

Daily Newsletter-Equity

20/10/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian mkts ended upside. Nifty and Sensex up by 0.45% and 0.55%
- ▶ Asia Pacific market mixed. Nikkei down by 0.89% & Hang Seng up by 0.04%.
- ▶ Wall St. up USD Unemployment claims down to 255K. Dow future dwn by 12 pts.

Indian indices remained volatile and closed on positive note amid global cues. On sectorial front all major indices traded mixed, Media, Energy, Pharma, Realty and FMCG were up while banking and Metal traded downside. Sensex was up by 150 points at 27364 & Nifty down by 36 points to settle at 8275 level. European markets traded bullish.

Stock Recommendation



Capital Height's

Stock recommendation for 20/10/2015 is Amarajabat. In today's trading session it was up by 2.41%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 1005.25. All the

indicators are suggesting that one can go for long position in this stock above 1025 levels. The stock may test level of 1045-1065 in coming days.

Our recommendation on Amarajabat is **long** above 1025 levels for target of 1045-1065.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX NIFTY	8238.15	8262.55	8283.05	8239.20	8275.05	0.45
CNX NIFTY JUNIOR	19999.80	20039.75	20141.85	20020.30	20133.00	0.67
INDIA VIX	16.28	16.28	17.07	15.30	16.88	3.70
CNX 100	8340.10	8363.45	8385.55	8343.25	8380.35	0.48
CNX 500	6870.85	6891.05	6911.50	6876.00	6907.70	0.54
CNX MIDCAP	13332.10	13381.00	13450.05	13361.80	13439.70	0.81
NIFTY MIDCAP 50	3367.20	3374.65	3389.70	3361.60	3385.10	0.53
BANK NIFTY	17912.85	17911.65	17954.90	17817.95	17855.05	-0.32
CNX ENERGY	8112.50	8228.05	8305.00	8228.05	8289.15	2.18
CNX FMCG	20434.90	20436.00	20650.70	20324.85	20623.85	0.92
CNX IT	11337.80	11360.40	11469.20	11305.85	11432.15	0.83
CNX MEDIA	2496.80	2490.20	2539.55	2478.30	2531.60	1.39
CNX METAL	1879.50	1882.10	1893.80	1858.50	1864.30	-0.81
CNX MNC	9580.80	9603.85	9657.05	9568.00	9644.85	0.67
CNX PHARMA	13203.55	13221.70	13425.15	13190.85	13413.65	1.59
CNX PSE	3182.15	3188.25	3189.10	3168.40	3179.40	-0.09
CNX PSU BANK	3260.10	3275.40	3281.15	3238.70	3250.40	-0.30
CNX REALTY	182.65	183.40	188.15	182.50	187.60	2.71

Index PE

Index PE	19 Oct 2015
Nifty	22.61
Sensex	21.95

Nifty Stats

Market Breadth	NSE	BSE
Advance	24	1565
Decline	26	1157
Same	00	162

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Reliance	26.35	Adani Ports	-3.58
Infosys	9.59	ONGC	-3.85
Bharti Airtel	4.85	ICICI Bank	-4.77
Sun Pharma	4.58	Tata Motors	-5.14
ITC	3.56	Larsen	-5.83

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
RELIANCE	962.30	5.50	ONGC	258.00	-2.31
BHARTIARTL	363.10	3.85	TATASTEEL	247.85	-2.00
HCLTECH	859.00	2.12	TATAMOTORS	378.85	-1.90
HINDUNILVR	794.00	2.04	ULTRACEMCO	2900.25	-1.84
INFY	1114.70	1.81	ADANIPTS	317.85	-1.81

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ARROWCOAT	654.15	19.99	AFTEK	2.25	-4.26
BAFNAPHARM	39.15	0.9	AUSTRAL	0.45	0
CADILAHC	433.50	3.58	BIRLACOT	0.10	100
CONSOFINVT	76.25	2.01	BRANDHOUSE	0.45	-10
COSMOFILMS	233.50	6.4	FIRSTWIN	2.80	0

Most Active Securities

Symbol	Close Price	% Change
RELIANCE	962.30	5.50
JETAIRWAYS	417.50	8.64
HCLTECH	859.00	2.12
INFY	1114.70	1.81
TCS	2493.95	0.82

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18314.09	18078.43	18299.62	-160.57	-0.89
Hang Seng	23085.61	23100.66	22913.60	23075.61	8.24	0.04
Taiwan Weighted	8628.79	8670.32	8603.08	8631.5	26.55	0.31
KOSPI	2032.36	2036.30	2022.25	2030.27	0.01	0.00
Jakarta Composite	4534.71	4571.17	4533.94	4569.84	47.96	1.05

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	CE	8300	61.4	6,16,138	12,87,451.16	8964.81
NIFTY	29-Oct-15	CE	8400	24.2	5,32,351	11,21,059.34	3122.24
NIFTY	29-Oct-15	CE	8200	118.45	3,49,381	7,26,095.82	9864.77
NIFTY	29-Oct-15	CE	8500	7.5	2,91,080	6,19,091.50	546.5
NIFTY	29-Oct-15	CE	8600	2.5	87304	1,87,756.64	53.04

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	PE	8200	47.55	5,71,190	11,78,686.26	7746.76
NIFTY	29-Oct-15	PE	8100	25.85	3,96,551	8,06,002.80	2987.02
NIFTY	29-Oct-15	PE	8000	14.4	3,73,826	7,49,237.96	1585.96
NIFTY	29-Oct-15	PE	8300	86.25	3,04,218	6,38,490.46	7238.11
NIFTY	29-Oct-15	PE	7900	8.65	1,74,978	3,46,035.62	454.07

Securities in Ban (20-10-2015)

Securities In Ban		
-	Nil	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	4,09,058	11222.18	-
Stock Futures	8,41,949	23294.94	-
Index Options	49,05,786	1,13,817.61	1.08
Stock Options	5,29,816	14202.48	0.51
F&O Total	66,86,609	1,62,537.20	1

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	19-Oct-2015	3463.95	3565.72	898.23

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	19-Oct-2015	1330.05	1576.31	246.26

Corporate Actions (20 OCT 2015)

EX-Dividend- Nil

Board Meeting (Purpose) – Bajaj Finance, Adani Trans, Blue Blends

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8384	8344	8304	8287	8264	8247	8224	8184	8144

OUTLOOK

Trend: - Consolidate

Resistance: - 8290, 8310

Support: - 8250, 8220

Strategy: Sell on highs

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18367	18215	18063	17972	17911	17820	17759	17607	17455

OUTLOOK

Trend: - Consolidate

Resistance: - 17980, 18070

Support: - 17820, 17759

Strategy: -Sell on highs

BANK NIFTY DAILY



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