

# Daily Newsletter-Equity

23/09/2015



  
**CapitalHEIGHT**  
When Money Matters

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# MARKET WRAP

- ▶ Indian mkts ended downside. Nifty and Sensex down by 2.29% and 2.07%
- ▶ Asia Pacific market mixed. Nikkei down by 2.00% & KOSPI up by 0.88%.
- ▶ Wall St. Flat. USD Core Retail Sales down to 0.1%. Dow fut down by 130 pts.

Indian indices were volatile and closed on negative note. On sectorial front all sectors ended on weak note except India VIX up by 11.92%. Sensex was down by 541 points at 25651 & Nifty future down by 182 points to settle at 7797 level. European markets traded downside.

## Stock Recommendation



### Capital Height's

Stock recommendation for 23/09/2015 is RUSHIL LTD. In today's trading session it was up by 20%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 206. All the indicators are

suggesting that one can go for long position in this stock above 218 levels. The stock may test level of 230-245 in coming days.

Our recommendation on RUSHIL is **long** above 218 levels for target of 230-245.

# MARKET PERFORMANCE

## Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	7977.10	8014.80	8021.60	7787.75	7812.00	-2.07
CNX Nifty Junior	19669.55	19785.55	19795.05	19344.15	19398.80	-1.38
India VIX	18.18	18.18	21.25	17.21	20.35	11.92
CNX 100	8096.00	8135.80	8141.60	7914.20	7937.55	-1.96
CNX 500	6647.15	6680.30	6686.60	6512.80	6528.55	-1.78
CNX Midcap	12831.45	12915.95	12927.70	12609.95	12655.15	-1.37
Nifty Midcap 50	3174.80	3197.35	3205.75	3105.35	3118.30	-1.78
Bank Nifty	17542.90	17574.60	17652.35	16946.25	17031.15	-2.92
CNX Energy	7756.10	7789.95	7799.10	7508.80	7543.80	-2.74
CNX FMCG	19353.85	19440.20	19492.35	19107.00	19180.10	-0.90
CNX IT	11724.05	11790.50	11941.80	11615.70	11705.55	-0.16
CNX Media	2392.50	2404.45	2404.45	2327.00	2345.55	-1.96
CNX Metal	1787.35	1792.30	1794.35	1707.20	1711.70	-4.23
CNX MNC	9559.20	9611.95	9614.90	9414.55	9442.25	-1.22
CNX Pharma	12706.30	12811.40	12815.00	12590.75	12662.80	-0.34
CNX PSE	3077.50	3096.80	3096.80	2993.60	3005.00	-2.36
CNX PSU Bank	3201.15	3233.90	3245.25	3080.40	3099.10	-3.19
CNX Realty	171.85	173.65	173.80	166.85	167.65	-2.44

## Index PE

Index PE	22 SEP 2015
Nifty	21..65
Sensex	20.66

## Nifty Stats

Market Breadth	NSE	BSE
Advance	01	970
Decline	49	1719
Same	00	107

## Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

## Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Infosys	1.45	HDFC Bank	-11.91
Wipro	0.73	ICICI Bank	-13.47
M&M	0.26	Reliance	-14.26
Sun Pharma	0.17	Larsen	-14.50
-	-	HDFC	-16.19

## Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
WIPRO	594.00	0.30	HINDALCO	72.90	-6.66
-	-	-	VEDL	92.25	-6.25
-	-	-	COALINDIA	323.05	-5.60
-	-	-	TATAMOTORS	315.00	-5.03
-	-	-	YESBANK	729.40	-4.93

## 52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
8KMILES	1400.00	-2.04	ASAL	34.40	-1.29
AARTIIND	486.10	0.61	AUSTRAL	0.50	11.11
AEGISCHEM	95.00	-0.31	BILENERGY	0.75	-6.25
ALLSEC	58.00	5.26	BIRLACOT	0.05	0
ALPA	24.95	1.84	CASTEXTECH	28.35	-4.87

## Most Active Securities

Symbol	Close Price	% Change
INFY	1104.40	-0.02
LT	1485.20	-4.20
MOTHERSUMI	242.00	-7.72
MARUTI	4443.00	-1.05
AXISBANK	506.50	-4.07

## Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18295.90	18069.50	18299.62	-362.06	-2.00
Hang Seng	21794.34	22111.67	21768.98	21796.58	39.65	0.18
Taiwan Weighted	8331.44	8365.92	8325.78	8365.92	58.88	0.70
KOSPI	1973.54	1983.99	1966.05	1982.06	17.38	0.88
Jakarta Composite	4380.62	4389.31	4337.09	4344.04	-32.04	-0.74

## DERIVATIVE CORNER

### Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	CE	8000	4.8	17,75,467	35,61,964.09	11030.09
NIFTY	24-Sep-15	CE	8100	2.25	11,98,376	24,29,141.11	2429.71
NIFTY	24-Sep-15	CE	7900	15.7	11,81,935	23,48,070.48	13748.86
NIFTY	24-Sep-15	CE	8200	1.3	5,94,637	12,19,381.96	376.11
NIFTY	24-Sep-15	CE	7800	44.5	5,13,427	10,11,036.60	9853.95

### Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	PE	7800	70	14,93,799	29,26,393.32	13485.27
NIFTY	24-Sep-15	PE	7900	141.15	14,17,893	28,18,781.92	18443.24
NIFTY	24-Sep-15	PE	8000	224	10,48,155	21,19,028.76	22718.76
NIFTY	24-Sep-15	PE	7700	30.45	9,40,494	18,14,572.66	4121.71
NIFTY	24-Sep-15	PE	7600	15.55	4,97,164	9,45,726.49	1114.89

### Securities in Ban (23-09-2015)

Securities In Ban		
-	-	-
-	-	-

## F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. ( Cr)	Put Call Ratio
Index Futures	15,67,013	38281.29	-
Stock Futures	23,14,990	59081.62	-
Index Options	1,64,46,680	3,59,846.43	1.02
Stock Options	5,66,444	14981.3	0.58
<b>F&amp;O Total</b>	<b>2,08,95,127</b>	<b>4,72,190.64</b>	<b>1</b>

## FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	22-Sep-2015	3938.67	4990.10	<b>1052.24</b>

## DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	22-Sep-2015	1910.71	1532.45	<b>378.25</b>

## Corporate Actions ( 23 SEP 2015)

**EX-Dividend-** Virat Crane, Surana Solar, Trinity Trade

**Board Meeting (Purpose)**

Apple Credit, Deep Industries, Sanmit Infra

# TECHNICAL VIEW

## NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8573	8336	8099	7948	7862	7711	7625	7388	7151

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 7950, 8100**

**Support: - 7710, 7630**

**Strategy: - Sell on high**

## NIFTY DAILY





## BANK NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	19347	18627	17907	17454	17187	16734	16467	15747	15027

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 17450, 17910**

**Support: - 16730, 16470**

**Strategy: - Sell on high**

### BANK NIFTY DAILY



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