

Daily Newsletter-Equity

09/09/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian markets ended on bullish note. Nifty & Sensex up by 1.71% and 1.70%.
- ▶ Asia Pacific mkt. mixed. Nikkei down by 2.49% & KOSPI down by 0.24%.
- ▶ Wall St. Flat. USD ISM Manufacturing PMI down to 52.7. Dow fut. up by 230 pts.

Indian broad indices showed upside movement and closed on positive note. On sectorial front PSU Bank, PSE and Metal were up while FMCG sector traded downside with 0.94%. Sensex was up by 424 points at 25317 & Nifty declined by 129 points to settle at 7688 level. European markets traded upside.

Stock Recommendation



Capital Height's

Stock recommendation for 09/09/2015 is TATAELEXI. In today's trading session it was up by 9%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 1845. All the indicators

are suggesting that one can go for long position in this stock above 1885 levels. The stock may test level of 1940-1970 in coming days.

Our recommendation on TATAELEXI is **long** above 1885 levels for target of 1940-1970.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	7558.80	7587.70	7720.90	7539.50	7688.25	1.71
CNX Nifty Junior	18946.80	18996.45	19161.50	18631.85	19018.75	0.38
India VIX	26.35	26.35	26.44	23.84	24.57	-6.76
CNX 100	7692.10	7719.95	7843.85	7657.60	7806.95	1.49
CNX 500	6323.40	6344.85	6436.10	6286.70	6407.00	1.32
CNX Midcap	12319.10	12355.95	12464.35	12133.75	12397.90	0.64
Nifty Midcap 50	2937.20	2951.95	3014.85	2911.70	2990.75	1.82
Bank Nifty	15790.10	15888.50	16419.00	15819.55	16350.95	3.55
CNX Energy	7299.15	7327.40	7450.50	7286.90	7428.65	1.77
CNX FMCG	19356.20	19385.75	19385.75	19019.55	19174.30	-0.94
CNX IT	11318.30	11331.65	11452.95	11279.20	11390.10	0.63
CNX Media	2226.90	2233.85	2278.95	2218.25	2267.20	1.81
CNX Metal	1704.30	1714.60	1761.65	1704.00	1745.65	2.43
CNX MNC	9245.75	9289.95	9289.95	9092.30	9233.85	-0.13
CNX Pharma	12240.00	12271.20	12366.40	11933.55	12329.50	0.73
CNX PSE	2904.40	2916.25	2969.70	2898.45	2955.70	1.77
CNX PSU Bank	2866.60	2892.45	2996.15	2870.70	2966.05	3.47
CNX Realty	155.35	156.75	162.05	154.10	160.10	3.06

Index PE

Index PE	08 SEP 2015
Nifty	21.31
Sensex	20.15

Nifty Stats

Market Breadth	NSE	BSE
Advance	45	1464
Decline	4	1185
Same	01	122

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
ICICI Bank	17.88	Tech Mahindra	-0.13
Larsen	12.13	Cairn India	-0.49
Axis Bank	10.54	BPCL	-0.68
HDFC Bank	10.39	ITC	-0.81
Reliance	7.22	HUL	-3.74

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
GAIL	295.95	7.19	CAIRN	144.15	-2.17
YESBANK	697.00	7.12	HINDUNILVR	802.50	-2.12
BHEL	213.25	6.20	BPCL	821.50	-1.05
TATASTEEL	228.90	6.05	TECHM	536.90	-0.20
AXISBANK	474.50	5.48	-	-	-

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
CAIRN	144.15	-2.17	ADANIEN	68.70	2.08
HINDUNILVR	802.50	-2.12	ADANITRANS	26.60	-1.48
BPCL	821.50	-1.05	ADLABS	113.65	-1.04
TECHM	536.90	-0.20	ALBK	75.90	0.93
-	-	-	ANDHRABANK	61.25	1.83

Most Active Securities

Symbol	Close Price	% Change
AXISBANK	474.50	5.48
YESBANK	697.00	7.12
ICICIBANK	262.00	5.18
SBIN	228.05	3.14
TATAELXSI	1885.10	9.35

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	17941.91	17962.56	17415.61	17427.08	-433.39	-2.49
Hang Seng	20636.83	21431.99	20524.88	21259.04	675.52	3.18
Taiwan Weighted	7993.10	8031.26	7978.78	8001.5	14.94	0.19
KOSPI	1889.14	1894.56	1868.48	1878.68	-4.54	-0.24
Jakarta Composite	4282.17	4325.43	4269.48	4318.59	17.22	0.4

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	CE	7800	118.5	5,96,867	11,77,646.94	13756.29
NIFTY	24-Sep-15	CE	8000	48.5	5,82,654	11,70,779.12	5471.12
NIFTY	24-Sep-15	CE	7900	78	5,27,439	10,49,550.87	7858.84
NIFTY	24-Sep-15	CE	7700	172	4,37,495	8,56,761.77	14583.9
NIFTY	24-Sep-15	CE	8100	28.1	3,19,716	6,49,201.72	1776.82

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	PE	7500	80	5,58,240	10,61,479.40	14779.4
NIFTY	24-Sep-15	PE	7400	59.65	4,51,207	8,44,137.23	9404.28
NIFTY	24-Sep-15	PE	7300	45	3,74,252	6,88,847.30	5837.4
NIFTY	24-Sep-15	PE	7600	106.55	3,40,713	6,59,087.15	11732.45
NIFTY	24-Sep-15	PE	7200	34.2	3,37,956	6,12,231.80	3911

Securities in Ban (08-09-2015)

Securities In Ban		
-	NIL	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	9,58,859	23110.25	-
Stock Futures	9,16,330	22886.21	-
Index Options	76,17,956	1,62,257.34	0.85
Stock Options	4,21,825	10836.78	0.54
F&O Total	99,14,971	2,19,090.73	0.83

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	08-Sep-2015	2970.30	3629.97	-659.67

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	08-Sep-2015	1760.13	1312.72	447.41

Corporate Actions (09 SEP 2015)

EX-Dividend- REC, Narmada Gelatin, IGL

Board Meeting (Purpose)

Shivam Auto

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8210	8016	7822	7698	7628	7504	7434	7240	7046

OUTLOOK

Trend: - Consolidate

Resistance: - 7700, 7820

Support: - 7500, 7430

Strategy: - Sell on high

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18020	17363	16706	16265	16049	15608	15392	14735	14078

OUTLOOK

Trend: - Consolidate

Resistance: - 16270, 16710

Support: - 15610, 15390

Strategy: - Sell on high

BANK NIFTY DAILY



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