

Daily Newsletter-Equity

15/07/2015




CapitalHEIGHT
When Money Matters

www.capitalheight.com

MARKET WRAP

- ▶ Indian markets edged lower. Nifty and Sensex went down by 0.10%
- ▶ Asia-Pacific mkts.down. Hang Seng up by 0.41% and Kospi down by 0.11%.
- ▶ Wall Street up.USD unemployment increased by 10k. Dow fut. up by 70 pts.

Indian indices were dragged on the back of profit booking by DIIS and FIIS. On sectorial front Banking, Metal and Financials stocks were down While Healthcare and FMCG stocks were up. Sensex was down by 28 points to settle at 27932 & Nifty went down by 5 points to settle at 8454 level. European markets traded upside.

Stock Recommendation



Capital Height's

Stock recommendation for 15/7/2015 is Tataspong Ltd. In today's trading session it was up by 3.75%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 515. All the

indicators are suggesting that one can go for long position in this stock above 556 levels. The stock may test level of 590-620 in coming days.

Our recommendation on Tataspong Ltd. is **long** above 556 levels for tgt of 590-620,.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	8459.65	8470.6	8480.25	8424.1	8454.10	-0.07
CNX Nifty Junior	20463.3	20521.75	20580.45	20454.65	20505.95	0.21
India VIX	16.2725	16.2725	16.615	14.695	16.01	-1.61
CNX 100	8560.45	8573.65	8584.25	8532.7	8558.55	-0.02
CNX 500	7016.55	7030.65	7042.4	7002	7020.25	0.05
CNX Midcap	13433.45	13469.25	13520	13431.1	13469.75	0.27
Nifty Midcap 50	3369.1	3378.2	3401.25	3369.65	3384.30	0.45
Bank Nifty	18893.55	18913.75	18940.85	18734.4	18780.20	-0.60
CNX Energy	8820.55	8834.4	8862.55	8781.35	8797.75	-0.26
CNX FMCG	20133.4	20134.3	20229.7	20080.75	20184.45	0.25
CNX IT	10998.85	11024.4	11067.55	10945.05	11043.85	0.41
CNX Media	2282.35	2289.8	2304.85	2268.25	2299.75	0.76
CNX Metal	2189.3	2194.4	2211.3	2190.7	2205.10	0.72
CNX MNC	10102.8	10118.75	10177.25	10082.45	10156.00	0.53
CNX Pharma	12697.8	12735.25	12805.05	12691.95	12786.60	0.70
CNX PSE	3525.85	3531.2	3569.65	3525.95	3564.05	1.08
CNX PSU Bank	3404.6	3405.2	3410.5	3348.65	3358.10	-1.37
CNX Realty	181.15	181.75	182.20	179.35	180.05	-0.61

Index PE

Index PE	14 July 2015
Nifty	23.44
Sensex	22.51

Nifty Stats

Market Breadth	NSE	BSE
Advance	25	1558
Decline	25	1277
Same	00	115

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
HDFC	16.93	Coal India	0.00
ITC	7.01	PNB	-0.01
Infosys	6.57	Bank of Baroda	-0.03
TCS	5.5	ONGC	-1.88
HCL Tech	5.26	Larsen	-4.16

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
BHEL	264.40	3.40	BPCL	868.95	-5.15
LT	1849.70	2.39	VEDL	138.95	-4.63
HINDALCO	104.20	2.31	TCS	2529.35	-2.53
HEROMOTOCO	2606.85	2.23	CAIRN	164.95	-1.82
ACC	1494.00	1.79	INFY	940.25	-1.80

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
HCLTECH	961.55	3.88	ONGC	291.00	-0.99
BPCL	913.40	3.59	LT	1860.60	-0.84
INDUSINDBK	926.95	3.58	BANKBARODA	156.25	-0.13
ZEEL	373.80	3.50	-	-	-
GAIL	372.00	3.08	-	-	-

Most Active Securities

Symbol	Close Price	% Change
YESBANK	814.95	0.63
HDFC	1320.05	2.86
TATAMOTORS	402.35	0.11
INDUSINDBK	926.95	3.58
INFY	950.60	1.40

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	19929.92	20120.15	19911.39	20089.77	309.94	1.54
Hang Seng	24709.58	25275.76	24596.44	25224.01	322.73	1.28
Taiwan	8946.72	9041.88	8946.72	9033.92	119.79	1.33
KOSPI	2033.25	2063.28	2030.21	2061.52	30.35	1.47
Jakarta	1484.52	1493.63	1480.64	1490.65	5.75	0.39

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	CE	8600	65.85	3,34,180	7,24,819.71	25,83,250
NIFTY	30-July-15	CE	8500	103.70	3,15,472	6,79,600.82	25,95,950
NIFTY	30-July-15	CE	8700	39.30	2,07,886	4,54,554.17	25,80,875
NIFTY	30-July-15	CE	8800	22.35	1,96,920	4,34,521.21	37,14,275
NIFTY	30-July-15	CE	9000	7.30	1,61,868	3,64,532.81	36,65,225

