>2.33</b>
<b>U.S.A. Markets</b>					
Nasdaq	United States	10July15	4,243.50	0.00	<b>0.00</b>
DJIA	United States	10July15	17,670.00	-40.00	<b>-0.23</b>
S&P 500	United States	10July15	2,068.50	-4.75	<b>-0.23</b>

# TECHNICAL VIEW

## WEEKLY PIVOT

INDICES	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	9310	9004	8698	8593	8392	8287	8086	7780	7474

## OUTLOOK

**Trend: - Consolidate**

**Resistance: - 8590, 8690**

**Support: - 8280, 8080**

**Strategy: - Buy on dips**

## NIFTY WEEKLY



## BANK NIFTY

### WEEKLY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	21297	20338	19379	19050	18420	18091	17461	16502	15543

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 19050, 19370**

**Support: - 18090, 17460**

**Strategy: - Buy on dips**

### BANK NIFTY WEEKLY





# Disclaimer

The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.

Sincere efforts have been made to present the right investment perspective. The information contained herein is based on analysis and up on sources that we consider reliable.

[This material is for personal information and based upon it & takes no responsibility](#)

The information given herein should be treated as only factor, while making investment decision. The report does not provide individually tailor-made investment advice. Money CapitalHeight Research investment advisors Pvt. Ltd. recommends that investors independently evaluate particular investments and strategies, and encourages investors to seek the advice of a financial adviser. Money CapitalHeight Research investment advisors Pvt. Ltd. shall not be responsible for any transaction conducted based on the information given in this report, which is in violation of rules and regulations of NSE and BSE.

The share price projections shown are not necessarily indicative of future price performance. The information herein, together with all estimates and forecasts, can change without notice. Analyst or any person related to Money CapitalHeight Research Pvt. Ltd. might be holding positions in the stocks recommended. It is understood that anyone who is browsing through the site has done so at his free will and does not read any views expressed as a recommendation for which either the site or its owners or anyone can be held responsible for. Any surfing and reading of the information is the acceptance of this disclaimer.

All Rights Reserved.

[Investment in Commodity and equity market has its own risks.](#)

We, however, do not vouch for the accuracy or the completeness thereof. [we are not responsible for any loss incurred whatsoever for any financial profits or loss which may arise from the recommendations above.](#) Money CapitalHeight Research investment advisors Pvt. Ltd. does not purport to be an invitation or an offer to buy or sell any financial instrument. [Our Clients \(Paid Or Unpaid\), Any third party or anyone else have no rights to forward or share our calls or SMS or Report or Any Information Provided by us to/with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken.](#)