

# Daily Newsletter-Equity

29/09/2015



  
**CapitalHEIGHT**  
When Money Matters

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# MARKET WRAP

- ▶ Indian mkts ended downside. Nifty and Sensex down by 0.93% and 0.95%
- ▶ Asia Pacific market mixed. Taiwan up by 0.11% & KOSPI down by 0.22%.
- ▶ Wall St. Flat. USD Core Retail Sales down to 0.1%. Dow future down by 22 pts.

Indian indices remained volatile and closed on negative note ahead of expectation regarding RBI policy to be announced on Tuesday (29th Sep). Sensex was down by 246 points at 25616 & Nifty down by 72 points to settle at 7795 level. European markets traded downside.

## Stock Recommendation



### Capital Height's

Stock recommendation for 29/09/2015 is Rajesh Export. In today's trading session it was up by 12.72%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 525. All the

indicators are suggesting that one can go for long position in this stock above 552 levels. The stock may test level of 570-590 in coming days.

Our recommendation on Rajesh Exports is **long** above 552 levels for target of 570-590.

# MARKET PERFORMANCE

## Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	7868.50	7892.80	7893.95	7787.95	7795.70	-0.93
CNX Nifty Junior	19358.95	19448.50	19448.50	19183.85	19206.35	-0.79
India VIX	20.88	20.88	22.24	20.77	21.67	3.76
CNX 100	7982.95	8009.55	8009.55	7904.25	7910.85	-0.90
CNX 500	6573.90	6595.35	6595.35	6519.35	6524.25	-0.76
CNX Midcap	12760.65	12792.85	12851.70	12714.25	12727.25	-0.26
Nifty Midcap 50	3160.35	3175.70	3196.90	3149.65	3154.25	-0.19
Bank Nifty	17196.65	17286.25	17384.75	17073.95	17100.30	-0.56
CNX Energy	7491.10	7509.50	7543.45	7443.90	7473.65	-0.23
CNX FMCG	19485.00	19555.20	19628.70	19387.50	19421.95	-0.32
CNX IT	11954.10	11989.30	12008.00	11819.20	11841.05	-0.95
CNX Media	2392.25	2407.85	2407.85	2331.60	2335.75	-2.36
CNX Metal	1684.80	1695.60	1695.60	1638.30	1642.60	-2.50
CNX MNC	9470.60	9500.55	9508.25	9396.05	9414.70	-0.59
CNX Pharma	12826.45	12894.85	12959.15	12714.75	12844.20	0.14
CNX PSE	2978.80	2989.15	2989.60	2947.10	2949.10	-1.00
CNX PSU Bank	3123.10	3146.65	3181.60	3116.50	3123.80	0.02
CNX Realty	169.80	170.20	174.95	168.95	171.85	1.21

## Index PE

Index PE	28 SEP 2015
Nifty	21.78
Sensex	20.56

## Nifty Stats

Market Breadth	NSE	BSE
Advance	13	1139
Decline	36	1592
Same	01	126

## Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

## Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Dr Reddys Labs	8.19	ITC	-5.37
Idea Cellular	3.7	Larsen	-7.86
Adani Ports	3.21	Sun Pharma	-8.62
Lupin	3.14	Tata Motors	-12.67
TCS	2.26	Infosys	-19.80

## Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
DRREDDY	4177.90	5.23	TATAMOTORS	284.65	-6.18
IDEA	142.70	2.48	VEDL	91.05	-4.76
LUPIN	2035.00	2.24	COALINDIA	307.60	-3.39
ADANIPTS	307.60	1.90	ULTRACEMCO	2717.80	-3.32
POWERGRID	127.25	1.48	SUNPHARMA	863.50	-3.18

## 52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
AARTIIND	512.05	4	ALANKIT	40.50	0.25
ADFFOODS	93.00	2.09	AUSTRAL	0.50	0
ALLSEC	71.00	4.95	BAGFILMS	2.35	-4.08
ARVINFRA	60.65	4.93	BHARTIARTL	327.55	-1.62
BHAGYNAGAR	21.00	-0.94	BIRLACOT	0.05	0

## Most Active Securities

Symbol	Close Price	% Change
INFY	1106.20	-3.01
TATAMOTORS	284.65	-6.18
DRREDDY	4177.90	5.23
LUPIN	2035.00	2.24
LT	1430.00	-2.22

## Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	17886.49	17562.60	18299.62	-235.4	-1.33
Hang Seng	21070.39	21318.33	20957.99	21186.32	90.34	0.43
Taiwan Weighted	8131.49	8152.50	8061.87	8132.35	9.25	0.11
KOSPI	1948.30	1951.94	1932.49	1942.85	-4.25	-0.22
Jakarta Composite	4197.94	4199.46	4120.50	4120.5	-88.94	-2.16

## DERIVATIVE CORNER

### Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	CE	8100	68.1	3,37,764	6,90,740.05	6767.95
NIFTY	29-Oct-15	CE	8000	103	3,04,831	6,18,684.24	9022.24
NIFTY	29-Oct-15	CE	8200	43.4	2,45,193	5,05,736.92	3091.27
NIFTY	29-Oct-15	CE	7900	149.2	2,07,609	4,18,776.42	8748.64
NIFTY	29-Oct-15	CE	8300	26.2	1,89,161	3,93,947.64	1438.57

### Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	PE	7600	106.85	2,12,984	4,09,823.81	5154.21
NIFTY	29-Oct-15	PE	7700	138	2,10,343	4,11,395.68	6485.4
NIFTY	29-Oct-15	PE	7800	175.6	2,00,052	3,97,999.95	7898.55
NIFTY	29-Oct-15	PE	7500	82.05	1,91,577	3,62,792.72	3585.84
NIFTY	29-Oct-15	PE	7900	219.2	1,45,245	2,93,953.00	7094.13

### Securities in Ban (29-09-2015)

Securities In Ban		
-	Nil	-
-	-	-

## F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. ( Cr)	Put Call Ratio
Index Futures	5,63,735	14807.92	-
Stock Futures	7,09,289	18189.42	-
Index Options	37,27,904	85295.12	0.77
Stock Options	3,17,450	8094.9	0.5
<b>F&amp;O Total</b>	<b>53,18,379</b>	<b>1,26,387.48</b>	<b>0.75</b>

## FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	28-Sep-2015	3259.13	3909.14	<b>650.01</b>

## DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	28-Sep-2015	1802.79	1297.20	<b>505.59</b>

## Corporate Actions ( 29 SEP 2015)

EX-Dividend- Nil

Board Meeting (Purpose)

Autolite India, Diamines Chem, JCT

# TECHNICAL VIEW

## NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8193	8081	7969	7897	7857	7785	7745	7633	7521

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 7900, 7970**

**Support: - 7790, 7740**

**Strategy: Sell on highs**

## NIFTY DAILY





## BANK NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18289	17951	17613	17399	17275	17061	16937	16599	16261

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 17400, 17610**

**Support: - 17060, 16940**

**Strategy: -Sell on highs**

### BANK NIFTY DAILY



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