

# Daily Newsletter-Equity

07/10/2015



  
**CapitalHEIGHT**  
When Money Matters

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# MARKET WRAP

- ▶ Indian mkts ended upside. Nifty and Sensex up by 0.41% and 0.55%
- ▶ Asia Pacific market upside. Jakarta up by 2.30% & Nikkei up by 0.99%.
- ▶ Wall St. up. USD Core Retail Sales down to 0.1%. Dow future up by 170 pts.

Indian indices remained volatile and closed on positive note amid global cues. On sectorial front all major indices traded upside including, IT, Infra, Media, FMCG and Realty except banking, IT and media sector. Sensex was up by 147 points at 26932 & Nifty up by 33 points to settle at 8152 level. European markets traded upside.

## Stock Recommendation



### Capital Height's

Stock recommendation for 07/10/2015 is Tata Motors. In today's trading session it was up by 5.89%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 326. All the

indicators are suggesting that one can go for long position in this stock above 335 levels. The stock may test level of 345-355 in coming days.

Our recommendation on Tata Motors is **long** above 335 levels for target of 345-355.

# MARKET PERFORMANCE

## Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX NIFTY	8119.30	8180.45	8180.95	8096.50	8152.90	0.41
CNX NIFTY JUNIOR	20147.60	20267.95	20279.30	20129.25	20198.50	0.25
INDIA VIX	19.13	19.13	19.90	17.39	19.31	0.93
CNX 100	8248.80	8308.85	8308.85	8228.40	8280.80	0.39
CNX 500	6789.10	6835.95	6835.95	6778.85	6818.65	0.44
CNX MIDCAP	13272.10	13346.45	13376.75	13278.15	13335.10	0.47
NIFTY MIDCAP 50	3276.05	3297.40	3317.05	3273.80	3306.35	0.92
BANK NIFTY	17674.05	17822.70	17827.15	17493.75	17605.35	-0.39
CNX ENERGY	7823.95	7874.25	7943.85	7835.15	7923.60	1.27
CNX FMCG	20144.65	20280.10	20697.20	20180.25	20663.85	2.58
CNX IT	12002.10	12057.45	12077.95	11865.25	11889.90	-0.93
CNX MEDIA	2428.25	2441.35	2441.35	2405.00	2409.55	-0.77
CNX METAL	1702.85	1719.55	1739.40	1701.40	1730.70	1.64
CNX MNC	9558.00	9633.75	9635.25	9552.95	9611.55	0.56
CNX PHARMA	13149.00	13247.40	13394.45	13228.25	13275.75	0.96
CNX PSE	3087.80	3108.15	3121.95	3093.50	3112.40	0.80
CNX PSU BANK	3151.30	3178.40	3178.40	3113.65	3156.80	0.17
CNX REALTY	177.90	178.70	181.00	178.40	179.40	0.84

## Index PE

Index PE	06 Oct 2015
Nifty	22.78
Sensex	21.76

## Nifty Stats

Market Breadth	NSE	BSE
Advance	25	1578
Decline	25	1159
Same	00	117

## Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

## Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
ITC	17.75	TCS	-1.62
Tata Motors	10.43	Maruti Suzuki	-1.93
Reliance	4.24	Axis Bank	-2.70
Idea Cellular	4.13	HDFC Bank	-5.91
HUL	3.5	Infosys	-12.54

## Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
TATAMOTORS	333.25	5.74	BHEL	197.70	-3.16
ITC	343.10	4.13	INFY	1157.00	-2.09
CIPLA	664.50	3.81	ULTRACEMCO	2768.50	-1.70
COALINDIA	342.00	3.71	ACC	1348.00	-1.58
GAIL	309.80	3.65	NTPC	125.70	-1.57

## 52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
8KMILES	1783.00	6.63	AICHAMP	14.85	4.58
ADFFOODS	95.40	4.49	AUSTRAL	0.45	0
ALANKIT	52.00	-0.1	BIRLACOT	0.05	0
APLAPOLLO	520.00	4.81	CASTEXTECH	19.00	-4.76
APOLLOHOSP	1496.50	1.18	CMAHENDRA	2.25	4.65

## Most Active Securities

Symbol	Close Price	% Change
TATAMOTORS	333.25	5.74
TCS	2686.20	-0.94
MARUTI	4364.95	-1.11
INFY	1157.00	-2.09
AXISBANK	506.65	-1.29

## Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18372.72	18094.85	18299.62	180.61	0.99
Hang Seng	22169.10	22169.10	21719.29	21831.62	-22.88	-0.10
Taiwan Weighted	8409.31	8482.83	8390.89	8394.1	41.74	0.50
KOSPI	1996.29	1998.02	1985.17	1990.65	12.4	0.62
Jakarta Composite	4381.28	4464.90	4381.28	4445.78	102.08	2.30

## DERIVATIVE CORNER

### Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	CE	8300	73.4	4,88,758	10,22,671.13	8498.28
NIFTY	29-Oct-15	CE	8200	119	4,64,236	9,64,882.03	13198.23
NIFTY	29-Oct-15	CE	8500	19.25	3,71,481	7,91,110.58	1713.46
NIFTY	29-Oct-15	CE	8400	40.4	3,46,676	7,31,345.96	3326.36
NIFTY	29-Oct-15	CE	8100	178.75	2,70,975	5,60,194.07	11469.69

### Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	PE	8000	90.3	4,66,515	9,44,271.85	11241.85
NIFTY	29-Oct-15	PE	8100	120.5	3,81,905	7,85,585.27	12227.64
NIFTY	29-Oct-15	PE	7900	66.2	3,32,459	6,62,525.96	5919.43
NIFTY	29-Oct-15	PE	7800	48	2,60,392	5,11,146.24	3381.84
NIFTY	29-Oct-15	PE	7700	34.5	2,12,658	4,11,356.60	1989.95

### Securities in Ban (07-10-2015)

Securities In Ban		
-	Nil	-
-	-	-

## F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. ( Cr)	Put Call Ratio
Index Futures	6,07,440	16435.02	-
Stock Futures	8,59,993	23307.77	-
Index Options	54,23,840	1,22,977.37	1.02
Stock Options	3,97,627	10457.02	0.48
<b>F&amp;O Total</b>	<b>72,88,900</b>	<b>1,73,177.18</b>	<b>0.97</b>

## FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	06-Oct-2015	4402.61	3922.37	<b>480.24</b>

## DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	06-Oct-2015	2000.75	2425.34	<b>424.6</b>

## Corporate Actions ( 06 OCT 2015)

EX-Dividend- Nil

Board Meeting (Purpose) – Bajaj Corp

# TECHNICAL VIEW

## NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8406	8321	8236	8198	8151	8113	8066	7981	7896

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 8200, 8240**

**Support: - 8110, 8060**

**Strategy: Sell on highs**

## NIFTY DAILY





## BANK NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18645	18327	18009	17840	17691	17522	17373	17055	16737

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 17840, 18010**

**Support: - 17520, 17370**

**Strategy: -Sell on highs**

### BANK NIFTY DAILY



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