

Daily Newsletter-Equity

16/09/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian mkts ended downside. Nifty down by 0.59% & Sensex down by 0.99%
- ▶ Asia Pacific market mixed. Nikkei up by 0.34% & Jakarta down by 0.99%.
- ▶ Wall St.Flat.USD ISM Manuf. PMI down to 52.7.Dow fut. down by 120 pts.

Indian indices were volatile and closed on mixed note. On sectorial front Energy, FMCG and IT sectors were up while Media, Metal, Pharma and banking sector traded downside. Sensex was up by 150 points at 25705 & Nifty future down by 46 points to settle at 7828 level. European markets traded mixed.

Stock Recommendation



Capital Height's

Stock recommendation for 16/09/2015 is Britannia. In today's trading session it was up by 2.90%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 3049. All the

indicators are suggesting that one can go for long position in this stock above 3080 levels. The stock may test level of 3150-3200 in coming days.

Our recommendation on Britannia is **long** above 3080 levels for target of 3150-3200.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	7872.25	7867.35	7880.00	7799.75	7829.10	-0.55
CNX Nifty Junior	19810.50	19841.50	19889.70	19584.05	19638.30	-0.87
India VIX	24.32	24.32	24.56	22.70	23.74	-2.37
CNX 100	8016.25	8014.15	8027.25	7940.75	7968.05	-0.60
CNX 500	6582.70	6583.65	6595.30	6523.85	6543.25	-0.60
CNX Midcap	12884.70	12903.55	12949.40	12757.55	12785.15	-0.77
Nifty Midcap 50	3123.25	3124.85	3146.20	3085.70	3096.50	-0.86
Bank Nifty	16911.80	16905.80	16919.45	16681.55	16739.55	-1.02
CNX Energy	7615.40	7613.10	7645.55	7575.20	7633.60	0.24
CNX FMCG	19496.80	19501.50	19710.30	19491.10	19681.95	0.95
CNX IT	11520.30	11524.40	11545.30	11475.25	11536.35	0.14
CNX Media	2355.70	2359.20	2365.70	2341.80	2348.70	-0.30
CNX Metal	1814.80	1817.40	1820.90	1768.40	1772.10	-2.35
CNX MNC	9547.00	9582.25	9627.70	9501.30	9526.30	-0.22
CNX Pharma	12495.20	12519.80	12562.95	12432.10	12478.80	-0.13
CNX PSE	3046.40	3049.60	3059.50	3030.00	3036.95	-0.31
CNX PSU Bank	3068.55	3064.05	3092.25	3023.90	3038.35	-0.98
CNX Realty	168.40	168.45	170.55	166.85	167.60	-0.48

Index PE

Index PE	15 SEP 2015
Nifty	21.70
Sensex	20.52

Nifty Stats

Market Breadth	NSE	BSE
Advance	12	1096
Decline	38	1541
Same	00	87

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
ITC	5.18	HDFC Bank	-3.24
Tech Mahindra	2.41	ICICI Bank	-4.99
Sun Pharma	2.26	Axis Bank	-5.50
Reliance	1.88	Tata Motors	-7.42
HUL	1.84	Larsen	-9.84

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
TECHM	540.90	2.87	TATASTEEL	228.60	-5.46
HINDUNILVR	804.60	1.24	VEDL	96.50	-4.74
SUNPHARMA	866.70	1.13	TATAMOTORS	334.35	-3.59
ITC	317.05	1.08	LT	1553.00	-3.30
CAIRN	145.10	1.04	AMBUJACEM	205.00	-2.96

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
8KMILES	1390.00	0.89	ANDHRACEMT	3.20	0
BLUEBLENDS	16.20	-0.92	AUSTRAL	0.50	0
CNOVAPETRO	27.50	1.48	BIRLACOT	0.05	0
CTE	73.60	4.99	CASTEXTECH	34.70	-4.93
DYNATECH	10.50	5	CMAHENDRA	2.60	4

Most Active Securities

Symbol	Close Price	% Change
AXISBANK	481.90	-2.88
LT	1553.00	-3.30
WOCKPHARMA	1421.95	1.47
ICICIBANK	268.50	-1.43
SUNPHARMA	866.70	1.13

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18329.57	17995.98	18299.62	60.78	0.34
Hang Seng	21527.53	21634.48	21411.17	21455.23	-106.67	-0.5
Taiwan Weighted	8320.22	8327.95	8226.07	8259.99	-47.3	-0.57
KOSPI	1930.44	1938.90	1927.62	1937.56	6.1	0.31
Jakarta Composite	4372.87	4376.78	4334.61	4347.16	-43.21	-0.99

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	CE	8000	54.6	5,87,357	11,84,368.68	9654.68
NIFTY	24-Sep-15	CE	8100	28	3,70,069	7,52,709.24	3319.52
NIFTY	24-Sep-15	CE	7900	94.2	3,58,279	7,17,190.36	9589.34
NIFTY	24-Sep-15	CE	8200	13.55	3,18,404	6,54,154.65	1426.45
NIFTY	24-Sep-15	CE	7800	146	2,46,843	4,91,233.61	9889.76

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	PE	7800	128.4	3,60,949	7,15,198.79	11348.24
NIFTY	24-Sep-15	PE	7700	94.45	3,31,640	6,46,083.64	7676.64
NIFTY	24-Sep-15	PE	7600	68.75	2,94,720	5,64,928.14	4960.14
NIFTY	24-Sep-15	PE	7500	49.9	2,36,737	4,46,810.31	2928.44
NIFTY	24-Sep-15	PE	7400	35.7	1,46,132	2,71,656.10	1311.9

Securities in Ban (16-09-2015)

Securities In Ban		
CENTURYTEX	AMTEKAUTO	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	6,04,590	15269.7	-
Stock Futures	7,61,635	19251.96	-
Index Options	52,73,900	1,15,281.76	0.82
Stock Options	3,46,750	9020.09	0.5
F&O Total	69,86,876	1,58,823.65	0.8

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	15-Sep-2015	2842.75	3753.60	910.85

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	15-Sep-2015	1524.67	1044.67	480.50

Corporate Actions (16 SEP 2015)

EX-Dividend- Incap, Indraprastha, Gloster

Board Meeting (Purpose)

Synergy Bizcon, Prime Focus

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8112	8026	7940	7907	7854	7821	7768	7682	7596

OUTLOOK

Trend: - Consolidate

Resistance: - 7910, 7940

Support: - 7820, 7770

Strategy: - Sell on high

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	17537	17308	17079	16999	16850	16770	16621	16392	16163

OUTLOOK

Trend: - Consolidate

Resistance: - 17000, 17080

Support: - 16770, 16620

Strategy: - Sell on high

BANK NIFTY DAILY



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