

Daily Newsletter-Equity

06/10/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian mkts ended upside. Nifty and Sensex up by 2.12% and 2.15%
- ▶ Asia Pacific market upside. Jakarta up by 3.13% & Nikkei up by 1.56%.
- ▶ Wall St. up. USD Core Retail Sales down to 0.1%. Dow future up by 145 pts.

Indian indices remained volatile and closed on positive note amid global cues. On sectorial front all major indices traded upside including, IT, Infra, Media, FMCG and Realty except banking sector. Sensex was up by 564 points at 26785 & Nifty up by 168 points to settle at 8119 level. European markets traded upside.

Stock Recommendation



Capital Height's

Stock recommendation for 06/10/2015 is Divislab. In today's trading session it was up by 1.22%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 1119. All the indicators

are suggesting that one can go for long position in this stock above 1140 levels. The stock may test level of 1150-1170 in coming days.

Our recommendation on Divis Lab is **long** above 1140 levels for target of 1150-1170.

MARKET PERFORMANCE

Sectorial Indices

| INDEX | P. CLOSE | OPEN | HIGH | LOW | LAST | % CHANGE |
|------------------|----------|----------|----------|----------|----------|----------|
| CNX NIFTY | 7950.90 | 8005.10 | 8128.90 | 8005.10 | 8119.30 | 2.12 |
| CNX NIFTY JUNIOR | 19752.40 | 19897.90 | 20175.45 | 19897.90 | 20147.60 | 2.00 |
| INDIA VIX | 19.24 | 19.24 | 19.46 | 18.06 | 19.13 | -0.56 |
| CNX 100 | 8079.25 | 8135.05 | 8256.75 | 8135.05 | 8248.80 | 2.10 |
| CNX 500 | 6654.50 | 6700.80 | 6794.35 | 6700.80 | 6789.10 | 2.02 |
| CNX MIDCAP | 12998.70 | 13099.35 | 13291.10 | 13099.35 | 13272.10 | 2.10 |
| NIFTY MIDCAP 50 | 3201.20 | 3228.40 | 3281.90 | 3228.40 | 3276.05 | 2.34 |
| BANK NIFTY | 17150.20 | 17373.55 | 17699.75 | 17362.70 | 17674.05 | 3.05 |
| CNX ENERGY | 7648.55 | 7669.95 | 7838.35 | 7654.15 | 7823.95 | 2.29 |
| CNX FMCG | 19998.35 | 20105.00 | 20248.15 | 20043.05 | 20144.65 | 0.73 |
| CNX IT | 11867.85 | 11867.45 | 12057.10 | 11867.45 | 12002.10 | 1.13 |
| CNX MEDIA | 2412.60 | 2434.25 | 2440.05 | 2421.20 | 2428.25 | 0.65 |
| CNX METAL | 1650.80 | 1664.20 | 1706.35 | 1653.75 | 1702.85 | 3.15 |
| CNX MNC | 9552.50 | 9595.65 | 9621.45 | 9520.60 | 9558.00 | 0.06 |
| CNX PHARMA | 13140.85 | 13212.50 | 13233.85 | 13058.05 | 13149.00 | 0.06 |
| CNX PSE | 3017.55 | 3039.55 | 3090.65 | 3027.80 | 3087.80 | 2.33 |
| CNX PSU BANK | 3074.45 | 3112.80 | 3164.00 | 3104.05 | 3151.30 | 2.50 |
| CNX REALTY | 176.15 | 177.25 | 179.35 | 177.05 | 177.90 | 0.99 |

Index PE

| Index PE | 05 Oct 2015 |
|----------|-------------|
| Nifty | 22.68 |
| Sensex | 21.20 |

Nifty Stats

| Market Breadth | NSE | BSE |
|----------------|-----|------|
| Advance | 45 | 2001 |
| Decline | 05 | 792 |
| Same | 00 | 99 |

