

Daily Newsletter-Equity

15/09/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian mkts ended upside. Nifty up by 1.06% & Sensex up by 0.96%
- ▶ Asia Pacific market down. Nikkei down by 1.61% & KOSPI down by 0.51%.
- ▶ Wall St.Flat.USD ISM Manuf. PMI down to 52.7.Dow fut. down by 102 pts.

Indian indices remained positive and closed on green note amid WPI and CPI data. On sectorial front Metal , Banking and Realty sectors were up while FMCG sector traded downside. Sensex was up by 246 points at 25856 & Nifty future increased by 82 points to settle at 7872 level. European markets traded downside.

Stock Recommendation



Capital Height's

Stock recommendation for 15/09/2015 is Venkeys. In today's trading session it was up by 19%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 492. All the indicators are

suggesting that one can go for long position in this stock above 515 levels. The stock may test level of 530-550 in coming days.

Our recommendation on Venkeys is **long** above 515 levels for target of 530-550.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	7789.30	7811.10	7879.95	7761.85	7872.25	1.06
CNX Nifty Junior	19504.60	19633.45	19828.20	19537.05	19810.50	1.57
India VIX	24.98	24.98	25.27	23.46	24.32	-2.62
CNX 100	7925.30	7952.45	8022.30	7907.20	8016.25	1.15
CNX 500	6511.55	6536.20	6586.65	6504.40	6582.70	1.09
CNX Midcap	12709.20	12788.95	12890.80	12737.10	12884.70	1.38
Nifty Midcap 50	3062.75	3080.10	3126.25	3067.80	3123.25	1.98
Bank Nifty	16612.60	16596.50	16937.90	16525.15	16911.80	1.80
CNX Energy	7511.40	7537.80	7625.30	7488.45	7615.40	1.38
CNX FMCG	19412.05	19454.80	19523.95	19349.55	19496.80	0.44
CNX IT	11432.25	11482.40	11527.75	11405.35	11520.30	0.77
CNX Media	2341.15	2347.40	2363.75	2341.90	2355.70	0.62
CNX Metal	1767.35	1778.30	1818.00	1767.15	1814.80	2.68
CNX MNC	9459.85	9514.35	9555.15	9444.70	9547.00	0.92
CNX Pharma	12341.85	12423.05	12509.15	12324.70	12495.20	1.24
CNX PSE	2989.10	3010.20	3049.65	2993.80	3046.40	1.92
CNX PSU Bank	2994.55	3011.30	3074.45	2995.50	3068.55	2.47
CNX Realty	165.10	165.75	168.75	165.20	168.40	2.00

Index PE

Index PE	14 SEP 2015
Nifty	21.82
Sensex	20.65

Nifty Stats

Market Breadth	NSE	BSE
Advance	43	1714
Decline	06	940
Same	01	107

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
ICICI Bank	7.71	HUL	-0.10
Axis Bank	6.82	ITC	-0.15
HDFC Bank	5.07	Cairn India	-0.37
Infosys	4.81	Bajaj Auto	-0.45
SBI	4.8	Idea Cellular	-1.48

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
NTPC	125.70	5.06	CAIRN	143.45	-1.51
VEDL	101.00	4.12	IDEA	147.30	-1.07
BPCL	884.95	4.04	BAJAJ-AUTO	2317.70	-0.35
HINDALCO	78.95	3.75	MARUTI	4310.30	-0.17
TATASTEEL	241.00	3.46	TCS	2548.00	-0.16

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
CTE	70.10	4.94	AFTEK	2.55	-3.77
DYNATECH	10.00	4.71	ANDHRACEMT	3.20	-7.25
GAYAPROJ	475.00	7.56	ATLANTA	30.10	9.85
JINDWORLD	171.00	9.76	AUSTRAL	0.50	11.11
LICNMFET	14.15	0	BIRLACOT	0.05	0

Most Active Securities

Symbol	Close Price	% Change
AMTEKAUTO	53.00	12.89
INFY	1100.00	0.85
ICICIBANK	271.80	1.59
JUSTDIAL	923.60	13.10
WOCKPHARMA	1385.00	-0.03

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18344.07	17925.09	18299.62	-298.52	-1.66
Hang Seng	21678.88	21762.15	21441.71	21561.9	57.53	0.27
Taiwan Weighted	8332.57	8360.03	8259.31	8307.29	1.47	0.02
KOSPI	1947.65	1948.02	1921.45	1931.46	-9.91	-0.51
Jakarta Composite	4378.19	4390.37	4365.57	4390.37	29.9	0.68

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	CE	8000	74.6	5,34,433	10,77,812.41	8946.41
NIFTY	24-Sep-15	CE	7900	121.05	3,77,000	7,54,786.99	10211.99
NIFTY	24-Sep-15	CE	8100	42.45	2,91,379	5,92,875.41	2832.93
NIFTY	24-Sep-15	CE	8200	22.8	2,90,605	5,97,263.02	1522.77
NIFTY	24-Sep-15	CE	7800	179.05	2,83,731	5,64,574.33	11298.88

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	PE	7700	85.6	3,82,900	7,46,497.05	9414.55
NIFTY	24-Sep-15	PE	7600	63.5	3,58,569	6,87,825.88	6544.78
NIFTY	24-Sep-15	PE	7800	115.8	3,58,473	7,10,718.43	11696.08
NIFTY	24-Sep-15	PE	7500	46.9	2,97,232	5,61,305.54	3995.54
NIFTY	24-Sep-15	PE	7400	35	2,04,033	3,79,490.16	2029.11

Securities in Ban (14-09-2015)

Securities In Ban		
CENTURYTEX	AMTEKAUTO	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	5,80,133	14748.67	-
Stock Futures	6,82,573	17069.58	-
Index Options	54,05,005	1,17,478.96	0.98
Stock Options	3,30,761	8230.76	0.47
F&O Total	69,98,472	1,57,527.97	0.94

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	14-Sep-2015	2493.91	3248.18	754.27

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	14-Sep-2015	1648.25	1236.82	411.43

Corporate Actions (15 SEP 2015)

EX-Dividend- Indiatrade Capit, Rishi Packers, Pearl Engg Poly

Board Meeting (Purpose)

HT Media, GEE, SJ Corporation

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8183	8060	7937	7863	7814	7740	7691	7568	7445

OUTLOOK

Trend: - Consolidate

Resistance: - 7860, 7940

Support: - 7740, 7690

Strategy: - Sell on high

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18040	17595	17510	16889	16705	16444	16260	15815	15370

OUTLOOK

Trend: - Consolidate

Resistance: - 16890, 17510

Support: - 16450, 16260

Strategy: - Sell on high

BANK NIFTY DAILY



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