

Daily Newsletter-Equity

24/09/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian mkts ended upside. Nifty and Sensex up by 0.43% and 0.67%
- ▶ Asia Pacific market down. Taiwan down by 2.11% & KOSPI down by 2.35%.
- ▶ Wall St. Flat. USD Core Retail Sales down to 0.1%. Dow future up by 45 pts.

Indian indices were volatile and closed on positive note. On sectorial front all sectors ended on positive note except CNX IT down by 0.10%. Sensex was up by 171 points at 25823 & Nifty future up by 64 points to settle at 7861 level. European markets traded upside.

Stock Recommendation



Capital Height's

Stock recommendation for 24/09/2015 is Jubilant. In today's trading session it was up by 8%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 365. All the indicators are

suggesting that one can go for long position in this stock above 370 levels. The stock may test level of 390-400 in coming days.

Our recommendation on Jubilant is **long** above 370 levels for target of 390-400.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	7812.00	7737.35	7882.90	7723.25	7845.95	0.43
CNX Nifty Junior	19398.80	19173.55	19425.05	19107.05	19356.35	-0.22
India VIX	20.35	20.35	22.19	19.77	20.69	1.68
CNX 100	7937.55	7859.05	7998.95	7843.30	7963.55	0.33
CNX 500	6528.55	6468.15	6576.60	6457.25	6553.90	0.39
CNX Midcap	12655.15	12530.80	12762.20	12506.95	12735.40	0.63
Nifty Midcap 50	3118.30	3073.95	3155.45	3070.25	3149.35	1.00
Bank Nifty	17031.15	16783.80	17309.70	16759.00	17255.30	1.32
CNX Energy	7543.80	7489.25	7591.60	7480.55	7571.45	0.37
CNX FMCG	19180.10	18995.75	19384.55	18991.95	19259.60	0.41
CNX IT	11705.55	11659.90	11753.60	11586.90	11694.00	-0.10
CNX Media	2345.55	2317.55	2359.30	2305.15	2349.60	0.17
CNX Metal	1711.70	1685.60	1723.50	1674.80	1713.15	0.08
CNX MNC	9442.25	9380.90	9457.45	9331.85	9416.90	-0.27
CNX Pharma	12662.80	12588.25	12774.90	12482.30	12731.55	0.54
CNX PSE	3005.00	2976.40	3017.65	2973.95	3011.40	0.21
CNX PSU Bank	3099.10	3053.90	3163.10	3042.95	3135.35	1.17
CNX Realty	167.65	165.50	169.65	165.25	169.05	0.84

Index PE

Index PE	23 SEP 2015
Nifty	21.75
Sensex	20.72

Nifty Stats

Market Breadth	NSE	BSE
Advance	30	1522
Decline	20	1156
Same	00	101

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
HDFC Bank	12.92	Bharti Airtel	-2.45
ITC	7.67	Power Grid Corp	-2.60
Infosys	5.94	HCL Tech	-3.13
ICICI Bank	5.62	Tata Motors	-4.52
Kotak Mahindra	5.05	Bosch	-6.98

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
CAIRN	148.75	5.01	NMDC	98.25	-4.01
VEDL	95.35	3.25	BOSCHLTD	20225.00	-3.27
LUPIN	1929.00	3.07	POWERGRID	128.50	-1.91
KOTAKBANK	662.00	3.00	TATAMOTORS	310.20	-1.77
BPCL	883.80	2.60	IDEA	141.15	-1.71

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ALLSEC	64.45	9.98	20MICRONS	25.20	0
CTE	89.50	4.99	ALANKIT	40.10	-5.87
DISHMAN	310.40	17.49	ASAL	34.95	1.6
DYNATECH	13.30	4.72	AUSTRAL	0.45	-10
FRLDVR	97.50	0.26	BIRLACOT	0.05	0

Most Active Securities

Symbol	Close Price	% Change
IBULHSGFIN	727.70	3.76
MOTHERSUMI	246.70	1.96
YESBANK	740.00	0.92
LT	1494.00	0.61
MARUTI	4505.00	0.71

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18295.90	18069.50	18299.62	-362.06	-2.00
Hang Seng	21529.47	21577.45	21008.61	21302.91	-493.67	-2.32
Taiwan Weighted	8310.82	8310.82	8186.22	8193.42	-172.5	-2.11
KOSPI	1960.33	1968.16	1944.51	1944.64	-37.42	-1.92
Jakarta Composite	4308.76	4308.98	4239.14	4244.43	-99.61	-2.35

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	CE	7900	17.75	17,45,309	34,53,381.83	6396.56
NIFTY	24-Sep-15	CE	7800	74.5	16,56,884	32,51,402.89	20479.09
NIFTY	24-Sep-15	CE	8000	2.7	10,26,557	20,53,917.28	803.28
NIFTY	24-Sep-15	CE	7850	38.5	4,91,320	9,67,780.03	3564.53
NIFTY	24-Sep-15	CE	7700	161.85	4,77,700	9,32,144.37	12571.87

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	PE	7700	4.55	17,94,237	34,63,680.33	9774.11
NIFTY	24-Sep-15	PE	7800	16	17,45,251	34,21,512.23	18272.78
NIFTY	24-Sep-15	PE	7600	1.7	10,11,830	19,24,804.21	2327.21
NIFTY	24-Sep-15	PE	7500	0.9	5,52,102	10,35,788.90	597.65
NIFTY	24-Sep-15	PE	7900	58	4,92,228	9,82,896.87	10746.57

Securities in Ban (24-09-2015)

Securities In Ban		
-	Nil	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	13,41,962	33520.88	-
Stock Futures	24,34,267	60763.55	-
Index Options	1,73,90,193	3,77,445.61	1.03
Stock Options	4,54,930	11783.26	0.59
F&O Total	2,16,21,352	4,83,513.30	1.01

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	23-Sep-2015	2987.47	4317.59	1330.12

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	23-Sep-2015	2008.04	1116.68	891.36

Corporate Actions (24 SEP 2015)

EX-Dividend- Kesar Petro

Board Meeting (Purpose)

Excel, Jagatjit Ind, Emgee Cables

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8347	8171	7995	7925	7819	7749	7643	7467	7291

OUTLOOK

Trend: - Consolidate

Resistance: - 7920, 7800

Support: - 7750, 4640

Strategy: - Sell on high

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18841	18266	17691	17482	171116	16907	16541	15966	15391

OUTLOOK

Trend: - Consolidate

Resistance: - 17480, 17690

Support: - 16910, 16540

Strategy: - Sell on high

BANK NIFTY DAILY



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