

Daily Newsletter-Equity

26/10/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian mkts ended downside. Nifty and Sensex up by 0.53% and 0.67%.
- ▶ Asia Pacific market upside. Nikkei up by 2.07% & Hang Seng up by 1.32%.
- ▶ Wall St. up USD Unemployment claims down to 259K. Dow future up by 307 pts.

Indian indices remained volatile and closed on positive note amid global cues. On sectorial front all major indices traded mixed, Banking, and Pharma were up while Media, Realty and Metal traded downside. Sensex was up by 183 points at 27470 & Nifty up by 43 points to settle at 8295 level. European markets traded upside.

Stock Recommendation



Capital Height's

Stock recommendation for 26/10/2015 is Axis Bank. In today's trading session it was up by 2.70%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 510. All the

indicators are suggesting that one can go for long position in this stock above 526 levels. The stock may test level of 540-550 in coming days.

Our recommendation on Axis Bank is **long** above 526 levels for target of 540-550.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX NIFTY	8251.70	8308.25	8328.10	8280.75	8295.45	0.53
CNX NIFTY JUNIOR	20043.25	20199.85	20199.85	19931.00	19943.05	-0.50
INDIA VIX	16.62	16.62	16.62	14.65	16.19	-2.59
CNX 100	8354.50	8413.05	8424.25	8371.80	8384.85	0.36
CNX 500	6895.75	6944.10	6952.00	6904.85	6913.05	0.25
CNX MIDCAP	13464.55	13569.40	13570.15	13418.75	13428.20	-0.27
NIFTY MIDCAP 50	3380.55	3409.20	3412.30	3376.55	3381.20	0.02
BANK NIFTY	17710.55	17859.75	17980.50	17852.55	17934.05	1.26
CNX ENERGY	8225.65	8288.05	8365.80	8269.65	8278.65	0.64
CNX FMCG	20533.70	20623.50	20859.25	20623.50	20828.15	1.43
CNX IT	11549.05	11588.00	11588.20	11494.15	11552.00	0.03
CNX MEDIA	2550.55	2569.10	2574.95	2515.80	2518.80	-1.24
CNX METAL	1847.50	1872.85	1875.30	1841.60	1846.70	-0.04
CNX MNC	9665.25	9721.05	9734.90	9622.70	9635.95	-0.30
CNX PHARMA	13189.80	13331.10	13331.10	13236.05	13258.50	0.52
CNX PSE	3161.80	3185.55	3202.05	3174.35	3178.90	0.54
CNX PSU BANK	3200.85	3238.75	3251.25	3216.35	3226.35	0.80
CNX REALTY	183.55	186.45	186.55	182.80	183.00	-0.30

Index PE

Index PE	23 Oct 2015
Nifty	22.55
Sensex	22.14

Nifty Stats

Market Breadth	NSE	BSE
Advance	33	1289
Decline	17	1428
Same	00	153

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
ITC	18.74	Wipro	-2.55
HDFC	11.89	Maruti Suzuki	-4.34
HDFC Bank	9.25	Bharti Airtel	-5.06
Axis Bank	7.87	Larsen	-11.44
Infosys	7.64	Idea Cellular	-14.02

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
AXISBANK	527.00	2.98	IDEA	140.40	-7.57
ITC	358.35	2.81	BHARTIARTL	357.35	-3.81
CAIRN	158.00	2.43	VEDL	102.40	-2.57
HDFC	1342.90	2.06	LT	1514.00	-2.35
GAIL	325.60	2.05	MARUTI	4383.00	-2.05

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
ALANKIT	54.70	1.3	AUSTRAL	0.45	0
ALPA	34.25	2.54	BIRLACOT	0.05	0
APLAPOLLO	545.00	-2.1	INIFTY	83.80	-1.54
ASHIMASYN	17.10	3.32	KSERASERA	0.20	0
BEPL	23.75	-1.45	M100	13.96	-0.78

Most Active Securities

Symbol	Close Price	% Change
DRREDDY	4186.00	0.30
AXISBANK	527.00	2.98
LT	1514.00	-2.35
INFY	1149.00	0.93
TCS	2536.95	0.49

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18915.64	18746.61	18299.62	389.43	2.07
Hang Seng	23220.38	23220.38	23088.03	23151.94	306.57	1.32
Taiwan Weighted	8671.52	8740.08	8662.03	8673.81	65.35	0.75
KOSPI	2043.67	2054.82	2036.92	2040.4	17.4	0.85
Jakarta Composite	4653.22	4666.91	4627.30	4653.15	68.59	1.47

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	CE	8400	12.35	9,29,264	19,55,494.38	4039.98
NIFTY	29-Oct-15	CE	8300	52.15	8,92,135	18,64,368.11	13187.99
NIFTY	29-Oct-15	CE	8500	2.75	5,62,035	11,94,873.76	549.39
NIFTY	29-Oct-15	CE	8200	119.05	2,39,252	4,98,134.63	7668.03
NIFTY	29-Oct-15	CE	8350	27.5	1,59,074	3,33,392.06	1325.09

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	PE	8300	44.25	8,06,134	16,82,077.19	9349.14
NIFTY	29-Oct-15	PE	8200	15.7	7,76,623	15,95,651.56	3574.41
NIFTY	29-Oct-15	PE	8100	6.5	6,56,331	13,30,363.25	1292.97
NIFTY	29-Oct-15	PE	8000	3.05	3,09,689	6,19,657.49	279.49
NIFTY	29-Oct-15	PE	8400	101.5	2,05,732	4,37,252.51	5215.31

Securities in Ban (26-10-2015)

Securities In Ban		
-	IBREALEST	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	5,36,910	16199.11	-
Stock Futures	10,04,199	29871.64	-
Index Options	73,88,192	1,74,718.51	1.07
Stock Options	4,70,050	13251.97	0.55
F&O Total	93,99,351	2,34,041.24	1.03

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	23-Oct-2015	4532.49	4303.31	229.18

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	23-Oct-2015	1305.26	1461.15	155.89

Corporate Actions (26 OCT 2015)

EX-Dividend- Nil

Board Meeting (Purpose) – Advanta, Achal Invest, Aptech

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8468	8415	8362	8333	8309	8280	8256	8203	8150

OUTLOOK

Trend: - Consolidate

Resistance: - 8330, 8360

Support: - 8280, 8250

Strategy: Sell on highs

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18362	18217	18072	18003	17927	17858	17782	17637	17492

OUTLOOK

Trend: - Consolidate

Resistance: - 18000, 18080

Support: - 17860, 17780

Strategy: -Sell on highs

BANK NIFTY DAILY



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