

# Daily Newsletter-Equity

21/09/2015



  
**CapitalHEIGHT**  
When Money Matters

[www.capitalheight.com](http://www.capitalheight.com)

# MARKET WRAP

- ▶ Indian mkts ended upside. Nifty fut. up by 1.09% and Sensex up by 0.98%
- ▶ Asia Pacific market mixed. Nikkei down by 2.00% & Jakarta up by 0.04%.
- ▶ Wall St. Flat. USD Core Retail Sales down to 0.1%. Dow fut up by 70 pts.

Indian indices were volatile and closed on positive note. On sectorial front Energy, Media and IT sectors were up while FMCG sector traded downside with 1.16%. Sensex was up by 254 points at 26218 & Nifty future up by 86 points to settle at 7982 level. European markets traded downside.

## Stock Recommendation



### Capital Height's

Stock recommendation for 21/09/2015 is Amarajabat. In today's trading session it was up by 6%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 980. All the indicators are

suggesting that one can go for long position in this stock above 1020 levels. The stock may test level of 1050-1060 in coming days.

Our recommendation on Amarajabat is **long** above 1020 levels for target of 1050-1060.

# MARKET PERFORMANCE

## Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	7899.15	7967.45	8055.00	7955.85	7981.90	1.05
CNX Nifty Junior	19485.10	19687.50	19840.95	19597.50	19642.45	0.81
India VIX	22.00	22.00	22.00	17.88	18.29	-16.84
CNX 100	8017.45	8089.00	8173.05	8079.65	8098.30	1.01
CNX 500	6571.60	6628.15	6694.60	6626.25	6636.95	0.99
CNX Midcap	12695.00	12807.65	12901.45	12739.15	12757.15	0.49
Nifty Midcap 50	3092.85	3113.85	3148.40	3107.25	3118.10	0.82
Bank Nifty	16964.85	17184.25	17602.00	17156.20	17409.15	2.62
CNX Energy	7667.10	7710.20	7824.80	7709.00	7805.00	1.80
CNX FMCG	19727.10	19881.45	19968.50	19407.60	19497.50	-1.16
CNX IT	11606.65	11694.95	11801.90	11666.85	11726.70	1.03
CNX Media	2350.85	2374.35	2405.90	2357.90	2372.30	0.91
CNX Metal	1779.30	1800.20	1809.65	1777.80	1789.30	0.56
CNX MNC	9538.75	9600.20	9644.80	9518.55	9544.25	0.06
CNX Pharma	12623.80	12759.95	12810.20	12650.40	12751.20	1.01
CNX PSE	3030.80	3056.45	3081.35	3048.30	3060.70	0.99
CNX PSU Bank	3068.55	3110.45	3196.80	3110.45	3147.45	2.57
CNX Realty	167.15	169.70	174.15	169.10	171.10	2.36

## Index PE

Index PE	18 SEP 2015
Nifty	22.12
Sensex	21.12

## Nifty Stats

Market Breadth	NSE	BSE
Advance	29	1687
Decline	21	935
Same	00	104

## Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

## Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
HDFC Bank	14.61	Larsen	-1.86
Reliance	11.19	HUL	-1.87
Axis Bank	10.61	Bajaj Auto	-2.09
ICICI Bank	7.98	Tata Motors	-5.10
ONGC	5.11	ITC	-6.41

## Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
AXISBANK	519.60	5.13	BAJAJ-AUTO	2273.55	-3.26
ONGC	240.10	4.16	HINDALCO	75.50	-2.27
NMDC	104.40	4.04	CIPLA	650.00	-1.75
KOTAKBANK	666.50	3.98	TATAMOTORS	332.35	-1.69
BANKBARODA	189.75	3.94	ITC	317.00	-1.60

## 52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
8KMILES	1395.00	0.11	AUSTRAL	0.50	11.11
ABBOTINDIA	5625.00	6.35	BIRLACOT	0.05	0
AEGISCHEM	95.30	18.24	CARERATING	1112.00	-2.3
ALLSEC	50.00	3.2	CASTEXTECH	31.35	-5
ALPA	23.35	4.94	COMPUSOFT	8.05	-2.42

## Most Active Securities

Symbol	Close Price	% Change
AXISBANK	519.60	5.13
RELIANCE	891.70	2.19
INFY	1101.30	-0.03
SKSMICRO	380.65	-15.55
HDFC	1197.00	0.05

## Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18295.90	18069.50	18299.62	-362.06	-2
Hang Seng	21807.25	22052.11	21807.25	21920.83	66.2	0.3
Taiwan Weighted	8427.52	8488.53	8399.71	8462.14	16.64	0.2
KOSPI	1978.39	1996.47	1964.12	1995.95	19.46	0.97
Jakarta Composite	4383.07	4414.46	4359.01	4380.32	1.93	0.04

## DERIVATIVE CORNER

### Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	CE	8000	57	11,34,171	22,91,300.46	22958.46
NIFTY	24-Sep-15	CE	8100	23	11,21,791	22,82,693.24	11066.47
NIFTY	24-Sep-15	CE	8200	8.25	9,15,683	18,80,945.66	3795.51
NIFTY	24-Sep-15	CE	8300	3.3	5,98,609	12,43,143.28	1029.61
NIFTY	24-Sep-15	CE	7900	112.25	3,76,728	7,57,371.15	13333.35

### Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	PE	7900	52	11,16,218	22,15,773.66	11243.11
NIFTY	24-Sep-15	PE	8000	94.4	10,06,191	20,30,649.40	18267.4
NIFTY	24-Sep-15	PE	7800	27	8,75,523	17,11,844.46	4574.61
NIFTY	24-Sep-15	PE	7700	14.85	5,64,937	10,89,106.73	1603.01
NIFTY	24-Sep-15	PE	7600	8.1	4,48,177	8,52,311.65	775.35

### Securities in Ban (21-09-2015)

Securities In Ban		
CENTURYTEX	-	-
-	-	-

## F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. ( Cr)	Put Call Ratio
Index Futures	10,73,915	27670.69	-
Stock Futures	13,24,916	33099.38	-
Index Options	1,27,85,411	2,79,191.02	1.11
Stock Options	5,80,103	15016.65	0.56
<b>F&amp;O Total</b>	<b>1,57,64,345</b>	<b>3,54,977.73</b>	<b>1.07</b>

## FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	18-Sep-2015	10656.63	10013.12	<b>643.51</b>

## DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	18-Sep-2015	1918.39	1503.30	<b>415.09</b>

## Corporate Actions ( 21 SEP 2015)

**EX-Dividend-** Anil, BCL Industries, CARE

**Board Meeting (Purpose)**

Themis Medicare, Tilak Finance, Rockon Fintech

# TECHNICAL VIEW

## NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8284	8179	8074	7985	7969	7880	7864	7759	7654

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 7990, 8080**

**Support: - 7880, 7860**

**Strategy: - Sell on high**

### NIFTY DAILY





## BANK NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18887	18335	17783	17372	17231	16820	16679	16127	15575

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 17370, 17780**

**Support: - 16820, 16680**

**Strategy: - Sell on high**

### BANK NIFTY DAILY



# Disclaimer

The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.

Sincere efforts have been made to present the right investment perspective. The information contained herein is based on analysis and up on sources that we consider reliable.

**This material is for personal information and based upon it & takes no responsibility**

The information given herein should be treated as only factor, while making investment decision. The report does not provide individually tailor-made investment advice. Money CapitalHeight Research investment advisors Pvt. Ltd. recommends that investors independently evaluate particular investments and strategies, and encourages investors to seek the advice of a financial adviser. Money CapitalHeight Research investment advisors Pvt. Ltd. shall not be responsible for any transaction conducted based on the information given in this report, which is in violation of rules and regulations of NSE and BSE.

The share price projections shown are not necessarily indicative of future price performance. The information herein, together with all estimates and forecasts, can change without notice. Analyst or any person related to Money CapitalHeight Research investment advisors Pvt. Ltd. might be holding positions in the stocks recommended. It is understood that anyone who is browsing through the site has done so at his free will and does not read any views expressed as a recommendation for which either the site or its owners or anyone can be held responsible for. Any surfing and reading of the information is the acceptance of this disclaimer.

All Rights Reserved.

**Investment in Commodity and equity market has its own risks.**

We, however, do not vouch for the accuracy or the completeness thereof. **we are not responsible for any loss incurred whatsoever for any financial profits or loss which may arise from the recommendations above.** Money CapitalHeight Research investment advisors Pvt. Ltd. does not purport to be an invitation or an offer to buy or sell any financial instrument. **Our Clients (Paid Or Unpaid), Any third party or anyone else have no rights to forward or share our calls or SMS or Report or Any Information Provided by us to/with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken.**