

Daily Newsletter-Equity

14/07/2015




CapitalHEIGHT
When Money Matters

www.capitalheight.com

MARKET WRAP

- ▶ Indian markets ended up. Nifty and Sensex went up by 1.08% and by 1.19%.
- ▶ Asia-Pacific mkts.up. Hang Seng up by 1.28% and Kospi up by 1.47%.
- ▶ Wall Street up.USD unemployment increased by 10k. Dow fut. up by 190 pts.

Indian indices rallied after the European Union agreed on a bailout package for Greece, subject to conditions. On sectorial front Media, Metal and Pharma stocks were up. Sensex was up by 299 points to settle at 27961 & Nifty went up by 99 points to settle at 8459 level. European markets traded upside.

Stock Recommendation



Capital Height's

Stock recommendation for 14/7/2015 is Igarshi Ltd. In today's trading session it was up by 4.27%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 645. All the

indicators are suggesting that one can go for long position in this stock above 673 levels. The stock may test level of 700-730 in coming days.

Our recommendation on Igarshi Ltd. is **long** above 673 levels for tgt of 700-730.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	8360.55	8397.25	8471.65	8355.4	8459.65	1.19
CNX Nifty Junior	20223.75	20302.7	20472.85	20270.85	20463.30	1.18
India VIX	17.07	17.07	17.7175	15.5725	16.27	-4.67
CNX 100	8460.2	8496.7	8570	8459.55	8560.45	1.18
CNX 500	6935.55	6964.15	7021.85	6940.25	7016.55	1.17
CNX Midcap	13260.4	13307.35	13438.45	13297.35	13433.45	1.31
Nifty Midcap 50	3325.3	3340.8	3371.6	3328.95	3369.10	1.32
Bank Nifty	18719.8	18753.8	18929.2	18657.6	18893.55	0.93
CNX Energy	8743.85	8762.1	8833.8	8711.95	8820.55	0.88
CNX FMCG	19887.95	19985.65	20189.15	19842.05	20133.40	1.23
CNX IT	10798.25	10840.65	11011.65	10840.65	10998.85	1.86
CNX Media	2213.35	2231.05	2302.85	2220.35	2282.35	3.12
CNX Metal	2179.9	2185.55	2192.2	2158.85	2189.30	0.43
CNX MNC	9958.3	9976.65	10113.3	9944.7	10102.80	1.45
CNX Pharma	12537.25	12622.45	12757.8	12620.1	12697.80	1.28
CNX PSE	3498.4	3508.6	3528.6	3488.3	3525.85	0.78
CNX PSU Bank	3373.4	3392.45	3415.3	3348.3	3404.60	0.92
CNX Realty	179.6	181.30	181.35	179.00	181.15	0.86

Index PE

Index PE	13 July 2015
Nifty	23.45
Sensex	22.45

Nifty Stats

Market Breadth	NSE	BSE
Advance	46	1774
Decline	03	1023
Same	01	123

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
HDFC	16.93	Coal India	0.00
ITC	7.01	PNB	-0.01
Infosys	6.57	Bank of Baroda	-0.03
TCS	5.5	ONGC	-1.88
HCL Tech	5.26	Larsen	-4.16

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
BHEL	264.40	3.40	BPCL	868.95	-5.15
LT	1849.70	2.39	VEDL	138.95	-4.63
HINDALCO	104.20	2.31	TCS	2529.35	-2.53
HEROMOTOCO	2606.85	2.23	CAIRN	164.95	-1.82
ACC	1494.00	1.79	INFY	940.25	-1.80

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
HCLTECH	961.55	3.88	ONGC	291.00	-0.99
BPCL	913.40	3.59	LT	1860.60	-0.84
INDUSINDBK	926.95	3.58	BANKBARODA	156.25	-0.13
ZEEL	373.80	3.50	-	-	-
GAIL	372.00	3.08	-	-	-

Most Active Securities

Symbol	Close Price	% Change
YESBANK	814.95	0.63
HDFC	1320.05	2.86
TATAMOTORS	402.35	0.11
INDUSINDBK	926.95	3.58
INFY	950.60	1.40

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	19929.92	20120.15	19911.39	20089.77	309.94	1.54
Hang Seng	24709.58	25275.76	24596.44	25224.01	322.73	1.28
Taiwan	8946.72	9041.88	8946.72	9033.92	119.79	1.33
KOSPI	2033.25	2063.28	2030.21	2061.52	30.35	1.47
Jakarta	1484.52	1493.63	1480.64	1490.65	5.75	0.39

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	CE	8600	65.85	3,34,180	7,24,819.71	25,83,250
NIFTY	30-July-15	CE	8500	103.70	3,15,472	6,79,600.82	25,95,950
NIFTY	30-July-15	CE	8700	39.30	2,07,886	4,54,554.17	25,80,875
NIFTY	30-July-15	CE	8800	22.35	1,96,920	4,34,521.21	37,14,275
NIFTY	30-July-15	CE	9000	7.30	1,61,868	3,64,532.81	36,65,225

