

Weekly Newsletter-Equity

10/08/2015



Weekly Newsletter

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MARKET WRAP

- ▶ Indian markets edged slightly higher. Sensex & Nifty up by 0.43% and 0.38%
- ▶ Wall Street ended down. US Unemployment claims decreased by 3k to 270k.
- ▶ Asia-Pacific markets closed mixed. USD Trade Balance increased to -43.8B.

Indian indices remained up during the week amid micro and macro economic data. Wall Street ended lower on Friday after solid job growth data for July pried the door open a little wider for a potential interest rate hike by the Federal Reserve in September. US nonfarm payrolls increased 215,000 last month, less than the 223,000 forecast by economists, but the unemployment rate held at a seven-year low of 5.3 percent. Nifty is likely to trade within a range of 8300-8700 in near term.

Indian indices bounced back from the lower levels and closed on crucial resistance. Upside breakout, CLSA has increased India weightage on the back of positive impact of government's PSU bank recapitalization package. On sectorial front, Banking, IT, Realty, FMCG, Auto, and Pharma stocks outperformed. CNX PSU Bank closed with positive note by 4.9 percent. In forthcoming week market is likely to consolidate with positive bias so traders are advised to buy on dips for short term period.

World markets ended mixed. USA were up while Asian and Euro markets were mixed during the week. DAX and CAC closed positive by 1.61% and 1.42% each. FTSE 100 index went up by 0.33%; S&P 500 closed negative by 0.1.02%; NASDAQ were up by 18.85%. In Asian market Nikkei went up by 0.38%. Hang Seng went down by 1.06% & KLSE went down by 0.1.65%. Jakarta was up by 0.08% and Straits Times down by 0.18% and Seoul closed on negative note by 0.83%.

MARKET PERFORMANCE

NSE GAINERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Tata Steel Ltd.	262.05	246.90	15.15	6.14
Punjab National Bank	159.90	151.00	8.90	5.89
Bosch Ltd.	26036.40	24669.70	1366.70	5.54
Dr. Reddy	4258.85	4076.10	182.75	4.48
Bank of Baroda	185.00	177.50	7.50	4.23

NSE LOSERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Farmax India Ltd.	0.20	246.90	15.15	6.14
Pan India Corp. Ltd.	0.20	151.00	8.90	5.89
Chromatic India Ltd.	3.90	24669.70	1366.70	5.54
ATN International	0.35	4076.10	182.75	4.48
LCC Infotech Ltd.	0.35	177.50	7.50	4.23

NIFTY - 5 DAYS UP

Company Name	Current (Rs)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
DIC India	691.85	571.95	119.90	20.96
Kalyani Steels	154.10	141.25	12.85	9.10
Kirloskar Brothers	229.20	217.70	11.50	5.28
Dr. Reddys Lab	4258.85	4076.10	182.75	4.48
Chambal Fert - Chem	62.80	60.35	2.45	4.06

INDIAN EQUITY MARKET

INDICES	VALUE	CHANGE	% CHANGE
NIFTY	8532.00	8564.60	32.60
BANK NIFTY	18729.85	18893.55	163.70
SENSEX	28114.00	28236.00	122.00

Index Watch

INDEX	31.07.2015	7.08.2015	W/W CHANGE	% RETURN
S&P CNX NIFTY	8532.85	8564.60	31.75	0.37
CNX NIFTY JR.	20813.35	21520.30	706.95	3.40
INDIA VIX	14.57	14.91	0.34	2.33
BANK NIFTY	18729.85	18893.55	163.70	0.87
CNX 100	8645.85	8719.10	73.25	0.85
S&P CNX 500	7106.20	7183.85	77.65	1.09
CNX MIDCAP	13728.65	14114.95	386.30	2.81
NIFTY MIDCAP 50	3443.65	3539.90	96.25	2.79
CNX INFRA	3297.60	3317.65	20.05	0.61
CNX IT	11594.15	11597.05	2.90	0.03
CNX REALTY	176.55	182.75	6.20	3.51
CNX METAL	2128.65	2131.95	3.30	0.16

WORLD INDICES

Indices	Country	Date	Index	Net Change	Change (%)
Asian Markets					
Hang Seng	Hong Kong	7Aug15	24,375.28	-261.00	-1.06
Jakarta Composite	Indonesia	7Aug15	4,806.56	4.03	0.08
Nikkei 225	Japan	7Aug15	20,664.44	79.20	0.38
KLSE Composite	Malaysia	7Aug15	1,694.64	-28.50	-1.65
Straits Times	Singapore	7Aug15	3,196.66	-5.84	-0.18
Seoul Composite	South Korea	7Aug15	2,013.29	-16.87	-0.83
European Markets					
FTSE 100	United Kingdom	7Aug15	6,718.49	22.21	0.33
CAC 40	France	7Aug15	5,154.75	72.14	1.42
DAX	Germany	7Aug15	11,490.83	181.84	1.61
U.S.A. Markets					
Nasdaq	United States	7Aug15	5,043.54	800.04	18.85
DJIA	United States	7Aug15	17,407.50	-280.00	-1.58
S&P 500	United States	7Aug15	2,080.00	-21.50	-1.02

TECHNICAL VIEW

WEEKLY PIVOT

INDICES	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	9134	8943	8752	8673	8561	8482	8370	8179	7988

OUTLOOK

Trend: - Consolidate

Resistance: - 8670, 8750

Support: - 8480, 8370

Strategy: - Sell on high

NIFTY WEEKLY



BANK NIFTY

WEEKLY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	20146	19762	19378	19178	18994	18794	18610	18226	17842

OUTLOOK

Trend: - Consolidate

Resistance: - 19170, 19380

Support: - 18790, 18610

Strategy: - Sell on high

BANK NIFTY WEEKLY



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