

# Daily Newsletter-Equity

## 21/10/2015



  
**CapitalHEIGHT**  
When Money Matters

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# MARKET WRAP

- ▶ Indian mkts ended downside. Nifty and Sensex down by 0.16% and 0.21%
- ▶ Asia Pacific market mixed. Nikkei up by 0.42% & Hang Seng down by 0.38%.
- ▶ Wall St. up USD Unemployment claims down to 255K. Dow future dwn by 27 pts.

Indian indices remained volatile and closed on positive note amid global cues. On sectorial front all major indices traded mixed, Metal, Banking, Energy, Pharma, Realty and FMCG were down while IT and Media traded upside. Sensex was up by 58 points at 27306 & Nifty down by 13 points to settle at 8261 level. European markets traded downside.

## Stock Recommendation



### Capital Height's

Stock recommendation for 21/10/2015 is Tataelexi. In today's trading session it was up by 1%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 1870. All the indicators

are suggesting that one can go for long position in this stock above 1729 levels. The stock may test level of 1900-1950 in coming days.

Our recommendation on Tataelexi is **long** above 1870 levels for target of 1900-1950.

# MARKET PERFORMANCE

## Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX NIFTY	8275.05	8280.30	8294.05	8229.20	8261.65	-0.16
CNX NIFTY JUNIOR	20133.00	20179.80	20243.15	20052.55	20139.50	0.03
INDIA VIX	16.88	16.88	17.18	14.53	17.00	0.70
CNX 100	8380.35	8387.95	8401.55	8336.15	8369.45	-0.13
CNX 500	6907.70	6916.95	6931.80	6881.75	6907.10	-0.01
CNX MIDCAP	13439.70	13483.40	13533.70	13432.25	13486.55	0.35
NIFTY MIDCAP 50	3385.10	3396.95	3423.40	3385.30	3399.10	0.41
BANK NIFTY	17855.05	17843.65	17940.40	17755.65	17830.25	-0.14
CNX ENERGY	8289.15	8289.60	8307.45	8234.90	8250.05	-0.47
CNX FMCG	20623.85	20634.10	20634.25	20497.95	20545.90	-0.38
CNX IT	11432.15	11465.05	11539.25	11436.65	11529.60	0.85
CNX MEDIA	2531.60	2533.80	2556.40	2522.50	2551.10	0.77
CNX METAL	1864.30	1861.90	1861.90	1819.90	1824.20	-2.15
CNX MNC	9644.85	9667.30	9667.30	9602.95	9646.50	0.02
CNX PHARMA	13413.65	13490.60	13490.60	13288.10	13340.95	-0.54
CNX PSE	3179.40	3180.15	3192.40	3161.00	3170.85	-0.27
CNX PSU BANK	3250.40	3253.15	3292.00	3245.35	3260.50	0.31
CNX REALTY	187.60	188.80	188.85	185.35	186.55	-0.56

## Index PE

Index PE	20 Oct 2015
Nifty	22.51
Sensex	22.10

## Nifty Stats

Market Breadth	NSE	BSE
Advance	17	1427
Decline	33	1326
Same	00	182

## Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

## Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Infosys	8.47	ONGC	-3.11
TCS	6.96	Reliance	-3.75
Bosch	4.18	ITC	-4.09
Tata Motors	3.28	M&M	-4.42
Maruti Suzuki	2.1	Adani Ports	-5.04

## Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
BOSCHLTD	21580.00	2.12	VEDL	101.20	-6.43
TATAPOWER	70.80	1.94	CAIRN	153.70	-3.79
POWERGRID	135.95	1.61	TATASTEEL	240.45	-3.20
TCS	2523.20	1.38	HINDALCO	84.45	-2.65
INFY	1126.30	1.29	M&M	1248.00	-2.60

## 52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ARROWCOAT	644.00	-1.55	AFTEK	2.25	-4.26
ASIANILES	177.00	17.14	AUSTRAL	0.45	0
ASTRAZEN	1270.05	1.59	BIRLACOT	0.10	100
BAFNAPHARM	43.95	12.26	BRANDHOUSE	0.45	-10
BALAJITELE	107.25	-0.56	FIRSTWIN	2.80	0

## Most Active Securities

Symbol	Close Price	% Change
TATAMOTORS	382.25	0.94
INFY	1126.30	1.29
RELIANCE	955.00	-0.88
CIPLA	674.00	-2.10
LUPIN	2072.30	-0.03

## Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18253.13	18147.98	18299.62	75.92	0.42
Hang Seng	22991.60	23057.93	22843.04	22989.22	-86.39	-0.38
Taiwan Weighted	8651.08	8663.12	8618.48	8653.6	22.1	0.26
KOSPI	2031.50	2040.24	2026.67	2039.36	9.09	0.45
Jakarta Composite	4566.84	4608.36	4562.02	4585.82	15.98	0.35

## DERIVATIVE CORNER

### Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	CE	8300	47.5	7,86,469	16,42,267.21	10344.03
NIFTY	29-Oct-15	CE	8400	16	6,52,061	13,72,448.21	3120.11
NIFTY	29-Oct-15	CE	8200	99.95	4,07,180	8,45,485.86	10766.86
NIFTY	29-Oct-15	CE	8500	4.65	3,48,350	7,40,711.41	467.66
NIFTY	29-Oct-15	CE	8600	1.8	1,02,445	2,20,301.83	45.08

### Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	PE	8200	48.85	7,66,145	15,80,003.60	9406.35
NIFTY	29-Oct-15	PE	8100	25.75	4,96,588	10,08,750.24	3159.54
NIFTY	29-Oct-15	PE	8300	92	4,18,356	8,77,596.89	9508.19
NIFTY	29-Oct-15	PE	8000	13.2	3,50,609	7,02,412.70	1194.7
NIFTY	29-Oct-15	PE	7900	7.75	1,58,125	3,12,614.71	317.83

### Securities in Ban (20-10-2015)

Securities In Ban		
-	Nil	-
-	-	-

## F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. ( Cr)	Put Call Ratio
Index Futures	4,52,682	12816.39	-
Stock Futures	9,16,200	25968.24	-
Index Options	58,91,582	1,36,101.24	1.06
Stock Options	5,23,657	14054.89	0.5
<b>F&amp;O Total</b>	<b>77,84,121</b>	<b>1,88,940.76</b>	<b>1</b>

## FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	20-Oct-2015	4496.80	3973.11	<b>523.69</b>

## DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	20-Oct-2015	1821.75	2176.71	<b>354.96</b>

## Corporate Actions ( 21 OCT 2015)

**EX-Dividend-** Sun Pharma, Singer India, Mindtree

**Board Meeting (Purpose)** – Delta Corp, Bajaj Auto, Bajaj Holdings

# TECHNICAL VIEW

## NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8441	8379	8317	8285	8255	8223	8193	8131	8069

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 8290, 8320**

**Support: - 8220, 8190**

**Strategy: Sell on highs**

### NIFTY DAILY





## BANK NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18499	18283	18067	17950	17851	17734	17635	17419	17203

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 17950, 18070**

**Support: - 17730, 17630**

**Strategy: -Sell on highs**

### BANK NIFTY DAILY



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