

Daily Newsletter-Equity

16/07/2015




CapitalHEIGHT
When Money Matters

www.capitalheight.com

MARKET WRAP

- ▶ Indian markets ended green. Nifty and Sensex went up by 0.95% and 0.85%.
- ▶ Asia-Pacific mkts.mixed. Hang Seng down by 0.26% and Kospi up by 0.66%.
- ▶ Wall Street up.USD unemployment increased by 10k. Dow fut. up by 95 pts.

Indian indices cheered up lifted by Auto and Technology stocks. The easing Greece standoff, US Federal Reserve's dovish stance has all contributed to the recent bounceback seen in the Nifty. Sensex was up by 265 points to settle at 28198 & Nifty went up by 69 points to settle at 8523 level. European markets traded upside.

Stock Recommendation



Capital Height's

Stock recommendation for 16/7/2015 is BHEL Ltd. In today's trading session it was up by 0.72%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 1315. All

the indicators are suggesting that one can go for long position in this stock above 1368 levels. The stock may test level of 1400-1450 in coming days.

Our recommendation on BHEL Ltd. is **long** above 1368 levels for tgt of 1400-1450..

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	8459.65	8470.6	8480.25	8424.1	8454.10	-0.07
CNX Nifty Junior	20463.3	20521.75	20580.45	20454.65	20505.95	0.21
India VIX	16.2725	16.2725	16.615	14.695	16.01	-1.61
CNX 100	8560.45	8573.65	8584.25	8532.7	8558.55	-0.02
CNX 500	7016.55	7030.65	7042.4	7002	7020.25	0.05
CNX Midcap	13433.45	13469.25	13520	13431.1	13469.75	0.27
Nifty Midcap 50	3369.1	3378.2	3401.25	3369.65	3384.30	0.45
Bank Nifty	18893.55	18913.75	18940.85	18734.4	18780.20	-0.60
CNX Energy	8820.55	8834.4	8862.55	8781.35	8797.75	-0.26
CNX FMCG	20133.4	20134.3	20229.7	20080.75	20184.45	0.25
CNX IT	10998.85	11024.4	11067.55	10945.05	11043.85	0.41
CNX Media	2282.35	2289.8	2304.85	2268.25	2299.75	0.76
CNX Metal	2189.3	2194.4	2211.3	2190.7	2205.10	0.72
CNX MNC	10102.8	10118.75	10177.25	10082.45	10156.00	0.53
CNX Pharma	12697.8	12735.25	12805.05	12691.95	12786.60	0.70
CNX PSE	3525.85	3531.2	3569.65	3525.95	3564.05	1.08
CNX PSU Bank	3404.6	3405.2	3410.5	3348.65	3358.10	-1.37
CNX Realty	181.15	181.75	182.20	179.35	180.05	-0.61

Index PE

Index PE	15 July 2015
Nifty	23.63
Sensex	22.75

Nifty Stats

Market Breadth	NSE	BSE
Advance	42	1537
Decline	08	1291
Same	00	136

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
HDFC	9.34	Cairn India	-0.44
TCS	7.4	BPCL	-0.73
Infosys	6.78	Bosch	-0.81
Reliance	6.48	Yes Bank	-0.88
Tata Motors	5.41	HCL Tech	-1.04

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
MARUTI	4151.55	2.49	CAIRN	168.25	-1.23
HDFC	1337.80	2.48	YESBANK	804.60	-0.91
TATAPOWER	74.60	2.26	PNB	143.45	-0.86
WIPRO	578.00	2.23	HCLTECH	947.50	-0.78
ULTRACEMCO	3204.75	2.13	BPCL	921.70	-0.57

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
HCLTECH	961.55	3.88	ONGC	291.00	-0.99
BPCL	913.40	3.59	LT	1860.60	-0.84
INDUSINDBK	926.95	3.58	BANKBARODA	156.25	-0.13
ZEEL	373.80	3.50	-	-	-
GAIL	372.00	3.08	-	-	-

Most Active Securities

Symbol	Close Price	% Change
TATAMOTORS	394.10	2.11
RELIANCE	1008.85	1.11
ABAN	327.65	1.82
HDFC	1337.80	2.48
INFY	950.60	1.40

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	20478.85	20496.60	20401.09	20463.33	78.00	0.38
Hang Seng	25219.45	25219.45	24862.65	25055.76	-65.15	-0.26
Taiwan	9063.54	9089.47	9005.10	9054.20	12.44	0.14
KOSPI	2068.38	2079.90	2060.66	2072.91	13.68	0.66
Jakarta	1490.99	1496.17	1486.74	1486.74	-1.66	-0.11

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	CE	8600	65.85	3,34,180	7,24,819.71	25,83,250
NIFTY	30-July-15	CE	8500	103.70	3,15,472	6,79,600.82	25,95,950
NIFTY	30-July-15	CE	8700	39.30	2,07,886	4,54,554.17	25,80,875
NIFTY	30-July-15	CE	8800	22.35	1,96,920	4,34,521.21	37,14,275
NIFTY	30-July-15	CE	9000	7.30	1,61,868	3,64,532.81	36,65,225

