

Daily Newsletter-Equity

01/10/2015




CapitalHEIGHT
When Money Matters

www.capitalheight.com

MARKET WRAP

- ▶ Indian mkts ended upside. Nifty and Sensex up by 1.35% and 1.46%
- ▶ Asia Pacific market upside. Jakarta up by 1.08% & Nikkei up by 2.63%.
- ▶ Wall St. up. USD Core Retail Sales down to 0.1%. Dow future up by 177 pts.

Indian indices remained volatile and closed on positive note amid global cues. On sectorial front all major indices traded upside including, IT, Infra, Media, FMCG and Realty except banking sector. Sensex was up by 161 points at 25778 & Nifty up by 47 points to settle at 7843 level. European markets traded mixed.

Stock Recommendation



Capital Height's

Stock recommendation for 01/10/2015 is Sobha. In today's trading session it was up by 2%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 265. All the indicators are

suggesting that one can go for long position in this stock above 280 levels. The stock may test level of 290-295 in coming days.

Our recommendation on Sobha is **long** above 280 levels for target of 290-295.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX Nifty	7843.30	7924.25	7957.70	7874.50	7948.90	1.35
CNX Nifty Junior	19235.15	19394.70	19639.65	19341.15	19609.75	1.95
India VIX	21.57	21.57	21.57	19.37	19.63	-9.02
CNX 100	7953.25	8032.75	8076.85	7987.55	8068.00	1.44
CNX 500	6552.35	6614.00	6651.65	6585.90	6646.10	1.43
CNX Midcap	12741.05	12847.60	12993.25	12834.80	12984.50	1.91
Nifty Midcap 50	3153.80	3179.90	3204.30	3174.80	3201.35	1.51
Bank Nifty	17281.20	17404.75	17449.85	17100.20	17216.30	-0.38
CNX Energy	7481.05	7549.75	7659.25	7491.70	7640.90	2.14
CNX FMCG	19474.00	19636.90	20004.75	19539.70	19956.65	2.48
CNX IT	11863.95	12010.75	12055.80	11904.05	12032.10	1.42
CNX Media	2356.90	2381.75	2386.45	2362.35	2382.80	1.10
CNX Metal	1605.45	1632.60	1663.25	1632.60	1657.80	3.26
CNX MNC	9441.15	9536.30	9605.45	9500.60	9580.15	1.47
CNX Pharma	12700.10	12820.80	12937.75	12794.25	12918.75	1.72
CNX PSE	2952.85	2976.05	3025.65	2968.90	3023.15	2.38
CNX PSU Bank	3158.45	3194.05	3199.10	3076.80	3098.75	-1.89
CNX Realty	175.25	177.50	179.90	177.25	179.15	2.23

Index PE

Index PE	30 SEP 2015
Nifty	22.21
Sensex	21.11

Nifty Stats

Market Breadth	NSE	BSE
Advance	35	1672
Decline	15	1001
Same	00	101

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Infosys	20.83	Bosch	-1.43
ITC	12.55	HDFC	-1.70
Reliance	10.21	Tech Mahindra	-2.17
Idea Cellular	9.38	Axis Bank	-3.92
Tata Motors	6.23	SBI	-4.30

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
CAIRN	154.45	6.44	BANKBARODA	183.30	-2.11
IDEA	148.40	6.23	TECHM	559.45	-1.92
TATASTEEL	213.90	6.21	SBIN	237.95	-1.63
GAIL	305.15	4.90	TATAPOWER	65.10	-1.44
BHARTIARTL	337.75	4.68	AXISBANK	497.80	-1.33

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
AARTIIND	554.00	7.12	ADLABS	112.00	-0.36
ALANKIT	46.55	14.66	ANKITMETAL	1.85	2.78
ALLSEC	70.85	-4.96	AUSTRAL	0.45	0
ARVINFRA	66.80	4.95	BIRLACOT	0.05	0
AVANTIFEED	3221.00	1.94	CASTEXTECH	22.05	-4.96

Most Active Securities

Symbol	Close Price	% Change
IDFC	142.00	2.23
AXISBANK	497.80	-1.33
HDFC	1212.00	-0.39
INFY	1157.00	3.13
WOCKPHARMA	1532.00	7.71

