

# Daily Newsletter-Equity

## 16/10/2015



  
**CapitalHEIGHT**  
When Money Matters

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# MARKET WRAP

- ▶ Indian mkts ended upside. Nifty and Sensex up by 0.88% and 0.86%
- ▶ Asia Pacific market down. Kospi up by 1.17% & Hang Seng up by 1.96%.
- ▶ Wall St. up USD Unemployment claims down to 236K. Dow future down by 5 pts.

Indian indices remained volatile and closed on negative note amid global cues. On sectorial front all major indices traded mixed, FMCG, Media, Energy, Metal, Pharma and Realty were up except IT sector traded downside with 0.22%. Sensex was up by 230 points at 27010 & Nifty down by 71 points to settle at 8179 level. European markets traded bullish.

## Stock Recommendation



### Capital Height's

Stock recommendation for 16/10/2015 is Gayatri Project. In today's trading session it was up by 3.15%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 627.50. All the

indicators are suggesting that one can go for long position in this stock above 655 levels. The stock may test level of 670-685 in coming days.

Our recommendation on Gayatri Project is **long** above 655 levels for target of 670-685.

# MARKET PERFORMANCE

## Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX NIFTY	8107.90	8134.35	8190.55	8129.80	8179.50	0.88
CNX NIFTY JUNIOR	19918.45	20017.70	20037.65	19938.40	19961.35	0.22
INDIA VIX	17.72	17.72	17.72	14.86	17.17	-3.10
CNX 100	8223.85	8252.95	8299.35	8252.95	8287.60	0.78
CNX 500	6786.05	6810.75	6842.40	6810.75	6834.05	0.71
CNX MIDCAP	13225.90	13285.35	13304.85	13247.05	13266.30	0.31
NIFTY MIDCAP 50	3320.60	3338.10	3353.55	3337.10	3348.15	0.83
BANK NIFTY	17543.25	17604.45	17752.70	17582.85	17686.10	0.81
CNX ENERGY	7961.75	8004.50	8046.85	7993.05	8035.70	0.93
CNX FMCG	20344.25	20302.60	20533.60	20302.60	20468.15	0.61
CNX IT	11362.90	11407.55	11411.40	11310.45	11338.35	-0.22
CNX MEDIA	2354.95	2369.25	2491.30	2369.25	2477.45	5.20
CNX METAL	1863.35	1875.20	1895.70	1865.50	1886.30	1.23
CNX MNC	9484.30	9490.75	9544.35	9472.90	9537.60	0.56
CNX PHARMA	13160.65	13215.40	13261.10	13138.70	13168.60	0.06
CNX PSE	3115.05	3130.70	3169.60	3127.45	3164.85	1.60
CNX PSU BANK	3153.20	3175.15	3220.80	3174.60	3217.10	2.03
CNX REALTY	183.40	184.80	186.60	184.55	185.25	1.01

## Index PE

Index PE	15 Oct 2015
Nifty	22.35
Sensex	21.81

## Nifty Stats

Market Breadth	NSE	BSE
Advance	36	1509
Decline	13	1211
Same	01	152

## Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

## Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Tata Motors	16.86	HUL	-1.05
Zee Entertain	7.55	Wipro	-1.05
ITC	7.28	Cipla	-1.05
ICICI Bank	4.9	M&M	-1.51
Maruti Suzuki	4.24	TCS	-2.31

## Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ZEEL	417.35	7.95	CIPLA	671.40	-1.15
TATAMOTORS	380.00	7.86	M&M	1274.25	-1.08
BPCL	896.50	3.97	WIPRO	577.95	-0.85
BANKBARODA	180.00	3.75	TCS	2468.80	-0.60
BHEL	212.10	3.31	HINDUNILVR	792.90	-0.54

## 52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ALPA	32.80	4.96	AUSTRAL	0.50	0
ASHIMASYN	15.40	3.01	BIRLACOT	0.05	0
BAFNAPHARM	36.70	4.41	CYBERMEDIA	9.45	5
BALAJITELE	106.05	4.9	KSERASERA	0.20	0
BRFL	159.00	-1.4	PKTEA	214.40	-4.99

## Most Active Securities

Symbol	Close Price	% Change
TATAMOTORS	380.00	7.86
INFY	1096.90	-0.06
ZEEL	417.35	7.95
MARUTI	4381.05	3.09
TCS	2468.80	-0.60

## Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18170.67	17758.12	18299.62	205.9	1.14
Hang Seng	22667.42	22940.25	22567.65	22888.17	448.26	1.96
Taiwan Weighted	8573.38	8652.47	8573.38	8601.52	79.01	0.92
KOSPI	2008.29	2035.80	2007.46	2033.27	23.72	1.17
Jakarta Composite	4513.27	4551.94	4507.20	4507.2	24.12	0.54

## DERIVATIVE CORNER

### Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	CE	8200	83.4	6,64,952	13,77,446.41	14294.81
NIFTY	29-Oct-15	CE	8300	41.95	5,73,497	11,96,303.27	6297
NIFTY	29-Oct-15	CE	8400	17.8	4,50,071	9,47,288.06	2138.96
NIFTY	29-Oct-15	CE	8500	6.4	2,89,907	6,16,561.16	508.79
NIFTY	29-Oct-15	CE	8100	145.05	2,47,324	5,09,864.61	9033.51

### Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	PE	8100	57.4	5,44,663	11,11,533.27	8590.7
NIFTY	29-Oct-15	PE	8000	34	5,13,810	10,32,556.43	4936.43
NIFTY	29-Oct-15	PE	8200	93.1	3,83,270	7,95,274.71	9571.21
NIFTY	29-Oct-15	PE	7900	20.85	3,68,924	7,30,812.62	2187.72
NIFTY	29-Oct-15	PE	7800	12.75	2,20,757	4,31,288.54	812.39

### Securities in Ban (16-10-2015)

Securities In Ban		
-	Nil	-
-	-	-

## F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. ( Cr)	Put Call Ratio
Index Futures	5,30,283	14536.46	-
Stock Futures	8,40,716	22435.3	-
Index Options	57,57,666	1,31,160.45	1.07
Stock Options	5,17,048	13347.13	0.53
<b>F&amp;O Total</b>	<b>76,45,713</b>	<b>1,81,479.34</b>	<b>1.01</b>

## FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	15-Oct-2015	3651.71	3359.98	<b>291.73</b>

## DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	15-Oct-2015	1636.73	1534.73	<b>102.21</b>

## Corporate Actions ( 16 OCT 2015)

**EX-Dividend-** Infosys

**Board Meeting (Purpose)** – Amal, Sphere Global, Trinity League

# TECHNICAL VIEW

## NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8373	8308	8243	8215	8178	8150	8113	8048	7983

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 8210, 8240**

**Support: - 8150, 8110**

**Strategy: Sell on highs**

## NIFTY DAILY





## BANK NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18310	18115	17920	17825	17725	17630	17530	17335	17140

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 17830, 17920**

**Support: - 17630, 17530**

**Strategy: -Sell on highs**

### BANK NIFTY DAILY



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