

# Daily Newsletter-Equity

09/10/2015



  
**CapitalHEIGHT**  
When Money Matters

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# MARKET WRAP

- ▶ Indian mkts ended downside. Nifty and Sensex down by 0.59% and 0.70%
- ▶ Asia Pacific market mixed. Jakarta up by 0.10% & Nikkei down by 1.00%.
- ▶ Wall St. up. USD Core Retail Sales down to 0.1%. Dow future down by 35 pts.

Indian indices remained volatile and closed on negative note amid global cues. On sectorial front all major indices traded downside including, Infra, FMCG and Realty except Metal Sector up by 0.54%. Sensex was down by 190 points at 26845 & Nifty down by 48 points to settle at 8129 level. European markets traded mixed.

## Stock Recommendation



### Capital Height's

Stock recommendation for 09/10/2015 is HCLTECH. In today's trading session it was up by 1.35%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 816. All the

indicators are suggesting that one can go for long position in this stock above 838 levels. The stock may test level of 848-863 in coming days.

Our recommendation on HCLTECH is **long** above 838 levels for target of 848-868.

# MARKET PERFORMANCE

## Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX NIFTY	8177.40	8196.75	8196.75	8105.85	8129.35	-0.59
CNX NIFTY JUNIOR	20202.35	20225.40	20239.90	19906.65	19955.75	-1.22
INDIA VIX	19.34	19.34	19.93	17.35	19.56	1.16
CNX 100	8301.90	8319.90	8319.90	8222.10	8244.60	-0.69
CNX 500	6835.80	6850.40	6850.40	6776.10	6793.80	-0.61
CNX MIDCAP	13352.20	13384.70	13384.70	13213.95	13266.15	-0.64
NIFTY MIDCAP 50	3314.55	3320.45	3325.55	3276.95	3295.65	-0.57
BANK NIFTY	17616.80	17622.85	17622.85	17401.20	17474.30	-0.81
CNX ENERGY	8040.50	8062.20	8062.20	7899.15	7926.15	-1.42
CNX FMCG	20733.45	20751.40	20751.40	20354.80	20452.80	-1.35
CNX IT	11683.45	11753.85	11802.15	11625.65	11669.70	-0.12
CNX MEDIA	2407.15	2413.25	2425.60	2392.25	2401.05	-0.25
CNX METAL	1787.00	1794.70	1812.50	1771.95	1796.60	0.54
CNX MNC	9642.75	9678.65	9684.25	9598.65	9616.35	-0.27
CNX PHARMA	13332.40	13398.35	13398.35	13176.70	13212.85	-0.90
CNX PSE	3140.45	3152.85	3152.85	3118.25	3130.80	-0.31
CNX PSU BANK	3197.20	3186.40	3234.85	3166.80	3194.30	-0.09
CNX REALTY	183.75	184.60	184.90	180.95	182.10	-0.90

## Index PE

Index PE	08 Oct 2015
Nifty	22.71
Sensex	21.76

## Nifty Stats

Market Breadth	NSE	BSE
Advance	15	1267
Decline	35	1478
Same	00	113

## Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

## Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Adani Ports	3.55	Sun Pharma	-2.81
UltraTechCement	1.95	TCS	-3.28
HCL Tech	1.71	ICICI Bank	-7.31
Tata Motors	1.25	Reliance	-12.18
Asian Paints	1.21	ITC	-12.67

## Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ULTRACEMCO	2816.00	2.27	GAIL	304.20	-2.83
ADANIPTS	321.30	2.15	RELIANCE	892.40	-2.34
VEDL	92.65	2.09	ITC	339.85	-2.13
TATASTEEL	240.70	1.65	KOTAKBANK	650.00	-1.59
ASIANPAINT	874.95	1.14	ICICIBANK	279.00	-1.41

## 52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ALPA	25.80	4.88	AUSTRAL	0.50	11.11
AVANTIFEED	3313.00	0.69	BIRLACOT	0.05	0
BIL	620.00	3.14	CASTEXTECH	18.95	4.99
BRFL	154.00	4.05	COREEDUTEC	4.20	5
CANFINHOME	962.20	1.47	HELIOSMATH	16.65	4.72

## Most Active Securities

Symbol	Close Price	% Change
HCLTECH	826.00	1.08
M&M	1273.00	-1.15
INFY	1132.70	-0.04
AXISBANK	492.15	-0.94
TATAMOTORS	343.70	0.69

## Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18400.69	18121.68	18299.62	-181.81	-1.00
Hang Seng	22588.69	22588.69	22201.11	22354.91	-160.85	-0.72
Taiwan Weighted	8528.46	8544.93	8434.50	8445.96	-49.27	-0.58
KOSPI	2016.36	2020.19	1998.66	2019.53	13.69	0.68
Jakarta Composite	4502.10	4537.25	4484.68	4491.43	4.3	0.10

## DERIVATIVE CORNER

### Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	CE	8300	66	4,35,830	9,11,726.94	7379.69
NIFTY	29-Oct-15	CE	8200	112	4,17,168	8,66,937.68	11743.28
NIFTY	29-Oct-15	CE	8500	16.4	3,11,961	6,64,250.76	1333.63
NIFTY	29-Oct-15	CE	8400	34.95	3,08,823	6,51,326.24	2797.94
NIFTY	29-Oct-15	CE	8100	170.2	1,70,577	3,52,657.71	7239.29

### Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	PE	8000	86	4,09,508	8,28,110.15	9094.15
NIFTY	29-Oct-15	PE	8100	116.6	3,56,475	7,32,612.27	10750.39
NIFTY	29-Oct-15	PE	7900	61.6	2,64,175	5,26,012.71	4267.09
NIFTY	29-Oct-15	PE	7800	45	2,63,686	5,17,244.48	3056.78
NIFTY	29-Oct-15	PE	8200	156.15	1,63,584	3,41,899.97	6552.77

### Securities in Ban (09-10-2015)

Securities In Ban		
-	Nil	-
-	-	-

## F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. ( Cr)	Put Call Ratio
Index Futures	5,23,874	14168.64	-
Stock Futures	8,14,897	21602.67	-
Index Options	45,14,432	1,02,659.89	1
Stock Options	3,96,355	10395.87	0.53
<b>F&amp;O Total</b>	<b>62,49,558</b>	<b>1,48,827.07</b>	<b>0.95</b>

## FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	08-Oct-2015	4092.94	4141.83	<b>48.89</b>

## DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	08-Oct-2015	1382.71	1682.46	<b>299.75</b>

## Corporate Actions ( 09 OCT 2015)

EX-Dividend- Nil

Board Meeting (Purpose) – Oscar Global, Sonal Mecant, SMS Phamra

# TECHNICAL VIEW

## NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8377	8305	8233	8195	8161	8123	8089	8017	7945

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 8200, 8240**

**Support: - 8120, 8090**

**Strategy: Sell on highs**

## NIFTY DAILY





## BANK NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18270	18038	17806	17678	17574	17446	17342	17110	16878

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 17680, 17810**

**Support: - 17450, 17340**

**Strategy: -Sell on highs**

### BANK NIFTY DAILY



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