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	PE	8300	92.25	2,93,411	6,15,171.37	31,53,575
NIFTY	30-July-15	PE	8400	129.3	2,69,594	5,74,266.22	19,74,075
NIFTY	30-July-15	PE	8200	64.45	1,95,360	4,03,456.98	35,43,450
NIFTY	30-July-15	PE	8100	44.55	1,52,844	3,11,123.13	35,78,375
NIFTY	30-July-15	PE	8000	30	1,49,901	3,00,881.29	42,71,100

Securities in Ban (14-07-2015)

Securities In Ban		
-	AMTECHAUTO	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	6,81,155	17901.11	-
Stock Futures	8,49,270	23599.04	-
Index Options	69,46,511	1,55,990.24	0.94
Stock Options	4,08,013	11465.42	0.49
F&O Total	88,84,949	2,08,955.81	0.91

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	13-July-2015	3477	2949	527

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	13-July-2015	1081	1252	-171

Corporate Actions (13 july2015)

EX-Dividend- Auto Corp Goa, Blue Chip Tex

Board Meeting (Purpose)

Hindustan Media, JHS Svendgaard, Multipurpose

(Quarterly results)

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8670	8550	8448	8397	8364	8313	8280	8200	7930

OUTLOOK

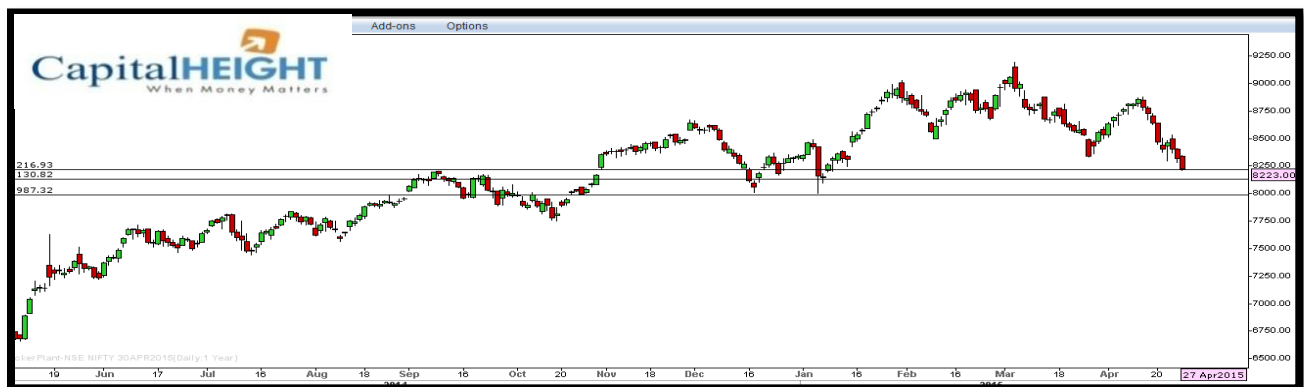
Trend: - Consolidate

Resistance: -8390, 8440

Support: - 8280, 8200

Strategy: - Buy on dips

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	19125	19020	18764	18665	18550	18451	18336	18221	18020

OUTLOOK

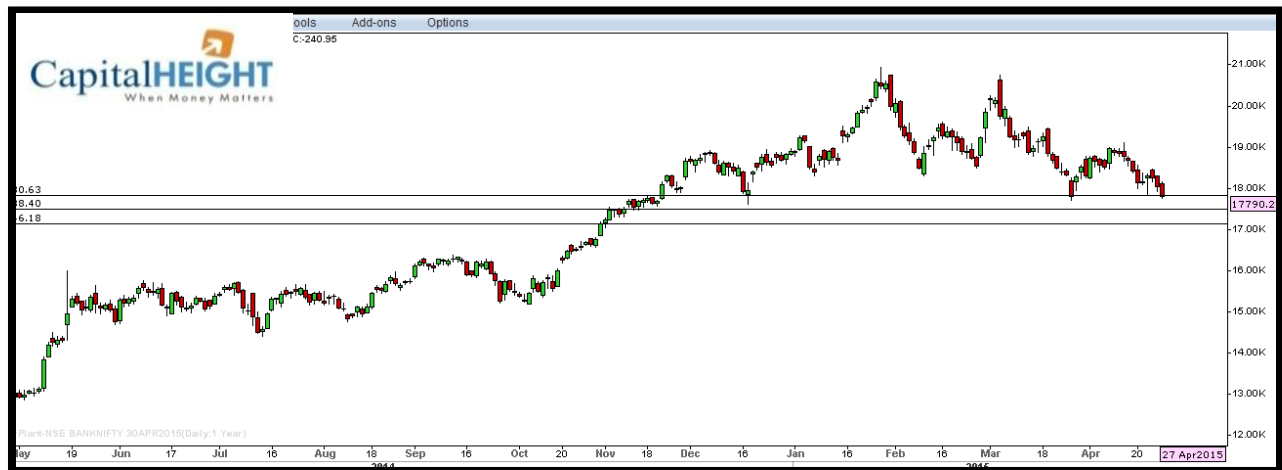
Trend: - Consolidate

Resistance: - 18660, 19020

Support: - 18450, 18220

Strategy: - Buy on dips

BANK NIFTY DAILY



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