

Daily Newsletter-Equity

12/10/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian mkts ended upside. Nifty and Sensex up by 0.74% and 0.70%
- ▶ Asia Pacific market mixed. Jakarta up by 2.13% & Nikkei up by 1.61%.
- ▶ Wall St. up USD Core Retail Sales down to 0.1%. Dow future up by 230 pts.

Indian indices remained volatile and closed on negative note amid global cues. On sectorial front all major indices traded downside including, Infra, FMCG, Realty and Metal Sector. Sensex was up by 233 points at 27079 & Nifty down by 60 points to settle at 8189 level. European markets traded mixed.

Stock Recommendation



Capital Height's

Stock recommendation for 12/10/2015 is Infosys. In today's trading session it was up by 3.11%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 1114. All the indicators

are suggesting that one can go for long position in this stock above 1174 levels. The stock may test level of 1185-1200 in coming days.

Our recommendation on Infosys is **long** above 1174 levels for target of 1185-1200.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX NIFTY	8129.35	8186.35	8232.20	8139.65	8189.70	0.74
CNX NIFTY JUNIOR	19955.75	20064.85	20121.15	19877.45	19944.30	-0.06
INDIA VIX	19.56	19.56	19.69	17.69	18.93	-3.26
CNX 100	8244.60	8300.35	8340.05	8249.10	8295.15	0.61
CNX 500	6793.80	6840.10	6869.70	6795.70	6829.40	0.52
CNX MIDCAP	13266.15	13354.35	13394.40	13218.05	13255.50	-0.08
NIFTY MIDCAP 50	3295.65	3318.85	3339.55	3284.25	3299.90	0.13
BANK NIFTY	17474.30	17640.40	17749.55	17498.45	17590.25	0.66
CNX ENERGY	7926.15	7975.75	8033.05	7887.40	7936.30	0.13
CNX FMCG	20452.80	20535.40	20670.50	20452.25	20521.05	0.33
CNX IT	11669.70	11734.30	11827.50	11676.15	11807.55	1.18
CNX MEDIA	2401.05	2430.90	2430.90	2403.45	2411.35	0.43
CNX METAL	1796.60	1814.25	1844.85	1814.25	1834.95	2.13
CNX MNC	9616.35	9668.30	9706.00	9562.10	9575.60	-0.42
CNX PHARMA	13212.85	13299.50	13333.60	13197.40	13277.70	0.49
CNX PSE	3130.80	3152.55	3157.50	3114.60	3123.40	-0.24
CNX PSU BANK	3194.30	3225.30	3247.10	3155.30	3182.10	-0.38
CNX REALTY	182.10	184.30	185.35	181.50	182.20	0.05

Index PE

Index PE	09 Oct 2015
Nifty	22.88
Sensex	21.97

Nifty Stats

Market Breadth	NSE	BSE
Advance	23	1463
Decline	27	1317
Same	00	119

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Infosys	18.08	Adani Ports	-1.20
ICICI Bank	11.67	Coal India	-1.72
Tata Motors	8.24	Sun Pharma	-2.39
ITC	6.42	Asian Paints	-2.56
HDFC	5.64	Maruti Suzuki	-2.76

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
VEDL	104.55	12.54	0	0.00	0.00
TATASTEEL	253.00	5.07	COALINDIA	335.50	-3.09
TATAMOTORS	358.25	4.37	ASIANPAINT	854.25	-2.28
INFY	1170.90	3.42	BANKBARODA	181.70	-2.26
ICICIBANK	286.40	2.86	MARUTI	4269.00	-1.95

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
8KMILES	1804.95	1.17	AUSTRAL	0.45	-10
ADSL	42.40	16.16	BIRLACOT	0.05	0
ALPA	27.05	4.84	FIRSTWIN	3.05	1.67
APLAPOLLO	539.95	3.88	KSERASERA	0.15	-25
AVANTIFEED	3340.00	1.32	PKTEA	256.60	-5

Most Active Securities

Symbol	Close Price	% Change
INFY	1170.90	3.42
VEDL	104.55	12.54
AXISBANK	489.60	-0.39
TATAMOTORS	358.25	4.37
HCLTECH	850.00	2.63

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18438.67	18184.96	18299.62	297.5	1.61
Hang Seng	22615.94	22807.86	22440.88	22458.8	103.89	0.46
Taiwan Weighted	8528.46	8544.93	8434.50	8445.96	-49.27	-0.58
KOSPI	2016.36	2020.19	1998.66	2019.53	13.69	0.68
Jakarta Composite	4538.50	4612.09	4538.50	4589.34	97.91	2.13

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	CE	8300	72.9	6,62,916	13,88,741.07	13190.37
NIFTY	29-Oct-15	CE	8400	39.1	5,03,405	10,62,743.33	5592.83
NIFTY	29-Oct-15	CE	8200	120.2	4,74,963	9,89,185.25	15511.1
NIFTY	29-Oct-15	CE	8500	18.8	4,53,932	9,67,009.07	2403.57
NIFTY	29-Oct-15	CE	8600	7.65	2,37,737	5,11,639.15	504.6

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	PE	8000	69.1	4,90,645	9,89,626.06	8336.06
NIFTY	29-Oct-15	PE	8100	95.5	4,54,844	9,31,760.44	10701.34
NIFTY	29-Oct-15	PE	8200	130.7	3,86,556	8,04,624.05	12184.25
NIFTY	29-Oct-15	PE	7900	49.55	2,78,320	5,53,060.80	3378.8
NIFTY	29-Oct-15	PE	7800	35.6	2,27,900	4,46,387.16	1982.16

Securities in Ban (12-10-2015)

Securities In Ban		
-	Nil	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	6,72,732	17907.31	-
Stock Futures	8,78,698	23788.12	-
Index Options	59,27,616	1,35,644.46	0.9
Stock Options	5,34,043	14421.8	0.53
F&O Total	80,13,089	1,91,761.69	0.86

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	09-Oct-2015	3594.01	3110.15	483.86

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	09-Oct-2015	1583.23	1952.23	369

Corporate Actions (09 OCT 2015)

EX-Dividend- Nil

Board Meeting (Purpose) – Alpha Hi-Tech, Texel Ind, Aftak

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8489	8393	8297	8251	8201	8155	8105	8009	7913

OUTLOOK

Trend: - Consolidate

Resistance: - 8250, 8300

Support: - 8160, 8100

Strategy: Sell on highs

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18411	18162	17913	17778	17664	17529	17415	17166	16917

OUTLOOK

Trend: - Consolidate

Resistance: - 17780, 17910

Support: - 17530, 17420

Strategy: -Sell on highs

BANK NIFTY DAILY



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