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-July-15	PE	8300	92.25	2,93,411	6,15,171.37	31,53,575
NIFTY	30-July-15	PE	8400	129.3	2,69,594	5,74,266.22	19,74,075
NIFTY	30-July-15	PE	8200	64.45	1,95,360	4,03,456.98	35,43,450
NIFTY	30-July-15	PE	8100	44.55	1,52,844	3,11,123.13	35,78,375
NIFTY	30-July-15	PE	8000	30	1,49,901	3,00,881.29	42,71,100

Securities in Ban (16-07-2015)

Securities In Ban		
-	AMTECHAUTO	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	6,81,155	17901.11	-
Stock Futures	8,49,270	23599.04	-
Index Options	69,46,511	1,55,990.24	0.94
Stock Options	4,08,013	11465.42	0.49
F&O Total	88,84,949	2,08,955.81	0.91

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	15-July-2015	3477	2949	527

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	15-July-2015	1081	1252	-171

Corporate Actions (16july2015)

EX-Dividend- Zydus Wellness, Gulshan Poly, Kirloskar Bros

Board Meeting (Purpose)

Abhishek Finle, A2Z Infra Eng, Delta Corp

(Quarterly results)

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8670	8550	8448	8397	8364	8313	8280	8200	7930

OUTLOOK

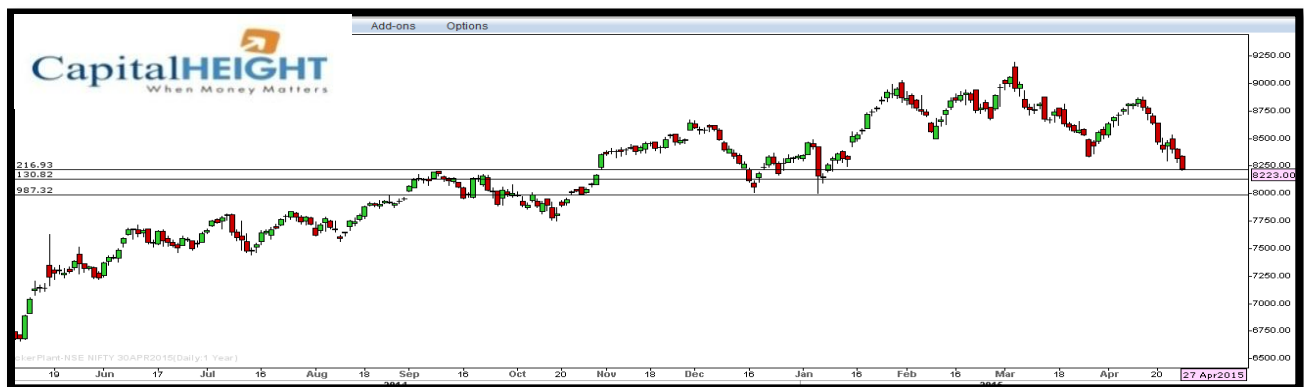
Trend: - Consolidate

Resistance: -8390, 8440

Support: - 8280, 8200

Strategy: - Buy on dips

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	19125	19020	18764	18665	18550	18451	18336	18221	18020

OUTLOOK

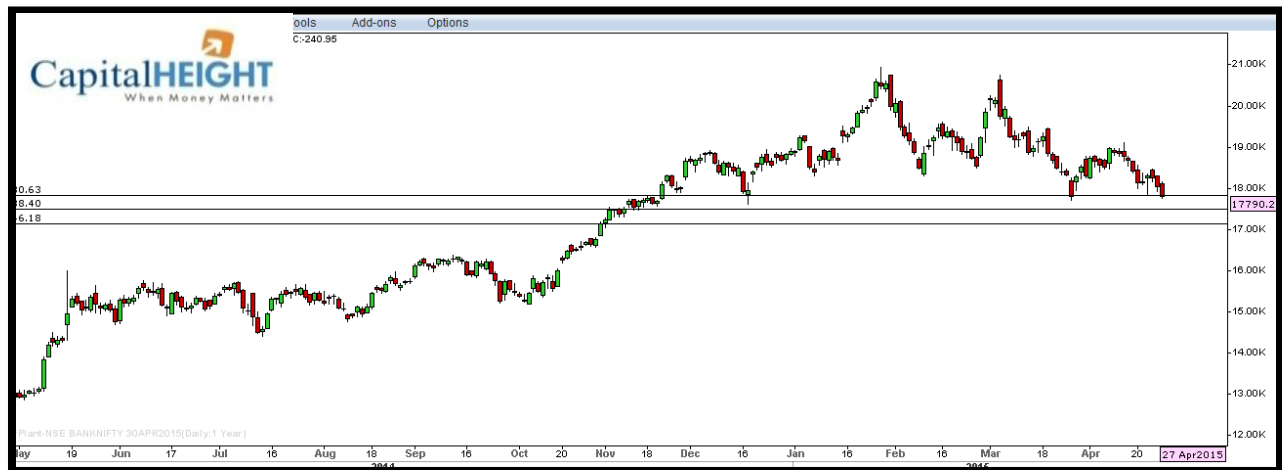
Trend: - Consolidate

Resistance: - 18660, 19020

Support: - 18450, 18220

Strategy: - Buy on dips

BANK NIFTY DAILY



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