

# Daily Newsletter-Equity

## 19/10/2015



  
**CapitalHEIGHT**  
When Money Matters

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# MARKET WRAP

- ▶ Indian mkts ended upside. Nifty and Sensex up by 0.72% and 0.72%
- ▶ Asia Pacific market mixed. Kospi down by 0.15% & Hang Seng up by 0.78%.
- ▶ Wall St. up USD Unemployment claims down to 255K. Dow future up by 152 pts.

Indian indices remained volatile and closed on positive note amid global cues. On sectorial front all major indices traded mixed, Media, Energy, Pharma and Banking were up while FMCG, Metal and Realty traded downside. Sensex was up by 204 points at 27214 & Nifty down by 58 points to settle at 8238 level. European markets traded bullish.

## Stock Recommendation



### Capital Height's

Stock recommendation for 19/10/2015 is Dishtvt. In today's trading session it was up by 1.30%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 102.25. All the indicators

are suggesting that one can go for long position in this stock above 107 levels. The stock may test level of 110-115 in coming days.

Our recommendation on Dishtv Project is **long** above 107 levels for target of 110-115

# MARKET PERFORMANCE

## Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX NIFTY	8179.50	8193.65	8246.40	8147.65	8238.15	0.72
CNX NIFTY JUNIOR	19961.35	20030.90	20042.20	19943.70	19999.80	0.19
INDIA VIX	17.17	17.17	17.18	14.03	16.28	-5.21
CNX 100	8287.60	8304.25	8347.20	8260.40	8340.10	0.63
CNX 500	6834.05	6850.55	6874.90	6813.25	6870.85	0.54
CNX MIDCAP	13266.30	13328.80	13337.25	13270.20	13332.10	0.50
NIFTY MIDCAP 50	3348.15	3364.05	3372.25	3341.60	3367.20	0.57
BANK NIFTY	17686.10	17701.50	17947.75	17583.55	17912.85	1.28
CNX ENERGY	8035.70	8062.65	8129.20	8035.90	8112.50	0.96
CNX FMCG	20468.15	20433.70	20472.25	20234.80	20434.90	-0.16
CNX IT	11338.35	11392.55	11402.50	11301.10	11337.80	0.00
CNX MEDIA	2477.45	2477.55	2511.95	2464.15	2496.80	0.78
CNX METAL	1886.30	1898.30	1898.90	1861.90	1879.50	-0.36
CNX MNC	9537.60	9574.30	9590.60	9522.75	9580.80	0.45
CNX PHARMA	13168.60	13182.60	13217.25	13078.70	13203.55	0.27
CNX PSE	3164.85	3179.10	3186.75	3159.00	3182.15	0.55
CNX PSU BANK	3217.10	3223.20	3279.50	3190.85	3260.10	1.34
CNX REALTY	185.25	183.65	184.55	181.15	182.65	-1.40

## Index PE

Index PE	16 Oct 2015
Nifty	22.51
Sensex	21.95

## Nifty Stats

Market Breadth	NSE	BSE
Advance	33	1360
Decline	16	1380
Same	01	158

## Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

## Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Larsen	10.34	Infosys	-1.33
HDFC Bank	8.9	HUL	-1.45
HDFC	7.41	Idea Cellular	-2.00
ICICI Bank	5.97	Lupin	-3.01
SBI	5.72	Adani Ports	-3.05

## Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
SBIN	256.80	3.15	LUPIN	2052.95	-2.20
LT	1607.00	2.98	ADANIPTS	323.30	-1.73
BPCL	911.00	2.00	IDEA	150.40	-1.31
YESBANK	773.55	1.90	BANKBARODA	178.00	-1.06
ACC	1393.00	1.59	TATASTEEL	253.00	-0.88

## 52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ALPA	32.00	-2.44	AUSTRAL	0.45	-10
DHAMPURSUG	55.35	2.22	BIRLACOT	0.05	0
DYNATECH	19.60	4.81	INNOIND	7.35	4.26
EMMBI	53.15	9.36	KSERASERA	0.20	0
GODFRYPHLP	851.20	20	MURLIND	3.75	-3.8

## Most Active Securities

Symbol	Close Price	% Change
TATAMOTORS	386.75	1.43
MARUTI	4447.00	1.59
INFY	1093.00	0.52
RELIANCE	914.80	1.23
SBIN	256.80	3.15

## Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18397.52	18238.78	18299.62	194.9	1.07
Hang Seng	23133.59	23178.14	22953.56	23067.37	179.2	0.78
Taiwan Weighted	8596.43	8627.83	8574.64	8604.95	3.43	0.04
KOSPI	2037.98	2038.06	2025.19	2030.26	-3.01	-0.15
Jakarta Composite	4530.28	4544.82	4501.06	4521.88	14.68	0.32

## DERIVATIVE CORNER

### Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	CE	8200	116.5	8,00,415	16,58,075.68	17224.93
NIFTY	29-Oct-15	CE	8300	62.2	6,89,838	14,39,378.03	7964.18
NIFTY	29-Oct-15	CE	8400	27.05	6,21,287	13,07,641.39	2938.69
NIFTY	29-Oct-15	CE	8500	9.85	3,75,885	7,99,342.01	586.38
NIFTY	29-Oct-15	CE	8100	191	2,34,405	4,83,402.88	8732.76

### Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	PE	8100	32.1	6,78,869	13,83,175.22	8465.5
NIFTY	29-Oct-15	PE	8200	55.1	6,11,103	12,64,853.35	12092.2
NIFTY	29-Oct-15	PE	8000	18.35	5,55,982	11,15,876.72	3912.72
NIFTY	29-Oct-15	PE	7900	11.6	3,55,731	7,04,107.26	1538.54
NIFTY	29-Oct-15	PE	7800	7.05	2,60,159	5,07,992.32	682.27

### Securities in Ban (19-10-2015)

Securities In Ban		
-	Nil	-
-	-	-

## F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. ( Cr)	Put Call Ratio
Index Futures	6,15,813	16939.91	-
Stock Futures	8,61,121	23554.52	-
Index Options	68,39,723	1,58,270.01	1.01
Stock Options	5,28,553	14033.34	0.54
<b>F&amp;O Total</b>	<b>88,45,210</b>	<b>2,12,797.78</b>	<b>0.97</b>

## FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	16-Oct-2015	3527.27	3090.48	<b>436.79</b>

## DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	16-Oct-2015	1603.17	1500.68	<b>102.49</b>

## Corporate Actions ( 19 OCT 2015)

**EX-Dividend-** P&G, HUL

**Board Meeting (Purpose)** – Blue Star Info, Circuit System, Gati

# TECHNICAL VIEW

## NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8570	8455	8340	8299	8255	8184	8110	7995	7880

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 8300, 8340**

**Support: - 8190, 8100**

**Strategy: Sell on highs**

## NIFTY DAILY





## BANK NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	19021	19638	18255	18119	17872	17736	17489	17106	16723

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 18120, 18260**

**Support: - 17740, 17490**

**Strategy: -Sell on highs**

### BANK NIFTY DAILY



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