

Daily Newsletter-Equity

23/10/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian mkts ended downside. Nifty and Sensex down by 0.12% and 0.07%
- ▶ Asia Pacific market mixed. Nikkei up by 1.87% & Hang Seng down by 0.38%.
- ▶ Wall St. up USD Unemployment claims down to 255K. Dow future up by 107 pts.

Indian indices remained volatile and closed on negative note amid global cues. On sectorial front all major indices traded mixed, Banking, Energy, FMCG, Media, Pharma and Realty were down while IT and Metal traded upside. Sensex was up by 19 points at 27287 & Nifty down by 9 points to settle at 8251 level. European markets traded upside.

Stock Recommendation



Capital Height's

Stock recommendation for 23/10/2015 is CASTROLIND. In today's trading session it was up by 5.15%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 446. All the

indicators are suggesting that one can go for long position in this stock above 474 levels. The stock may test level of 482-492 in coming days.

Our recommendation on CASTROLIND is **long** above 474 levels for target of 482-492.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX NIFTY	8261.65	8258.35	8294.40	8217.15	8251.70	-0.12
CNX NIFTY JUNIOR	20139.50	20144.60	20155.85	19948.15	20043.25	-0.48
INDIA VIX	17.00	17.00	17.43	13.66	16.62	-2.19
CNX 100	8369.45	8367.00	8396.85	8319.45	8354.50	-0.18
CNX 500	6907.10	6908.80	6931.95	6867.40	6895.75	-0.16
CNX MIDCAP	13486.55	13520.65	13558.45	13408.70	13464.55	-0.16
NIFTY MIDCAP 50	3399.10	3404.30	3414.80	3358.75	3380.55	-0.55
BANK NIFTY	17830.25	17814.55	17891.75	17565.35	17710.55	-0.67
CNX ENERGY	8250.05	8245.05	8325.00	8214.25	8225.65	-0.30
CNX FMCG	20545.90	20566.85	20608.55	20494.90	20533.70	-0.06
CNX IT	11529.60	11552.60	11583.45	11501.05	11549.05	0.17
CNX MEDIA	2551.10	2545.45	2570.40	2542.10	2550.55	-0.02
CNX METAL	1824.20	1823.10	1857.15	1817.55	1847.50	1.28
CNX MNC	9646.50	9630.60	9698.55	9624.55	9665.25	0.19
CNX PHARMA	13340.95	13314.35	13334.55	13172.90	13189.80	-1.13
CNX PSE	3170.85	3172.15	3186.95	3151.05	3161.80	-0.29
CNX PSU BANK	3260.50	3255.05	3273.00	3179.85	3200.85	-1.83
CNX REALTY	186.55	186.90	187.55	182.50	183.55	-1.61

Index PE

Index PE	21 Oct 2015
Nifty	22.48
Sensex	21.91

Nifty Stats

Market Breadth	NSE	BSE
Advance	22	1330
Decline	27	1377
Same	01	157

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Infosys	7.65	Sun Pharma	-4.10
Bajaj Auto	3.64	SBI	-5.55
Bharti Airtel	3.64	Dr Reddys Labs	-5.88
Adani Ports	2.83	Larsen	-6.09
Bosch	1.78	ICICI Bank	-6.39

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
VEDL	105.50	4.20	DRREDDY	4170.50	-3.45
BAJAJ-AUTO	2522.00	3.40	ASIANPAINT	855.50	-2.28
BHARTIARTL	370.35	2.35	SBIN	249.40	-2.14
NTPC	130.20	1.76	BHEL	208.50	-1.91
TATASTEEL	245.00	1.74	PNB	135.65	-1.85

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ALANKIT	53.95	6.1	AUSTRAL	0.45	0
APLAPOLLO	553.35	2.71	BIRLACOT	0.05	0
ASHIMASYN	16.65	18.51	CMAHENDRA	2.25	4.65
ASTRAZEN	1266.00	-0.79	FEDERALBNK	57.60	-11.99
BEPL	24.10	19.9	FIRSTWIN	2.60	-3.7

Most Active Securities

Symbol	Close Price	% Change
INFY	1137.50	1.03
DRREDDY	4170.50	-3.45
TATAMOTORS	380.90	-0.59
AXISBANK	511.50	0.41
RELIANCE	953.90	-0.29

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18605.41	18167.64	18299.62	347.13	1.87
Hang Seng	22991.60	23057.93	22843.04	22989.22	-86.39	-0.38
Taiwan Weighted	8668.08	8690.39	8591.42	8609.23	-44.37	-0.52
KOSPI	2039.25	2053.95	2035.59	2042.98	3.62	0.18
Jakarta Composite	4597.19	4645.24	4591.23	4605.23	19.41	0.42

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	CE	8300	42.75	10,16,691	21,21,132.60	11498.78
NIFTY	29-Oct-15	CE	8400	12.8	8,48,427	17,84,795.58	3098.88
NIFTY	29-Oct-15	CE	8200	96.6	5,58,046	11,57,651.08	13656.78
NIFTY	29-Oct-15	CE	8500	3.35	3,97,345	8,44,744.54	386.42
NIFTY	29-Oct-15	CE	18000	95	1,24,115	5,62,004.51	3487.01

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	PE	8200	39.75	10,57,978	21,80,786.25	11931.35
NIFTY	29-Oct-15	PE	8100	18.45	7,28,656	14,79,517.79	3989.39
NIFTY	29-Oct-15	PE	8000	8.45	5,77,310	11,56,184.51	1564.51
NIFTY	29-Oct-15	PE	8300	81	5,59,444	11,72,920.50	12074.2
NIFTY	29-Oct-15	PE	7900	4	3,30,866	6,53,955.82	495.47

Securities in Ban (23-10-2015)

Securities In Ban		
-	IBREALEST	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	6,22,591	17974.43	-
Stock Futures	10,07,320	29289.41	-
Index Options	81,31,300	1,88,961.43	1.19
Stock Options	5,75,355	15899.95	0.58
F&O Total	1,03,36,566	2,52,125.22	1.13

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	21-Oct-2015	2955.76	3004.09	48.33

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	21-Oct-2015	1469.07	1607.80	138.73

Corporate Actions (23 OCT 2015)

EX-Dividend- HCL Tech, Hind Zinc, IRB Infra

Board Meeting (Purpose) – Asian Paints, Bharti Infratel, GSFC

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8507	8424	8341	8301	8258	8218	8175	8092	8009

OUTLOOK

Trend: - Consolidate

Resistance: - 8300, 8340

Support: - 8220, 8170

Strategy: Sell on highs

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18796	18441	18086	17902	17731	17547	17376	17021	16663

OUTLOOK

Trend: - Consolidate

Resistance: - 17900, 18090

Support: - 17550, 17380

Strategy: -Sell on highs

BANK NIFTY DAILY



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