

Daily Newsletter-Equity

08/10/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian mkts ended upside. Nifty and Sensex up by 0.30% and 0.38%
- ▶ Asia Pacific market upside. Jakarta up by 0.92% & Nikkei up by 0.75%.
- ▶ Wall St. up. USD Core Retail Sales down to 0.1%. Dow future up by 115 pts.

Indian indices remained volatile and closed on positive note amid global cues. On sectorial front all major indices traded upside including, Infra, FMCG and Realty except IT and media sector. Sensex was up by 102 points at 27035 & Nifty up by 24 points to settle at 8177 level. European markets traded upside.

Stock Recommendation



Capital Height's

Stock recommendation for 08/10/2015 is Cipla. In today's trading session it was up by 2.53%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 668. All the indicators are

suggesting that one can go for long position in this stock above 685 levels. The stock may test level of 696-708 in coming days.

Our recommendation on Cipla is **long** above 685 levels for target of 696-708.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX NIFTY	8152.90	8146.20	8188.90	8132.90	8177.40	0.30
CNX NIFTY JUNIOR	20198.50	20209.35	20261.50	20127.20	20202.35	0.02
INDIA VIX	19.31	19.31	19.74	17.90	19.34	0.17
CNX 100	8280.80	8275.80	8311.70	8261.20	8301.90	0.25
CNX 500	6818.65	6817.65	6845.20	6807.60	6835.80	0.25
CNX MIDCAP	13335.10	13355.45	13395.35	13315.80	13352.20	0.13
NIFTY MIDCAP 50	3306.35	3307.90	3324.40	3299.00	3314.55	0.25
BANK NIFTY	17605.35	17577.50	17674.55	17500.35	17616.80	0.07
CNX ENERGY	7923.60	7928.90	8059.10	7916.75	8040.50	1.48
CNX FMCG	20663.85	20661.05	20767.45	20612.85	20733.45	0.34
CNX IT	11889.90	11878.35	11904.50	11660.70	11683.45	-1.74
CNX MEDIA	2409.55	2415.05	2416.95	2384.85	2407.15	-0.10
CNX METAL	1730.70	1729.50	1795.30	1720.55	1787.00	3.25
CNX MNC	9611.55	9596.60	9672.35	9590.75	9642.75	0.32
CNX PHARMA	13275.75	13315.65	13345.55	13205.70	13332.40	0.43
CNX PSE	3112.40	3121.90	3144.25	3114.20	3140.45	0.90
CNX PSU BANK	3156.80	3156.50	3202.20	3146.30	3197.20	1.28
CNX REALTY	179.40	179.80	185.25	179.05	183.75	2.42

Index PE

Index PE	07 Oct 2015
Nifty	22.84
Sensex	21.92

Nifty Stats

Market Breadth	NSE	BSE
Advance	29	1690
Decline	21	1062
Same	00	107

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Reliance	6.31	Larsen	-1.90
ITC	5.56	Axis Bank	-3.60
Bosch	5.05	HCL Tech	-4.61
ONGC	5.01	TCS	-6.09
HDFC	4.35	Infosys	-9.40

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
HINDALCO	81.85	9.13	HCLTECH	820.05	-3.93
VEDL	90.70	5.83	WIPRO	587.30	-2.01
CAIRN	167.60	5.54	TCS	2655.00	-1.67
ONGC	260.00	5.11	BHARTIARTL	343.30	-1.59
TATASTEEL	236.10	3.78	AXISBANK	498.40	-1.58

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
AARTIIND	555.00	-2.23	AUSTRAL	0.45	-10
ADFFOODS	99.00	3.83	BIRLACOT	0.05	0
ALANKIT	53.35	2.11	CASTEXTECH	18.05	-5
APLAPOLLO	525.75	1.24	COREEDUTEC	4.10	1.23
APOLLOHOSP	1480.00	-1.27	FINPIPE	265.00	0.36

Most Active Securities

Symbol	Close Price	% Change
TATAMOTORS	342.80	2.73
HCLTECH	820.05	-3.93
AXISBANK	498.40	-1.58
INFY	1139.00	-1.35
MARUTI	4370.45	0.38

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18379.23	18043.08	18299.62	136.88	0.75
Hang Seng	21884.73	22527.79	21817.42	22515.76	684.14	3.04
Taiwan Weighted	8398.53	8495.23	8385.04	8495.23	101.13	1.19
KOSPI	1995.87	2006.24	1994.55	2005.84	15.19	0.76
Jakarta Composite	4458.84	4487.13	4414.83	4487.13	41.35	0.92

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	CE	8300	84.7	4,74,117	9,93,145.92	9353.14
NIFTY	29-Oct-15	CE	8200	135	4,62,105	9,62,080.66	14765.41
NIFTY	29-Oct-15	CE	8400	47.6	3,88,366	8,19,819.27	4250.67
NIFTY	29-Oct-15	CE	8500	23.8	3,48,504	7,42,399.77	1828.77
NIFTY	29-Oct-15	CE	8100	199.95	1,80,729	3,74,518.38	8542.16

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	PE	8000	77	4,74,409	9,58,756.87	9938.87
NIFTY	29-Oct-15	PE	8100	104.25	3,80,926	7,82,088.69	10713.54
NIFTY	29-Oct-15	PE	7800	40.4	2,60,181	5,10,279.34	2926.39
NIFTY	29-Oct-15	PE	7900	56.6	2,46,053	4,89,775.88	3821.2
NIFTY	29-Oct-15	PE	8200	138.6	1,92,873	4,02,564.53	7174.88

Securities in Ban (08-10-2015)

Securities In Ban		
-	Nil	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	6,07,440	16435.02	-
Stock Futures	8,59,993	23307.77	-
Index Options	54,23,840	1,22,977.37	1.02
Stock Options	3,97,627	10457.02	0.48
F&O Total	72,88,900	1,73,177.18	0.97

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	07-Oct-2015	4094.77	4145.37	50.60

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	07-Oct-2015	1427.23	1645.98	218.75

Corporate Actions (08 OCT 2015)

EX-Dividend- Nil

Board Meeting (Purpose) – DLF, Kalyani Forge, Kkalpana Ind

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8367	8305	8243	8221	8181	8159	8119	8057	7995

OUTLOOK

Trend: - Consolidate

Resistance: - 8220, 8240

Support: - 8160, 8120

Strategy: Sell on highs

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18237	18046	17855	17771	17664	17580	17473	17282	17091

OUTLOOK

Trend: - Consolidate

Resistance: - 17770, 17860

Support: - 17580, 17470

Strategy: -Sell on highs

BANK NIFTY DAILY



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