

Daily Newsletter-Equity

30/09/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian mkts ended upside. Nifty and Sensex up by 0.61% and 0.63%
- ▶ Asia Pacific market mixed. Jakarta up by 1.39% & Nikkei down by 4.22%.
- ▶ Wall St. dwn. USD Core Retail Sales down to 0.1%. Dow future down by 187 pts.

Indian indices remained volatile and closed on positive note as RBI lowered the repo rate by 50 basis points to 6.75 percent, while kept CRR and SLR unchanged at 4 percent and 21.5 percent, respectively. Sensex was up by 161 points at 25778 & Nifty up by 47 points to settle at 7843 level. European markets traded mixed.

Stock Recommendation



Capital Height's

Stock recommendation for 30/09/2015 is Amaraja Battery. In today's trading session it was up by 3.40%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 995.

All the indicators are suggesting that one can go for long position in this stock above 1016 levels. The stock may test level of 1040-1060 in coming days.

Our recommendation on Amaraja Battery **long** above 995 levels for target of 1040-1060.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	7795.70	7725.70	7926.55	7691.20	7843.30	0.61
CNX Nifty Junior	19206.35	19025.45	19324.25	18900.05	19235.15	0.15
India VIX	21.67	21.67	23.63	20.44	21.57	-0.45
CNX 100	7910.85	7839.25	8028.20	7802.75	7953.25	0.54
CNX 500	6524.25	6465.10	6605.90	6434.50	6552.35	0.43
CNX Midcap	12727.25	12591.20	12813.05	12534.65	12741.05	0.11
Nifty Midcap 50	3154.25	3115.55	3185.85	3083.75	3153.80	-0.01
Bank Nifty	17100.30	16859.75	17461.35	16648.30	17281.20	1.06
CNX Energy	7473.65	7415.40	7546.20	7360.15	7481.05	0.10
CNX FMCG	19421.95	19343.95	19685.90	19298.35	19474.00	0.27
CNX IT	11841.05	11768.65	11963.20	11749.25	11863.95	0.19
CNX Media	2335.75	2315.30	2370.00	2300.00	2356.90	0.91
CNX Metal	1642.60	1613.25	1621.40	1595.30	1605.45	-2.26
CNX MNC	9414.70	9340.50	9546.85	9285.30	9441.15	0.28
CNX Pharma	12844.20	12741.00	12801.05	12582.75	12700.10	-1.12
CNX PSE	2949.10	2923.60	2970.35	2907.45	2952.85	0.13
CNX PSU Bank	3123.80	3081.65	3200.40	3048.10	3158.45	1.11
CNX Realty	171.85	169.05	177.10	167.10	175.25	1.98

Index PE

Index PE	29 SEP 2015
Nifty	21.91
Sensex	20.73

Nifty Stats

Market Breadth	NSE	BSE
Advance	22	1223
Decline	28	1385
Same	00	107

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
HDFC	23.82	Idea Cellular	-3.77
HDFC Bank	12.53	Sun Pharma	-4.15
Infosys	10.76	Dr Reddys Labs	-4.75
Maruti Suzuki	6.71	Bosch	-5.67
Larsen	4.59	Adani Ports	-6.86

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
MARUTI	4683.45	3.24	VEDL	86.05	-5.65
HDFC	1208.30	3.08	BOSCHLTD	19227.00	-4.31
COALINDIA	317.00	2.64	BPCL	848.40	-3.97
INDUSINDBK	939.35	2.00	HINDALCO	68.10	-3.47
BANKBARODA	187.00	1.88	TATASTEEL	202.55	-3.20

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
AARTIIND	518.50	1.37	ACC	1325.00	-0.88
ADFFOODS	93.00	-0.48	ALANKIT	40.60	0.12
ALLSEC	74.55	5	AMBUJACEM	203.00	-0.02
ARVINFRA	63.65	4.95	ASAL	34.55	-1.57
AVANTIFEED	3160.00	3.42	AUSTRAL	0.45	-10

Most Active Securities

Symbol	Close Price	% Change
AXISBANK	503.65	-0.60
ICICIBANK	268.85	0.28
SBIN	241.60	0.90
YESBANK	739.40	1.30
MARUTI	4683.45	3.24

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	17366.95	16901.49	18299.62	-714.27	-4.22
Hang Seng	20579.22	20579.22	20368.12	20556.6	-629.72	-3.06
Taiwan Weighted	8131.49	8152.50	8061.87	8132.35	9.25	0.11
KOSPI	1948.30	1951.94	1932.49	1942.85	-4.25	-0.22
Jakarta Composite	4070.58	4178.41	4033.59	4178.41	57.91	1.39

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	CE	8000	110.1	8,68,893	17,60,162.17	22376.17
NIFTY	29-Oct-15	CE	8100	72	6,30,907	12,88,916.19	11329.51
NIFTY	29-Oct-15	CE	8200	44	5,35,463	11,03,598.61	5899.46
NIFTY	29-Oct-15	CE	7900	159.1	5,34,740	10,75,711.06	19599.56
NIFTY	29-Oct-15	CE	8300	25.9	4,15,357	8,64,581.17	2715.4

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	PE	7500	76	6,62,743	12,56,774.46	14131.34
NIFTY	29-Oct-15	PE	7700	127	4,81,641	9,43,520.27	16361.34
NIFTY	29-Oct-15	PE	7600	98.35	4,51,187	8,69,262.51	12007.21
NIFTY	29-Oct-15	PE	7400	57.5	4,08,507	7,62,516.10	6778.15
NIFTY	29-Oct-15	PE	7800	160.7	3,91,913	7,80,450.65	16220.3

Securities in Ban (30-09-2015)

Securities In Ban		
-	Nil	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	12,80,529	33616.89	-
Stock Futures	11,13,149	29066	-
Index Options	89,81,540	1,99,643.85	0.87
Stock Options	4,83,302	12578.32	0.5
F&O Total	1,18,58,521	2,74,905.19	0.85

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	29-Sep-2015	4120.30	5232.89	1112.59

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	29-Sep-2015	2638.23	1762.23	876.20

Corporate Actions (30 SEP 2015)

EX-Dividend- Nil

Board Meeting (Purpose) - Nil

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8641	8377	8113	7994	7849	7730	7585	7321	7057

OUTLOOK

Trend: - Consolidate

Resistance: - 7990, 8120

Support: - 7730, 7590

Strategy: Sell on highs

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	19905	19006	18107	17747	17208	16848	16309	15410	14511

OUTLOOK

Trend: - Consolidate

Resistance: - 17750, 18110

Support: - 16850, 16310

Strategy: -Sell on highs

BANK NIFTY DAILY



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