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	PE	8300	92.25	2,93,411	6,15,171.37	31,53,575
NIFTY	30-July-15	PE	8400	129.3	2,69,594	5,74,266.22	19,74,075
NIFTY	30-July-15	PE	8200	64.45	1,95,360	4,03,456.98	35,43,450
NIFTY	30-July-15	PE	8100	44.55	1,52,844	3,11,123.13	35,78,375
NIFTY	30-July-15	PE	8000	30	1,49,901	3,00,881.29	42,71,100

Securities in Ban (15-07-2015)

Securities In Ban		
-	AMTECHAUTO	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	6,81,155	17901.11	-
Stock Futures	8,49,270	23599.04	-
Index Options	69,46,511	1,55,990.24	0.94
Stock Options	4,08,013	11465.42	0.49
F&O Total	88,84,949	2,08,955.81	0.91

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	14-July-2015	3477	2949	527

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	14-July-2015	1081	1252	-171

Corporate Actions (15 july2015)

EX-Dividend- HDFC, Panasonic Carbon, Indian Metals

Board Meeting (Purpose)

Sai Jeevadhara, Cantabil Retail, Everest Ind, Zensar Tech , GG Dandekar

(Quarterly results)

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8670	8550	8448	8397	8364	8313	8280	8200	7930

OUTLOOK

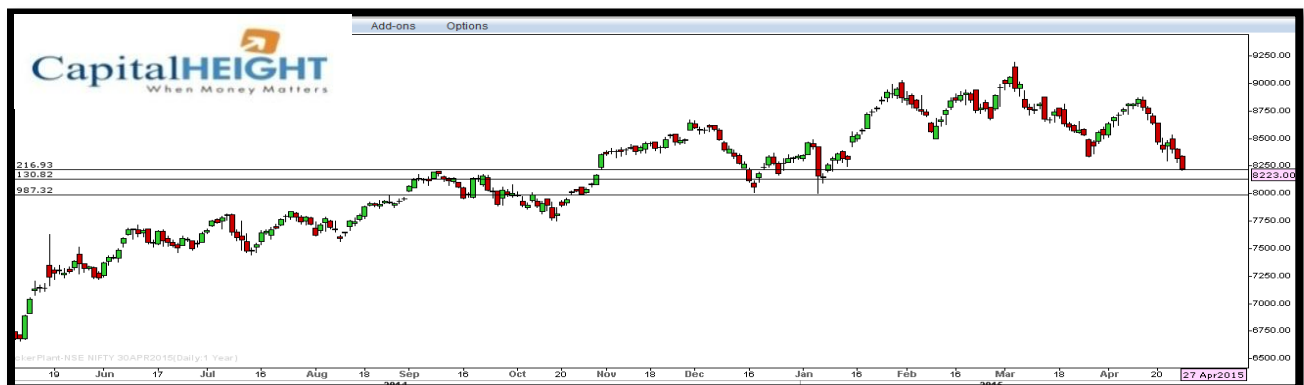
Trend: - Consolidate

Resistance: -8390, 8440

Support: - 8280, 8200

Strategy: - Buy on dips

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	19125	19020	18764	18665	18550	18451	18336	18221	18020

OUTLOOK

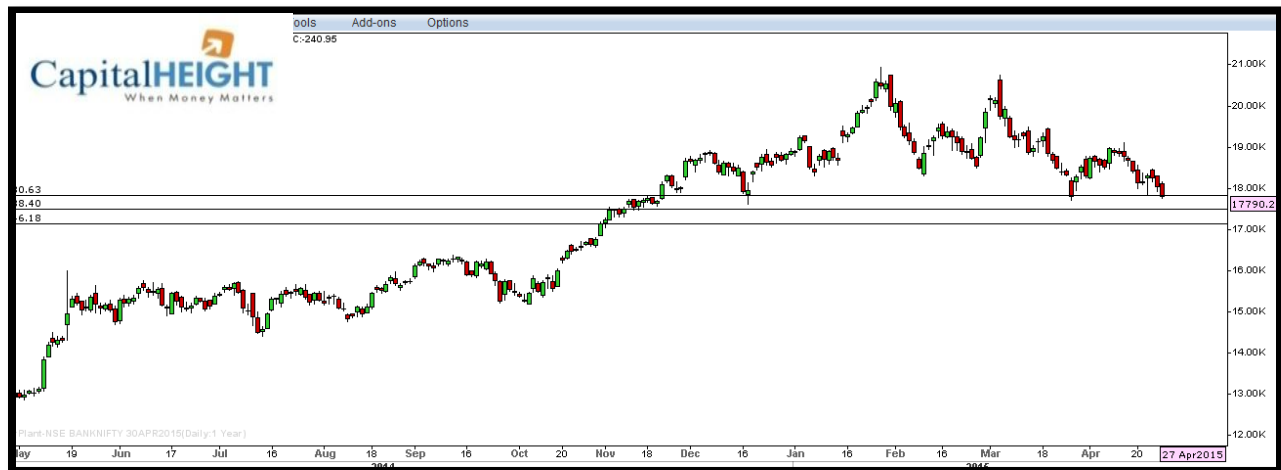
Trend: - Consolidate

Resistance: - 18660, 19020

Support: - 18450, 18220

Strategy: - Buy on dips

BANK NIFTY DAILY



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