

# Daily Newsletter-Equity

## 15/10/2015



  
**CapitalHEIGHT**  
When Money Matters

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# MARKET WRAP

- ▶ Indian mkts ended downside. Nifty and Sensex down by 0.29% and 0.25%
- ▶ Asia Pacific market down. Kospi down by 0.47% & Hang Seng down by 0.72%.
- ▶ Wall St. up USD Unemployment claims down to 236K. Dow future up by 7 pts.

Indian indices remained volatile and closed on negative note amid global cues. On sectorial front all major indices traded mixed, FMCG, Media and IT were down while Energy, Metal, Pharma and Realty sector traded upside. Sensex was down by 66 points at 26779 & Nifty down by 23 points to settle at 8107 level. European markets traded mixed.

## Stock Recommendation



### Capital Height's

Stock recommendation for 15/10/2015 is Auropharma. In today's trading session it was up by 3.20%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 806. All the

indicators are suggesting that one can go for long position in this stock above 789 levels. The stock may test level of 815-830 in coming days.

Our recommendation on Auropharma is **long** above 806 levels for target of 815-830.

# MARKET PERFORMANCE

## Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX NIFTY	8131.70	8102.40	8139.30	8096.35	8107.90	-0.29
CNX NIFTY JUNIOR	19899.70	19913.20	19987.55	19855.00	19918.45	0.09
INDIA VIX	18.02	18.02	18.28	15.76	17.72	-1.64
CNX 100	8242.85	8218.85	8254.20	8213.60	8223.85	-0.23
CNX 500	6797.55	6782.50	6810.45	6780.70	6786.05	-0.17
CNX MIDCAP	13245.40	13244.85	13285.55	13200.70	13225.90	-0.15
NIFTY MIDCAP 50	3321.65	3324.05	3345.35	3313.50	3320.60	-0.03
BANK NIFTY	17554.85	17453.00	17598.10	17434.05	17543.25	-0.07
CNX ENERGY	7941.30	7954.50	8015.95	7940.40	7961.75	0.26
CNX FMCG	20376.40	20401.50	20435.30	20292.65	20344.25	-0.16
CNX IT	11522.60	11435.30	11479.40	11347.65	11362.90	-1.39
CNX MEDIA	2416.30	2408.65	2413.35	2334.20	2354.95	-2.54
CNX METAL	1860.20	1852.75	1903.05	1851.70	1863.35	0.17
CNX MNC	9513.25	9522.85	9537.40	9461.90	9484.30	-0.30
CNX PHARMA	13115.40	13115.90	13185.90	13096.75	13160.65	0.35
CNX PSE	3133.45	3135.75	3143.05	3111.50	3115.05	-0.59
CNX PSU BANK	3163.00	3157.55	3190.00	3141.85	3153.20	-0.31
CNX REALTY	183.25	183.40	186.20	183.00	183.40	0.08

## Index PE

Index PE	14 Oct 2015
Nifty	22.16
Sensex	21.57

## Nifty Stats

Market Breadth	NSE	BSE
Advance	22	1482
Decline	27	1288
Same	01	126

## Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

## Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
HDFC	5.55	HUL	-2.71
HDFC Bank	3.85	Zee Entertain	-3.21
Reliance	3.79	Tata Motors	-4.76
Lupin	2.17	ICICI Bank	-6.01
Axis Bank	1.74	TCS	-15.45

## Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
HINDALCO	88.60	2.84	TCS	2480.90	-4.53
ACC	1375.60	1.73	CAIRN	159.20	-3.52
LUPIN	2063.00	1.71	ZEEL	387.20	-3.51
RELIANCE	904.20	1.19	HINDUNILVR	790.25	-2.79
HDFC	1293.95	1.19	TECHM	546.65	-2.56

## 52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ADSL	41.55	-0.84	AUSTRAL	0.50	0
ALPA	31.25	4.87	BIRLACOT	0.05	0
ASHIMASYN	15.00	14.07	FIRSTWIN	2.80	-1.75
BRFL	160.45	0.44	GANGOTRI	1.05	5
CEREBRAINT	18.10	6.16	GLOBOFFS	423.00	5.32

## Most Active Securities

Symbol	Close Price	% Change
TCS	2480.90	-4.53
INFY	1096.00	-0.31
ZEEL	387.20	-3.51
MARUTI	4244.00	-0.70
AXISBANK	496.00	1.04

## Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18126.39	17831.53	18299.62	-343.74	-1.92
Hang Seng	22398.82	22576.50	22356.56	22439.91	-160.55	-0.72
Taiwan Weighted	8545.14	8553.87	8515.53	8522.51	-45.41	-0.53
KOSPI	2014.47	2016.14	2002.63	2009.55	-9.5	-0.47
Jakarta Composite	4621.89	4622.11	4483.08	4483.08	-147.63	-3.29

## DERIVATIVE CORNER

### Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	CE	8200	60.4	4,96,035	10,24,950.92	8079.17
NIFTY	29-Oct-15	CE	8300	27.85	3,70,557	7,71,735.90	2830.13
NIFTY	29-Oct-15	CE	8400	11.25	3,23,023	6,79,372.28	1023.98
NIFTY	29-Oct-15	CE	8100	112	2,55,673	5,25,331.31	7593.49
NIFTY	29-Oct-15	CE	8500	4.75	2,17,288	4,62,011.87	274.87

### Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	PE	8100	92	4,31,187	8,83,211.11	10057.44
NIFTY	29-Oct-15	PE	8000	59	3,76,544	7,58,856.65	5768.65
NIFTY	29-Oct-15	PE	7900	37.05	2,61,893	5,19,812.43	2573.75
NIFTY	29-Oct-15	PE	7800	23.5	2,31,861	4,53,605.90	1476.95
NIFTY	29-Oct-15	PE	8200	138.55	1,72,048	3,58,631.91	5933.51

### Securities in Ban (15-10-2015)

Securities In Ban		
-	Nil	-
-	-	-

## F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. ( Cr)	Put Call Ratio
Index Futures	4,61,001	12673.25	-
Stock Futures	7,44,279	20180.27	-
Index Options	42,42,236	95191.63	1.03
Stock Options	5,02,979	14088.3	0.55
<b>F&amp;O Total</b>	<b>59,50,495</b>	<b>1,42,133.45</b>	<b>0.96</b>

## FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	14-Oct-2015	3574.14	3452.39	<b>121.75</b>

## DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	14-Oct-2015	1316.33	1523.96	<b>207.63</b>

## Corporate Actions ( 15 OCT 2015)

**EX-Dividend-** Symphony, Gillette India

**Board Meeting (Purpose)** – DB Corp, Capital Trust, Garware Marine

# TECHNICAL VIEW

## NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8248	8207	8166	8143	8125	8102	8084	8043	8002

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 8140, 8170**

**Support: - 8100, 8080**

**Strategy: Sell on highs**

## NIFTY DAILY





## BANK NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18011	17866	17721	17652	17576	17507	17431	17286	17141

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 17650, 17720**

**Support: - 17510, 17430**

**Strategy: -Sell on highs**

### BANK NIFTY DAILY



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