Macro Economic Data

| Economic Data | Current | Previous |
|---------------------------|---------|----------|
| Monthly Inflation (m-o-m) | 5.20% | 4.38% |
| IIP Growth (m-o-m) | 5.00% | 2.60% |
| Repo Rate | 7.25% | 7.50% |
| Reserve Repo Rate | 7.00% | 7.00% |
| CRR | 4.00% | 4.00% |
| GDP Growth (Q-o-Q) | 7.50% | 5.30% |

Index Movers (Pulling Up/Down)

| Company Name | Contribution/Up | Company Name | Contribution/Down |
|--------------|-----------------|----------------|-------------------|
| HDFC | 23.9 | Ambuja Cements | 0.00 |
| ICICI Bank | 20.18 | HUL | -1.25 |
| HDFC Bank | 15.52 | Lupin | -1.63 |
| Larsen | 12.73 | Dr Reddys Labs | -1.69 |
| Reliance | 10.42 | Maruti Suzuki | -5.67 |

Nifty Gainers/ Losers

| Symbol | Close Price | % Change | Symbol | Close Price | % Change |
|------------|-------------|----------|------------|-------------|----------|
| TATASTEEL | 225.50 | 6.24 | MARUTI | 4422.00 | -3.46 |
| TATAMOTORS | 315.00 | 5.79 | DRREDDY | 4179.55 | -1.26 |
| ICICIBANK | 281.20 | 5.28 | LUPIN | 2084.40 | -1.16 |
| BOSCHLTD | 20281.05 | 5.05 | HINDUNILVR | 809.90 | -0.80 |
| HDFC | 1256.50 | 5.01 | WIPRO | 599.60 | -0.03 |

52 Week High/ Low

| Symbol | Close Price | % Change | Symbol | Close Price | % Change |
|------------|-------------|----------|------------|-------------|----------|
| 8KMILES | 1702.25 | 20 | AFTEK | 2.45 | -3.92 |
| ALANKIT | 51.40 | 7.08 | ARIHANT | 34.00 | 0.29 |
| APOLLOHOSP | 1475.10 | 2.13 | AUSTRAL | 0.45 | 0 |
| ARVINFRA | 73.60 | 4.99 | BIRLACOT | 0.05 | 0 |
| AVANTIFEED | 3300.00 | 4.04 | BRANDHOUSE | 0.55 | -8.33 |

Most Active Securities

| Symbol | Close Price | % Change |
|------------|-------------|----------|
| MARUTI | 4422.00 | -3.46 |
| TCS | 2719.90 | 2.85 |
| HCLTECH | 862.75 | 0.67 |
| AXISBANK | 513.30 | 3.44 |
| TATAMOTORS | 315.00 | 5.79 |

Asian Markets

| Name | Open | High | Low | Current Value | Change | % Chg |
|-------------------|----------|----------|----------|---------------|--------|-------|
| Nikkei 225 | 18299.62 | 18079.46 | 17869.74 | 18299.62 | 280.36 | 1.56 |
| Hang Seng | 21930.97 | 21980.84 | 21739.90 | 21854.5 | 348.41 | 1.59 |
| Taiwan Weighted | 8342.99 | 8364.59 | 8316.83 | 8352.36 | 47.33 | 0.57 |
| KOSPI | 1981.60 | 1994.65 | 1975.55 | 1978.25 | 8.57 | 0.43 |
| Jakarta Composite | 4243.33 | 4346.37 | 4241.02 | 4343.7 | 135.9 | 3.13 |

