

Daily Newsletter-Equity

07/09/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian markets ended on bearish note. Nifty and Sensex up by 2.15% and 2.18%.
- ▶ Asia Pacific mkt. mixed. Nikkei & KOSPI down by 2.19% and 1.56% respectively.
- ▶ Wall St. Flat. USD ISM Manufacturing PMI down to 52.7. Dow fut. up by 192 pts.

Indian broad indices showed downside movement and closed on negative note. On sectorial front PSU Bank, PSE and Metal were down while indiavix sector was up by 9.57%. Sensex was down by 562 points at 25201 & Nifty declined by 167 points to settle at 7655 level. European markets traded downside.

Stock Recommendation



Capital Height's

Stock recommendation for 07/09/2015 is Laopala. In today's trading session it was up by 3%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 549. All the indicators are

suggesting that one can go for long position in this stock above 590 levels. The stock may test level of 610-630 in coming days.

Our recommendation on Laopala is **long** above 590 levels for target of 610-630.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	7823.00	7803.40	7804.90	7626.85	7655.05	-2.15
CNX Nifty Junior	19795.75	19788.80	19788.80	19267.60	19407.60	-1.96
India VIX	24.12	24.12	27.25	23.42	26.42	9.57
CNX 100	7973.40	7956.30	7956.30	7773.15	7804.70	-2.12
CNX 500	6560.05	6548.45	6548.45	6392.85	6421.05	-2.12
CNX Midcap	12876.80	12880.95	12880.95	12486.50	12591.80	-2.21
Nifty Midcap 50	3067.85	3064.95	3064.95	2953.00	2982.75	-2.77
Bank Nifty	16555.40	16444.20	16444.20	15933.15	16129.10	-2.57
CNX Energy	7510.60	7497.75	7497.75	7276.75	7360.90	-1.99
CNX FMCG	19906.40	19886.85	19896.35	19608.60	19671.85	-1.18
CNX IT	11672.85	11689.80	11695.80	11392.95	11413.60	-2.22
CNX Media	2277.45	2280.90	2293.05	2224.55	2242.70	-1.53
CNX Metal	1787.90	1783.85	1783.85	1730.85	1748.50	-2.20
CNX MNC	9534.00	9518.50	9518.50	9352.30	9391.70	-1.49
CNX Pharma	12817.40	12909.65	12911.10	12453.20	12521.55	-2.31
CNX PSE	3012.90	3015.30	3015.30	2932.70	2954.65	-1.93
CNX PSU Bank	3001.80	2992.75	2992.75	2874.85	2923.35	-2.61
CNX Realty	164.50	163.60	163.60	154.60	158.55	-3.62

Index PE

Index PE	03 SEP 2015
Nifty	21.21
Sensex	20.09

Nifty Stats

Market Breadth	NSE	BSE
Advance	4	574
Decline	46	2116
Same	00	85

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Bharti Airtel	1.05	Reliance	-8.58
BPCL	0.98	TCS	-9.17
Coal India	0.37	HDFC	-12.88
-	-	Infosys	-13.30
-	-	ICICI Bank	-14.17

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
BPCL	850.30	1.47	VEDL	93.35	-4.99
COALINDIA	349.00	1.07	GAIL	280.00	-4.94
BHARTIARTL	350.25	1.01	TATAPOWER	57.00	-4.84
LUPIN	1868.00	0.30	TATASTEEL	218.90	-4.72
-	-	-	HINDALCO	73.75	-4.47

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ABBOTINDIA	5230.00	2.36	ALBK	76.55	-4.31
SATIN	124.30	4.98	AMTEKAUTO	32.40	2.86
UNITEDTEA	353.95	10.92	ANANTRAJ	31.20	-3.55
-	-	-	ANDHRACEMT	3.65	-1.35
-	-	-	ANSALHSG	19.30	-2.77

Most Active Securities

Symbol	Close Price	% Change
ICICIBANK	258.10	-3.28
SBIN	225.00	-3.12
AXISBANK	468.40	-3.80
INFY	1074.90	-2.22
LUPIN	1868.00	0.30

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18312.13	18312.13	17608.17	17792.16	-390.23	-2.19
Hang Seng	21158.93	21174.86	20715.02	20840.61	-94.33	-0.45
Taiwan Weighted	8087.62	8128.23	7990.86	8000.6	-95.35	-1.19
KOSPI	1921.81	1923.06	1879.94	1886.04	-29.49	-1.56
Jakarta Composite	4422.47	4433.55	4407.14	4415.34	-17.77	-0.4

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	CE	8000	49.25	6,74,982	13,59,526.81	38,44,425
NIFTY	24-Sep-15	CE	7900	76.5	4,57,453	9,13,246.59	21,42,175
NIFTY	24-Sep-15	CE	8100	30.1	4,45,003	9,05,045.99	33,06,500
NIFTY	24-Sep-15	CE	7800	114	4,31,862	8,55,626.59	23,33,750
NIFTY	24-Sep-15	CE	8200	17.9	4,20,412	8,64,046.51	43,59,775

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	PE	7500	128	5,71,179	10,88,988.46	45,16,550
NIFTY	24-Sep-15	PE	7600	162.75	4,06,744	7,88,840.33	30,87,000
NIFTY	24-Sep-15	PE	7300	78.05	3,76,091	6,93,769.43	27,66,075
NIFTY	24-Sep-15	PE	7400	100	3,66,357	6,86,800.31	33,71,775
NIFTY	24-Sep-15	PE	7700	205.8	3,20,294	6,32,340.43	21,05,175

Securities in Ban (07-09-2015)

Securities In Ban		
-	NIL	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	10,27,889	24212.55	-
Stock Futures	8,71,683	21637.21	-
Index Options	83,00,106	1,75,060.53	0.91
Stock Options	4,38,458	11033.46	0.6
F&O Total	1,06,38,136	2,31,943.75	0.89

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	04-Sep-2015	3494.61	4781.73	1287.12

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	04-Sep-2015	2760.00	1631.30	1128.70

Corporate Actions (07 SEP 2015)

EX-Dividend- ONGC, Hindalco, BEML

Board Meeting (Purpose)

KS Oil, Universal Cable, Damodar Ind

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8262	8094	7926	7884	7758	7716	7590	7422	7254

OUTLOOK

Trend: - Consolidate

Resistance: - 7890, 7930

Support: - 7710, 7590

Strategy: - Sell on high

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18042	17469	16897	16731	16324	16158	15751	15179	14606

OUTLOOK

Trend: - Consolidate

Resistance: - 16730, 16900

Support: - 16160, 15750

Strategy: - Sell on high

BANK NIFTY DAILY



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