

Daily Newsletter-Equity

05/10/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian mkts ended slightly upside. Nifty and Sensex up by 0.03% and 0.25%
- ▶ Asia Pacific market upside. Jakarta up by 0.73% & Nikkei up by 1.89%.
- ▶ Wall St. up. USD Core Retail Sales down to 0.1%. Dow future up by 155 pts.

Indian indices remained volatile and closed on positive note amid global cues. On sectorial front all major indices traded upside including, IT, Infra, Media, FMCG and Realty except banking sector. Sensex was up by 66 points at 26220 & Nifty up by 2 points to settle at 7950 level. European markets traded mixed.

Stock Recommendation



Capital Height's

Stock recommendation for 03/10/2015 is Atul. In today's trading session it was up by 2.72%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 1584. All the indicators

are suggesting that one can go for long position in this stock above 1615 levels. The stock may test level of 1650-1670 in coming days.

Our recommendation on Atul is **long** above 1615 levels for target of 1650-1670

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
7948.90	7992.05	8008.25	7930.65	7950.90	0.03	7948.90
19609.75	19765.10	19808.25	19629.50	19752.40	0.73	19609.75
19.63	19.63	20.11	18.24	19.24	-1.98	19.63
8068.00	8115.10	8128.00	8059.15	8079.25	0.14	8068.00
6646.10	6685.65	6694.10	6640.80	6654.50	0.13	6646.10
12984.50	13082.65	13100.70	12978.65	12998.70	0.11	12984.50
3201.35	3228.70	3236.70	3188.55	3201.20	0.00	3201.35
17216.30	17362.95	17390.60	17111.65	17150.20	-0.38	17216.30
7640.90	7708.00	7708.00	7623.90	7648.55	0.10	7640.90
19956.65	19970.50	20184.85	19953.45	19998.35	0.21	19956.65
12032.10	11877.85	11998.70	11769.50	11867.85	-1.37	12032.10
2382.80	2390.30	2420.50	2356.60	2412.60	1.25	2382.80
1657.80	1673.25	1673.25	1644.80	1650.80	-0.42	1657.80
9580.15	9638.15	9659.65	9540.80	9552.50	-0.29	9580.15
12918.75	13050.15	13183.05	13042.10	13140.85	1.72	12918.75
3023.15	3042.85	3046.60	3009.10	3017.55	-0.19	3023.15
3098.75	3146.00	3149.00	3069.35	3074.45	-0.78	3098.75
179.15	180.75	180.75	175.15	176.15	-1.67	179.15

Index PE

Index PE	01 Oct 2015
Nifty	22.21
Sensex	21.11

Nifty Stats

Market Breadth	NSE	BSE
Advance	24	1375
Decline	26	1325
Same	00	118

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
TCS	3.62	SBI	-0.74
Sun Pharma	2.37	Maruti Suzuki	-1.56
Infosys	2.36	ICICI Bank	-2.06
Larsen	2.18	HDFC	-2.78
Lupin	2.02	HCL Tech	-7.68

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ULTRACEMCO	2776.00	3.84	HCLTECH	859.00	-12.54
LUPIN	2099.10	3.20	BHEL	198.80	-3.28
ZEEL	401.55	2.32	GAIL	293.50	-2.91
SUNPHARMA	888.20	2.28	MARUTI	4579.00	-2.28
ADANIPTS	305.35	2.12	VEDL	83.45	-1.48

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
AARTIIND	560.00	1.77	ADLABS	110.00	-1.92
ALANKIT	49.40	6.24	AUSTRAL	0.45	0
ARVINFRA	70.10	4.94	BIRLACOT	0.05	0
ATUL	1598.10	2.74	CASTEXTECH	20.95	-4.99
AVANTIFEED	3189.00	-1.09	CMAHENDRA	2.25	-4.26

Most Active Securities

Symbol	Close Price	% Change
HCLTECH	859.00	-12.54
IDFC	60.80	-12.08
INFY	1173.05	0.96
LUPIN	2099.10	3.20
MARUTI	4579.00	-2.28

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	17831.58	17389.57	18299.62	334.27	1.89
Hang Seng	20795.93	20939.39	20683.11	20846.3	289.7	1.39
Taiwan Weighted	8194.30	8317.79	8170.78	8295.94	114.7	1.38
KOSPI	1963.55	1986.01	1958.63	1979.32	16.51	0.83
Jakarta Composite	4231.41	4270.91	4228.98	4254.88	30.97	0.73

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	CE	8200	55.9	4,46,824	9,22,766.40	6777.2
NIFTY	29-Oct-15	CE	8100	90.9	4,26,767	8,74,700.58	10497.4
NIFTY	29-Oct-15	CE	8000	141	3,77,660	7,69,417.10	14097.1
NIFTY	29-Oct-15	CE	8300	32.35	3,01,343	6,27,986.76	2700.03
NIFTY	29-Oct-15	CE	8400	17.4	2,45,365	5,16,434.44	1167.94

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	PE	7800	96	3,52,548	6,95,806.36	8337.76
NIFTY	29-Oct-15	PE	7900	126.9	3,19,799	6,41,483.22	9880.19
NIFTY	29-Oct-15	PE	8000	166.7	2,54,171	5,18,490.41	10148.41
NIFTY	29-Oct-15	PE	7500	40	2,45,381	4,62,538.89	2449.52
NIFTY	29-Oct-15	PE	7700	72	2,35,045	4,56,681.27	4219.65

Securities in Ban (03-10-2015)

Securities In Ban		
-	Nil	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	6,25,738	16242.38	-
Stock Futures	8,48,187	22431.11	-
Index Options	49,86,565	1,09,884.87	0.96
Stock Options	3,77,079	9874.68	0.51
F&O Total	68,37,569	1,58,433.04	0.92

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	01-Oct-2015	7063.30	6947.22	116.08

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	01-Oct-2015	2349.53	2541.31	191.78

Corporate Actions (03 OCT 2015)

EX-Dividend- Nil

Board Meeting (Purpose) – Coastal Corp, Krebs Biochem, Sat Ind

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8243	8158	8073	8024	7988	7939	7903	7818	7733

OUTLOOK

Trend: - Consolidate

Resistance: - 8030, 8080

Support: - 7940, 7900

Strategy: Sell on highs

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18219	17914	17609	17423	17304	17118	16999	16694	16389

OUTLOOK

Trend: - Consolidate

Resistance: - 17420, 17610

Support: - 17120, 17000

Strategy: -Sell on highs

BANK NIFTY DAILY



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