DERIVATIVE CORNER

Most Active Call Options

| Symbol | Expiry Date | Option type | Strike price | LTP | Traded volume (Contracts) | Traded value (Lakhs) | Open Interest |
|--------|-------------|-------------|--------------|-------|---------------------------|----------------------|---------------|
| NIFTY | 29-Oct-15 | CE | 8200 | 108.9 | 5,03,872 | 10,43,938.39 | 11000.79 |
| NIFTY | 29-Oct-15 | CE | 8100 | 166.6 | 4,29,023 | 8,83,404.48 | 14632.9 |
| NIFTY | 29-Oct-15 | CE | 8300 | 65.6 | 3,85,530 | 8,05,010.74 | 5035.99 |
| NIFTY | 29-Oct-15 | CE | 8400 | 36.35 | 3,16,410 | 6,66,676.66 | 2215.66 |
| NIFTY | 29-Oct-15 | CE | 8000 | 235.5 | 2,50,779 | 5,13,911.37 | 12353.37 |

Most Active Put Options

| Symbol | Expiry Date | Option type | Strike price | LTP | Traded volume (Contracts) | Traded value (Lakhs) | Open Interest |
|--------|-------------|-------------|--------------|-------|---------------------------|----------------------|---------------|
| NIFTY | 29-Oct-15 | PE | 8000 | 96.5 | 3,97,985 | 8,07,155.37 | 11185.37 |
| NIFTY | 29-Oct-15 | PE | 7900 | 72.7 | 3,92,685 | 7,83,854.24 | 8301.36 |
| NIFTY | 29-Oct-15 | PE | 7800 | 53.8 | 3,48,126 | 6,84,274.72 | 5429.02 |
| NIFTY | 29-Oct-15 | PE | 7700 | 39.65 | 2,66,574 | 5,16,175.90 | 3020.95 |
| NIFTY | 29-Oct-15 | PE | 7500 | 20.75 | 2,61,805 | 4,92,460.44 | 1576.07 |

Securities in Ban (06-10-2015)

| Securities In Ban | | |
|-------------------|-----|---|
| - | Nil | - |
| - | - | - |

F&O Trade Statistics

| Product | No Of Contracts | Turnover In Rs. (Cr) | Put Call Ratio |
|----------------------|------------------|-----------------------|----------------|
| Index Futures | 6,53,555 | 17599.79 | - |
| Stock Futures | 8,74,475 | 23270.63 | - |
| Index Options | 56,68,949 | 1,28,020.41 | 1.07 |
| Stock Options | 4,17,036 | 10984.99 | 0.45 |
| F&O Total | 76,14,015 | 1,79,875.82 | 1.01 |

FII Trading Activity (NSE & BSE) In Crores

| CATEGORY | DATE | BUY VALUE | SELL VALUE | NET VALUE |
|----------|-------------|-----------|------------|---------------|
| FII | 05-Oct-2015 | 5203.78 | 453.88 | 649.90 |

DII Trading Activity (NSE & BSE) In Crores

| CATEGORY | DATE | BUY VALUE | SELL VALUE | NET VALUE |
|----------|-------------|-----------|------------|---------------|
| DII | 05-Oct-2015 | 2409.69 | 2043.92 | 365.77 |

Corporate Actions (06 OCT 2015)

EX-Dividend- Alpine Hsg

Board Meeting (Purpose) – PVD Plast Mould

TECHNICAL VIEW

NIFTY

DAILY PIVOT

| SCRIPT | R4 | R3 | R2 | R1 | P | S1 | S2 | S3 | S4 |
|--------|------|------|------|------|------|------|------|------|------|
| NIFTY | 8447 | 8332 | 8217 | 8174 | 8102 | 8059 | 7987 | 7872 | 7757 |

OUTLOOK

Trend: - Consolidate

Resistance: - 8170, 8220

Support: - 8060, 7990

Strategy: Sell on highs

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

| SCRIPT | R4 | R3 | R2 | R1 | P | S1 | S2 | S3 | S4 |
|------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| BANK NIFTY | 18771 | 18383 | 17995 | 17858 | 17607 | 17470 | 17219 | 16831 | 16443 |

OUTLOOK

Trend: - Consolidate

Resistance: - 17860, 17990

Support: - 17470, 17220

Strategy: -Sell on highs

BANK NIFTY DAILY



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