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	17460.97	17179.40	18299.62	457.31	2.63
Hang Seng	20795.93	20939.39	20683.11	20846.3	289.7	1.39
Taiwan Weighted	8097.15	8181.24	8059.68	8181.24	48.89	0.60
KOSPI	1915.46	1962.84	1915.04	1962.81	19.96	1.02
Jakarta Composite	4189.47	4223.91	4168.22	4223.91	45.5	1.08

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-Oct-15	CE	8100	98.1	4,28,624	8,77,452.26	9488.66
NIFTY	30-Oct-15	CE	8000	148	4,12,864	8,39,515.59	13787.59
NIFTY	30-Oct-15	CE	8200	61.1	3,66,550	7,56,448.32	5020.82
NIFTY	30-Oct-15	CE	8300	36.1	2,25,870	4,70,495.68	1815.43
NIFTY	30-Oct-15	CE	7900	210	2,20,991	4,46,867.01	10409.78

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	30-Oct-15	PE	7800	98	3,45,185	6,83,343.76	10233.01
NIFTY	30-Oct-15	PE	7700	75	3,15,705	6,15,002.81	7270.69
NIFTY	30-Oct-15	PE	7500	44	2,75,694	5,20,661.90	3735.65
NIFTY	30-Oct-15	PE	7600	57.6	2,42,327	4,64,703.82	4282.52
NIFTY	30-Oct-15	PE	7900	126.5	2,29,179	4,61,265.71	8637.18

Securities in Ban (01-10-2015)

Securities In Ban		
-	Nil	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	7,30,950	19251.79	-
Stock Futures	9,06,059	24098.66	-
Index Options	48,13,117	1,06,856.97	0.96
Stock Options	4,79,746	12978.46	0.43
F&O Total	69,29,872	1,63,185.87	0.89

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	30-Sep-2015	7063.30	6947.22	116.08

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	30-Sep-2015	2349.53	2541.31	191.78

Corporate Actions (01 OCT 2015)

EX-Dividend- Duke Offshore

Board Meeting (Purpose) – BWL, Wall Street Fin

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8241	8146	8051	8018	7956	7923	7861	7766	7671

OUTLOOK

Trend: - Consolidate

Resistance: - 8020, 8050

Support: - 7920, 7860

Strategy: Sell on highs

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18406	18053	17700	17514	17347	17161	16994	16641	16288

OUTLOOK

Trend: - Consolidate

Resistance: - 17510, 17700

Support: - 17160, 16990

Strategy: -Sell on highs

BANK NIFTY DAILY



Disclaimer

The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.

Sincere efforts have been made to present the right investment perspective. The information contained herein is based on analysis and up on sources that we consider reliable.

This material is for personal information and based upon it & takes no responsibility

The information given herein should be treated as only factor, while making investment decision. The report does not provide individually tailor-made investment advice. Money CapitalHeight Research investment advisors Pvt. Ltd. recommends that investors independently evaluate particular investments and strategies, and encourages investors to seek the advice of a financial adviser. Money CapitalHeight Research investment advisors Pvt. Ltd. shall not be responsible for any transaction conducted based on the information given in this report, which is in violation of rules and regulations of NSE and BSE.

The share price projections shown are not necessarily indicative of future price performance. The information herein, together with all estimates and forecasts, can change without notice. Analyst or any person related to Money CapitalHeight Research investment advisors Pvt. Ltd. might be holding positions in the stocks recommended. It is understood that anyone who is browsing through the site has done so at his free will and does not read any views expressed as a recommendation for which either the site or its owners or anyone can be held responsible for. Any surfing and reading of the information is the acceptance of this disclaimer.

All Rights Reserved.

Investment in Commodity and equity market has its own risks.

We, however, do not vouch for the accuracy or the completeness thereof. **we are not responsible for any loss incurred whatsoever for any financial profits or loss which may arise from the recommendations above.** Money CapitalHeight Research investment advisors Pvt. Ltd. does not purport to be an invitation or an offer to buy or sell any financial instrument. **Our Clients (Paid Or Unpaid), Any third party or anyone else have no rights to forward or share our calls or SMS or Report or Any Information Provided by us to/with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken.**