

Daily Newsletter-Equity

22/09/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian mkts ended downside. Nifty fut. dwn by 0.03% and Sensex dwn by 0.10%
- ▶ Asia Pacific market down. Nikkei down by 2.00% & Jakarta down by 0.10%.
- ▶ Wall St. Flat. USD Core Retail Sales down to 0.1%. Dow fut down by 227 pts.

Indian indices were volatile and closed on negative note. On sectorial front Media and Realty sectors were up while FMCG, Energy, Metal and IT sector traded downside. Sensex was down by 25 points at 26192 & Nifty future down by 02 points to settle at 7980 level. European markets traded upside.

Stock Recommendation



Capital Height's

Stock recommendation for 22/09/2015 is Jindalpolly. In today's trading session it was up by 10%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 422.25. All the indicators

are suggesting that one can go for long position in this stock above 452 levels. The stock may test level of 470-500 in coming days.

Our recommendation on Jindalpolly is **long** above 452 levels for target of 470-500.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	7981.90	7911.50	7987.90	7908.35	7977.10	-0.06
CNX Nifty Junior	19642.45	19522.55	19716.25	19494.50	19669.55	0.14
India VIX	18.29	18.29	18.92	16.99	18.18	-0.63
CNX 100	8098.30	8030.40	8108.15	8028.05	8096.00	-0.03
CNX 500	6636.95	6586.80	6654.50	6586.15	6647.15	0.15
CNX Midcap	12757.15	12692.90	12847.45	12669.95	12831.45	0.58
Nifty Midcap 50	3118.10	3099.60	3180.60	3095.20	3174.80	1.82
Bank Nifty	17409.15	17186.05	17571.30	17178.85	17542.90	0.77
CNX Energy	7805.00	7711.05	7782.90	7711.05	7756.10	-0.63
CNX FMCG	19497.50	19416.25	19422.45	19327.45	19353.85	-0.74
CNX IT	11726.70	11659.85	11752.85	11643.25	11724.05	-0.02
CNX Media	2372.30	2371.70	2397.80	2366.75	2392.50	0.85
CNX Metal	1789.30	1776.25	1796.65	1763.85	1787.35	-0.11
CNX MNC	9544.25	9489.80	9571.45	9462.20	9559.20	0.16
CNX Pharma	12751.20	12726.35	12759.80	12660.20	12706.30	-0.35
CNX PSE	3060.70	3044.20	3083.35	3037.25	3077.50	0.55
CNX PSU Bank	3147.45	3110.95	3208.60	3094.90	3201.15	1.71
CNX Realty	171.10	168.70	172.65	168.15	171.85	0.44

Index PE

Index PE	21 SEP 2015
Nifty	22.11
Sensex	21.15

Nifty Stats

Market Breadth	NSE	BSE
Advance	25	1582
Decline	25	1069
Same	00	118

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Axis Bank	3.37	Dr Reddys Labs	-1.19
Maruti Suzuki	2.33	M&M	-1.25
SBI	2.12	Bosch	-1.71
ICICI Bank	1.61	ITC	-4.04
Larsen	1.55	Reliance	-5.91

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
HINDALCO	78.30	3.16	RELIANCE	877.75	-1.97
MARUTI	4508.00	2.43	BOSCHLTD	21561.00	-1.46
POWERGRID	136.70	2.40	DRREDDY	3955.00	-1.27
AXISBANK	529.80	2.39	GRASIM	3454.00	-1.23
GAIL	292.50	1.83	ASIANPAINT	831.05	-1.19

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
8KMILES	1430.00	2.35	ADANITRANS	25.95	-2.44
AARTIIND	484.50	7.61	AUSTRAL	0.45	-10
AEGISCHEM	97.00	3.91	BIRLACOT	0.05	0
ALLSEC	55.10	9.98	CASTEXTECH	29.80	-4.94
ALPA	24.50	4.93	CCCL	2.95	-19.18

Most Active Securities

Symbol	Close Price	% Change
L&TFH	66.90	-2.76
AXISBANK	529.80	2.39
SKSMICRO	396.20	4.09
ICICIBANK	280.15	0.83
MARUTI	4508.00	2.43

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18295.90	18069.50	18299.62	-362.06	-2.00
Hang Seng	21614.43	21778.06	21590.70	21756.93	-163.9	-0.75
Taiwan Weighted	8404.50	8404.50	8285.43	8307.04	-155.1	-1.87
KOSPI	1973.24	1980.80	1960.11	1964.68	-31.27	-1.59
Jakarta Composite	4352.37	4382.24	4343.41	4376.08	-4.24	-0.10

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	CE	8000	50	11,16,029	22,43,795.84	11737.84
NIFTY	24-Sep-15	CE	8100	16.9	7,96,475	16,15,737.15	2875.27
NIFTY	24-Sep-15	CE	7900	114	6,00,067	11,99,257.90	14125.58
NIFTY	24-Sep-15	CE	8200	5.1	5,27,862	10,82,734.70	617.6
NIFTY	24-Sep-15	CE	8300	2.25	2,23,632	4,64,143.18	106.78

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	PE	7900	29.7	10,64,089	21,14,036.26	12460.48
NIFTY	24-Sep-15	PE	7800	12.15	7,40,769	14,48,631.19	4131.64
NIFTY	24-Sep-15	PE	8000	63.5	4,89,063	9,89,156.82	11030.82
NIFTY	24-Sep-15	PE	7700	5.45	4,89,047	9,42,701.67	1286.19
NIFTY	24-Sep-15	PE	7600	3.15	2,79,176	5,30,816.17	381.77

Securities in Ban (22-09-2015)

Securities In Ban		
-	-	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	9,80,922	23947.72	-
Stock Futures	16,17,134	41120.66	-
Index Options	96,76,356	2,13,504.86	1
Stock Options	4,40,270	11668.79	0.51
F&O Total	1,27,14,682	2,90,242.03	0.97

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	21-Sep-2015	3569.39	3414.52	154.87

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	21-Sep-2015	1135.69	1031.61	104.08

Corporate Actions (22 SEP 2015)

EX-Dividend- Mangal Credit, Prime Property, GP Petroleums

Board Meeting (Purpose)

Banas Finance, Brahma Infra, GEI Industrial

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8228	8138	8048	8015	7958	7925	7868	7778	7688

OUTLOOK

Trend: - Consolidate

Resistance: - 8020, 8050

Support: - 7930, 7870

Strategy: - Buy on dips

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18573	18178	17783	17595	17388	17200	16993	16598	16203

OUTLOOK

Trend: - Consolidate

Resistance: - 17600, 17780

Support: - 17200, 17000

Strategy: - Buy on dips

BANK NIFTY DAILY



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