

Daily Newsletter-Equity

18/09/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian mkts ended upside. Nifty up by 0.87% and Sensex up by 1.00%
- ▶ Asia Pacific market mixed. Nikkei up by 0.80% & Jakarta down by 0.34%.
- ▶ Wall St. Flat. USD Core Retail Sales down to 0.1%. Dow fut up by 267 pts.

Indian indices were volatile and closed on positive note. On sectorial front Energy, FMCG and IT sectors were up while Realty sector traded downside with 0.27%. Sensex was up by 258 points at 25963 & Nifty future up by 67 points to settle at 7896 level. European markets traded mixed.

Stock Recommendation



Capital Height's

Stock recommendation for 18/09/2015 is Bharti Airtel. In today's trading session it was up by 2.50%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 353.25. All the

indicators are suggesting that one can go for long position in this stock above 360 levels. The stock may test level of 370-380 in coming days.

Our recommendation on Bharti Airtel is **long** above 360 levels for target of 370-380.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	7829.10	7886.85	7913.90	7853.30	7899.15	0.89
CNX Nifty Junior	19638.30	19776.70	19785.10	19425.40	19485.10	-0.78
India VIX	23.74	23.74	23.74	21.60	22.00	-7.35
CNX 100	7968.05	8026.45	8036.05	7979.80	8017.45	0.62
CNX 500	6543.25	6589.70	6590.15	6549.20	6571.60	0.43
CNX Midcap	12785.15	12872.40	12874.30	12673.25	12695.00	-0.71
Nifty Midcap 50	3096.50	3121.30	3127.30	3081.85	3092.85	-0.12
Bank Nifty	16739.55	16885.20	17015.75	16780.15	16964.85	1.35
CNX Energy	7633.60	7681.65	7685.00	7611.70	7667.10	0.44
CNX FMCG	19681.95	19786.20	19812.80	19663.65	19727.10	0.23
CNX IT	11536.35	11614.70	11659.00	11563.75	11606.65	0.61
CNX Media	2348.70	2354.55	2364.70	2343.60	2350.85	0.09
CNX Metal	1772.10	1792.40	1795.35	1770.65	1779.30	0.41
CNX MNC	9526.30	9606.30	9608.75	9508.70	9538.75	0.13
CNX Pharma	12478.80	12583.05	12663.80	12557.50	12623.80	1.16
CNX PSE	3036.95	3057.40	3057.40	3017.75	3030.80	-0.20
CNX PSU Bank	3038.35	3071.65	3081.75	3045.65	3068.55	0.99
CNX Realty	167.60	169.00	170.30	166.35	167.15	-0.27

Index PE

Index PE	16 SEP 2015
Nifty	21.89
Sensex	20.73

Nifty Stats

Market Breadth	NSE	BSE
Advance	36	1287
Decline	14	1392
Same	00	107

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
ITC	7.39	NMDC	-0.40
HDFC	7.2	Asian Paints	-0.95
ICICI Bank	6.35	BPCL	-1.38
HDFC Bank	5.69	Larsen	-2.19
Sun Pharma	5.49	Bosch	-2.43

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
YESBANK	759.00	4.12	BPCL	864.25	-1.75
AMBUJACEM	210.00	2.74	NMDC	100.60	-1.52
AXISBANK	494.55	2.44	BOSCHLTD	21699.95	-1.46
SUNPHARMA	886.80	2.33	ASIANPAINT	821.90	-1.11
BHARTIARTL	358.95	2.26	CAIRN	144.05	-0.86

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
8KMILES	1381.10	-1.31	ADLABS	112.35	-4.67
ALPA	22.25	4.95	AUSTRAL	0.45	-10
CTE	77.25	4.96	BILENERGY	0.80	0
DYNATECH	11.00	4.76	BIRLACOT	0.05	0
FILATEX	44.50	6.84	CARERATING	1137.70	-1.01

Most Active Securities

Symbol	Close Price	% Change
SUNPHARMA	886.80	2.33
INFY	1101.00	0.16
YESBANK	759.00	4.12
LT	1545.10	-0.84
AXISBANK	494.55	2.44

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18291.97	18094.99	18299.62	145.12	0.8
Hang Seng	21731.34	22103.06	21608.50	21966.66	511.43	2.33
Taiwan Weighted	8298.13	8342.36	8276.94	8333.29	73.3	0.88
KOSPI	1949.49	1978.68	1949.15	1975.45	37.89	1.92
Jakarta Composite	4360.19	4370.35	4325.40	4332.51	-14.65	-0.34

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	CE	8000	71.8	6,59,304	13,30,226.58	11618.58
NIFTY	24-Sep-15	CE	8100	38.5	4,52,692	9,20,905.68	4204.38
NIFTY	24-Sep-15	CE	7900	118.4	4,47,191	8,96,338.46	13136.24
NIFTY	24-Sep-15	CE	8200	19.5	4,40,857	9,05,695.52	1938.67
NIFTY	24-Sep-15	CE	8300	9.25	3,21,567	6,67,876.97	625.45

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	PE	7800	84.4	5,61,418	11,07,733.86	12968.76
NIFTY	24-Sep-15	PE	7700	58.1	4,94,860	9,60,552.95	7947.45
NIFTY	24-Sep-15	PE	7500	28.55	3,88,825	7,32,101.10	3054.22
NIFTY	24-Sep-15	PE	7600	40.2	3,76,107	7,18,831.68	4228.38
NIFTY	24-Sep-15	PE	7900	123.1	2,63,013	5,27,938.76	8488.09

Securities in Ban (18-09-2015)

Securities In Ban		
CENTURYTEX	-	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	6,29,078	15719.65	-
Stock Futures	7,54,304	19212.9	-
Index Options	72,40,008	1,56,276.71	1.04
Stock Options	3,77,524	9982.97	0.54
F&O Total	90,00,914	2,01,192.23	1.01

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	16-Sep-2015	3812.86	4150.13	337.27

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	16-Sep-2015	1664.14	1240.33	423.81

Corporate Actions (18 SEP 2015)

EX-Dividend- Savera Ind, Star Delta Tran, Riddhi Siddhi

Board Meeting (Purpose)

Hind Everest, Rana Sugars

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8067	8000	7933	7880	7866	7813	7799	7732	7665

OUTLOOK

Trend: - Consolidate

Resistance: - 7880, 7930

Support: - 7810, 7790

Strategy: - Sell on high

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	17570	17330	17090	16921	16850	16681	16610	16370	16130

OUTLOOK

Trend: - Consolidate

Resistance: - 16920, 17090

Support: - 16680, 16610

Strategy: - Sell on high

BANK NIFTY DAILY



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