

Daily Newsletter-Equity

28/09/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian mkts ended upside. Nifty and Sensex up by 0.29% and 0.16%
- ▶ Asia Pacific market down. Taiwan down by 0.87% & KOSPI up by 0.13%.
- ▶ Wall St. Flat. USD Core Retail Sales down to 0.1%. Dow future up by 95 pts.

Indian indices remained highly volatile amid expiry session and closed on positive note ahead of expectation regarding RBI policy to be announced on Tuesday (29th Sep). Sensex was up by 40 points at 25863 & Nifty up by 22 points to settle at 7868 level. European markets traded downside.

Stock Recommendation



Capital Height's

Stock recommendation for 28/09/2015 is Mindtree Ltd. In today's trading session it was up by 3.59%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 1524. All the

indicators are suggesting that one can go for long position in this stock above 1565 levels. The stock may test level of 1600-1650 in coming days.

Our recommendation on Mindtree Ltd. is **long** above 1565 levels for target of 1580-1595.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	7845.95	7838.40	7894.50	7804.10	7868.50	0.29
CNX Nifty Junior	19356.35	19389.30	19463.60	19303.95	19358.95	0.01
India VIX	20.69	20.69	21.57	19.38	20.88	0.94
CNX 100	7963.55	7959.35	8010.10	7924.75	7982.95	0.24
CNX 500	6553.90	6553.50	6592.55	6529.40	6573.90	0.31
CNX Midcap	12735.40	12754.75	12811.35	12709.90	12760.65	0.20
Nifty Midcap 50	3149.35	3150.05	3172.20	3130.20	3160.35	0.35
Bank Nifty	17255.30	17206.10	17283.10	17070.55	17196.65	-0.34
CNX Energy	7571.45	7570.05	7570.05	7473.25	7491.10	-1.06
CNX FMCG	19259.60	19248.35	19517.75	19225.55	19485.00	1.17
CNX IT	11694.00	11710.75	11971.65	11677.70	11954.10	2.22
CNX Media	2349.60	2360.45	2411.00	2347.80	2392.25	1.82
CNX Metal	1713.15	1709.95	1710.70	1678.30	1684.80	-1.65
CNX MNC	9416.90	9428.00	9501.55	9406.00	9470.60	0.57
CNX Pharma	12731.55	12789.10	12887.85	12789.10	12826.45	0.75
CNX PSE	3011.40	3016.15	3016.15	2974.80	2978.80	-1.08
CNX PSU Bank	3135.35	3129.90	3157.55	3111.75	3123.10	-0.39
CNX Realty	169.05	169.45	171.50	168.80	169.80	0.44

Index PE

Index PE	24 SEP 2015
Nifty	21.81
Sensex	20.76

Nifty Stats

Market Breadth	NSE	BSE
Advance	27	1420
Decline	23	1270
Same	00	114

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Infosys	13.12	Tata Motors	-4.54
ITC	10.02	ONGC	-5.35
TCS	7.76	Reliance	-6.40
HDFC	6.94	Larsen	-7.61
Lupin	4.68	ICICI Bank	-8.11

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
LUPIN	1991.70	3.62	ONGC	227.10	-3.99
TATAPOWER	65.40	3.40	NMDC	95.00	-3.31
HCLTECH	956.00	3.12	COALINDIA	319.15	-2.64
INDUSINDBK	928.15	2.50	TATAMOTORS	302.45	-2.53
GAIL	294.00	2.33	TATASTEEL	215.40	-2.53

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ADFFOODS	90.20	12.05	ALANKIT	40.40	0.25
ALLSEC	67.65	4.97	ARIHANT	34.90	1.75
ARVINFRA	57.80	5	AUSTRAL	0.45	0
BHAGYNAGAR	21.35	16.03	BHARTIARTL	332.25	-1.67
CADILAHC	2030.00	0.72	BHEL	199.30	0.1

Most Active Securities

Symbol	Close Price	% Change
INFY	1141.25	2.24
RELIANCE	836.65	-1.61
LUPIN	1991.70	3.62
MARUTI	4575.00	1.72
IBULHSGFIN	721.00	-1.61

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	17865.84	17571.83	18299.62	-498.38	-2.84
Hang Seng	21304.90	21363.21	21053.50	21095.98	-206.93	-0.98
Taiwan Weighted	8224.23	8257.14	8101.90	8123.1	-70.32	-0.87
KOSPI	1956.94	1958.73	1944.31	1947.1	2.46	0.13
Jakarta Composite	4308.76	4308.98	4239.14	4244.43	-99.61	-2.35

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	CE	7900	0.05	30,23,625	59,74,826.62	3167.25
NIFTY	24-Sep-15	CE	7850	18.5	16,04,530	31,56,844.58	7954.46
NIFTY	24-Sep-15	CE	7800	68.65	14,63,202	28,71,771.70	18527.8
NIFTY	24-Sep-15	CE	8000	0.05	4,63,915	9,27,856.68	26.68
NIFTY	24-Sep-15	CE	7950	0.05	4,27,197	8,49,114.91	60.88

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	24-Sep-15	PE	7800	0.05	28,03,090	54,73,663.92	7638.42
NIFTY	24-Sep-15	PE	7850	0.05	13,72,631	26,99,378.38	5590.04
NIFTY	24-Sep-15	PE	7700	0.05	12,85,480	24,75,098.54	549.54
NIFTY	24-Sep-15	PE	7900	30.85	11,19,258	22,23,635.46	13100.91
NIFTY	24-Sep-15	PE	7750	0.05	9,74,706	18,89,535.81	1042.94

Securities in Ban (28-09-2015)

Securities In Ban		
-	Nil	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	13,41,962	33520.88	-
Stock Futures	24,34,267	60763.55	-
Index Options	1,73,90,193	3,77,445.61	1.03
Stock Options	4,54,930	11783.26	0.59
F&O Total	2,16,21,352	4,83,513.30	1.01

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	24-Sep-2015	5760.19	5875.29	115.10

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	24-Sep-2015	2624.14	2573.47	50.67

Corporate Actions (28 SEP 2015)

EX-Dividend- Nil

Board Meeting (Purpose)

BLB, Amco India, MSP Steel

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8150	8071	7977	7911	7817	7751	7657	7592	7498

OUTLOOK

Trend: - Consolidate

Resistance: -7910,7970

Support: -7750,7650

Strategy: Buy on dips

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18240	18056	17690	17482	17116	16907	16541	16333	16250

OUTLOOK

Trend: - Consolidate

Resistance: -17480, 17690

Support: -16900, 16540

Strategy: -Buy on dips

BANK NIFTY DAILY



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