

Daily Newsletter-Equity

14/10/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian mkts ended downside. Nifty and Sensex down by 0.15% and 0.21%
- ▶ Asia Pacific market down. Jakarta up down 3.29% & Hang Seng down by 0.58%.
- ▶ Wall St. up USD Unemployment claims down to 236K. Dow future dwn by 15 pts.

Indian indices remained volatile and closed on negative note amid global cues. On sectorial front all major indices traded mixed, FMCG, Media, Pharma and Realty were up while Energy, IT and Metal sector traded downside. Sensex was down by 57 points at 26846 & Nifty down by 11 points to settle at 8131 level. European markets traded downside.

Stock Recommendation



Capital Height's

Stock recommendation for 14/10/2015 is Tataelexi. In today's trading session it was up by 3%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 1850. All the indicators

are suggesting that one can go for long position in this stock above 1815.50 levels. The stock may test level of 1900-1950 in coming days.

Our recommendation on tataelexi is **long** above 1850 levels for target of 1900-1950.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX NIFTY	8143.60	8121.95	8150.25	8088.60	8131.70	-0.15
CNX NIFTY JUNIOR	19938.85	19991.00	19992.10	19783.65	19899.70	-0.20
INDIA VIX	19.12	19.12	19.22	17.85	18.02	-5.79
CNX 100	8255.60	8240.65	8263.85	8199.30	8242.85	-0.15
CNX 500	6802.30	6794.55	6809.90	6762.50	6797.55	-0.07
CNX MIDCAP	13243.40	13269.35	13274.75	13170.50	13245.40	0.02
NIFTY MIDCAP 50	3303.75	3310.75	3327.25	3296.00	3321.65	0.54
BANK NIFTY	17583.15	17530.55	17632.25	17473.70	17554.85	-0.16
CNX ENERGY	7968.00	7932.25	7982.30	7892.55	7941.30	-0.34
CNX FMCG	20349.50	20358.90	20482.20	20297.30	20376.40	0.13
CNX IT	11630.65	11595.85	11603.90	11452.30	11522.60	-0.93
CNX MEDIA	2412.75	2420.50	2426.55	2397.75	2416.30	0.15
CNX METAL	1870.75	1842.75	1862.80	1838.10	1860.20	-0.56
CNX MNC	9538.30	9555.45	9555.45	9468.10	9513.25	-0.26
CNX PHARMA	13111.65	13128.20	13169.90	13026.90	13115.40	0.03
CNX PSE	3136.40	3133.20	3146.85	3120.80	3133.45	-0.09
CNX PSU BANK	3174.45	3165.60	3205.35	3139.75	3163.00	-0.36
CNX REALTY	181.30	181.45	183.95	181.25	183.25	1.08

Index PE

Index PE	13 Oct 2015
Nifty	22.25
Sensex	21.57

Nifty Stats

Market Breadth	NSE	BSE
Advance	24	1518
Decline	26	1247
Same	00	108

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
ITC	4.2	Sun Pharma	-2.27
HDFC	3.02	HCL Tech	-3.21
UltraTechCement	1.55	Idea Cellular	-4.24
Axis Bank	1.45	ONGC	-4.61
Adani Ports	1.31	Infosys	-10.40

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ULTRACEMCO	2900.00	1.94	IDEA	151.85	-3.80
BAJAJ-AUTO	2464.60	1.75	ONGC	254.05	-3.55
COALINDIA	340.25	1.75	HINDALCO	86.00	-2.99
BPCL	862.55	1.59	VEDL	107.60	-2.98
YESBANK	733.80	1.39	HCLTECH	831.00	-2.82

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ADFFOODS	102.50	7.22	AUSTRAL	0.50	11.11
ALPA	29.80	4.93	BIRLACOT	0.05	0
ATUL	1615.00	2.45	GLOBOFFS	399.85	-20
CTE	142.00	2.75	KSERASERA	0.20	0
DALMIASUG	40.30	0	MONTECARLO	420.75	-1.45

Most Active Securities

Symbol	Close Price	% Change
INFY	1098.10	-2.21
TCS	2586.85	-0.22
JETAIRWAYS	368.35	11.86
TATAMOTORS	361.50	-0.23
AXISBANK	490.65	0.74

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18359.71	18223.80	18299.62	-203.93	-1.12
Hang Seng	22677.60	22798.90	22515.73	22600.46	-130.47	-0.58
Taiwan Weighted	8571.57	8574.11	8518.41	8567.92	-5.8	-0.07
KOSPI	2021.20	2024.50	2010.16	2019.05	-2.58	-0.13
Jakarta Composite	4621.89	4622.11	4483.08	4483.08	-147.63	-3.29

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	CE	8200	70.7	6,69,094	13,83,591.05	11948.35
NIFTY	29-Oct-15	CE	8300	34.1	5,48,397	11,42,716.76	4792.99
NIFTY	29-Oct-15	CE	8400	14.45	4,85,974	10,22,375.09	1829.69
NIFTY	29-Oct-15	CE	8500	5.55	3,27,854	6,97,165.96	476.21
NIFTY	29-Oct-15	CE	8100	125.8	3,25,876	6,70,116.74	10217.84

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	PE	8000	66.2	5,61,232	11,31,891.29	9427.29
NIFTY	29-Oct-15	PE	8100	97.95	5,57,219	11,42,138.75	13770.27
NIFTY	29-Oct-15	PE	7900	43.9	4,27,271	8,48,614.68	4754.46
NIFTY	29-Oct-15	PE	7800	28.95	3,13,594	6,13,835.17	2326.87
NIFTY	29-Oct-15	PE	8200	141	2,76,075	5,75,746.82	9793.07

Securities in Ban (14-10-2015)

Securities In Ban		
-	Nil	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	5,76,194	15302.28	-
Stock Futures	7,32,143	19535.07	-
Index Options	60,52,254	1,35,617.74	1.01
Stock Options	4,85,133	13425.65	0.55
F&O Total	78,45,724	1,83,880.74	0.97

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	13-Oct-2015	3618.12	3345.51	272.61

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	13-Oct-2015	974.81	1248.32	273.51

Corporate Actions (14 OCT 2015)

EX-Dividend- Nil

Board Meeting (Purpose) – DIC India, Goa Carbon, HUL, Scan Steel

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8338	8269	8200	8169	8131	8100	8062	7993	7924

OUTLOOK

Trend: - Consolidate

Resistance: - 8170, 8200

Support: - 8100, 8060

Strategy: Sell on highs

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18133	17955	17777	17689	17599	17511	17421	17243	17065

OUTLOOK

Trend: - Consolidate

Resistance: - 17690, 17780

Support: - 17510, 17420

Strategy: -Sell on highs

BANK NIFTY DAILY



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