

# Daily Newsletter-Equity

27/10/2015



  
**CapitalHEIGHT**  
When Money Matters

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# MARKET WRAP

- ▶ Indian mkts ended downside. Nifty and Sensex up by 0.42% and 0.40%.
- ▶ Asia Pacific market mixed. Nikkei up by 0.64% & Hang Seng down by 0.15s%.
- ▶ Wall St. up USD Unemployment claims down to 259K. Dow future up by 55 pts.

Indian indices remained volatile and closed on negative note amid global cues. On sectorial front all major indices traded downside, Banking, Pharma, Media, Realty and Metal were down except IT sector closed upside. Sensex was down by 108 points at 27361 & Nifty down by 34 points to settle at 8260 level. European markets traded mixed.

## Stock Recommendation



### Capital Height's

Stock recommendation for 27/10/2015 is MINDTREE. In today's trading session it was up by 1.70%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 1490. All the

indicators are suggesting that one can go for long position in this stock above 1520 levels. The stock may test level of 1540-1560 in coming days.

Our recommendation on MINDTREE is **long** above 1520 levels for target of 1540-1560.

# MARKET PERFORMANCE

## Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX NIFTY	8295.45	8333.65	8336.30	8252.05	8260.55	-0.42
CNX NIFTY JUNIOR	19943.05	20000.85	20012.35	19825.75	19859.45	-0.42
INDIA VIX	16.19	16.19	17.82	15.01	17.23	6.41
CNX 100	8384.85	8421.20	8421.50	8342.05	8349.60	-0.42
CNX 500	6913.05	6943.55	6943.55	6875.65	6882.60	-0.44
CNX MIDCAP	13428.20	13479.00	13479.00	13337.40	13363.45	-0.48
NIFTY MIDCAP 50	3381.20	3395.90	3395.90	3351.10	3356.55	-0.73
BANK NIFTY	17934.05	18027.10	18029.05	17798.65	17815.05	-0.66
CNX ENERGY	8278.65	8309.30	8314.40	8199.15	8207.15	-0.86
CNX FMCG	20828.15	20875.40	20906.60	20776.70	20818.20	-0.05
CNX IT	11552.00	11597.90	11612.70	11537.10	11576.35	0.21
CNX MEDIA	2518.80	2539.80	2539.80	2473.70	2477.55	-1.64
CNX METAL	1846.70	1859.70	1870.80	1838.90	1842.50	-0.23
CNX MNC	9635.95	9668.80	9688.35	9626.50	9645.25	0.10
CNX PHARMA	13258.50	13335.10	13335.10	13183.30	13234.65	-0.18
CNX PSE	3178.90	3186.20	3186.60	3148.95	3151.55	-0.86
CNX PSU BANK	3226.35	3244.10	3247.95	3190.50	3195.40	-0.96
CNX REALTY	183.00	184.25	184.50	181.10	181.65	-0.74

## Index PE

Index PE	26 Oct 2015
Nifty	22.45
Sensex	22.05

## Nifty Stats

Market Breadth	NSE	BSE
Advance	23	968
Decline	27	1753
Same	00	139

## Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

## Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Bajaj Auto	2.41	Yes Bank	-2.90
BHEL	1.81	HDFC Bank	-3.92
HUL	1.77	Asian Paints	-5.45
HCL Tech	1.66	Reliance	-6.33
Adani Ports	1.27	HDFC	-11.04

## Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
BHEL	217.10	3.41	ASIANPAINT	818.95	-4.62
BAJAJ-AUTO	2577.65	2.46	YESBANK	745.40	-3.34
VEDL	104.40	2.20	COALINDIA	333.10	-2.57
TATASTEEL	250.05	1.65	HDFC	1306.75	-2.33
HCLTECH	865.20	1.44	ULTRACEMCO	2841.70	-2.04

## 52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
3MINDIA	12350.00	1.34	ARCOTECH	320.00	-19.62
ALPA	33.25	-3.34	AUSTRAL	0.45	0
ASAHIINDIA	162.50	-0.58	BIRLACOT	0.05	0
AUROPHARMA	832.10	0.62	BRANDHOUSE	0.40	-11.11
BSL	77.00	19.94	FIRSTWIN	2.50	-3.85

## Most Active Securities

Symbol	Close Price	% Change
HDFC	1306.75	-2.33
AXISBANK	521.25	-0.84
DRREDDY	4205.00	0.40
SBIN	251.40	-0.79
LUPIN	2042.10	-1.79

## Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	19088.76	18937.45	18299.62	121.82	0.64
Hang Seng	23423.64	23423.64	23066.94	23116.25	-35.69	-0.15
Taiwan Weighted	8706.81	8757.14	8706.81	8745.36	71.55	0.82
KOSPI	2049.41	2049.60	2039.97	2048.08	7.68	0.37
Jakarta Composite	4683.11	4696.16	4675.06	4691.71	38.56	0.82

# DERIVATIVE CORNER

## Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	CE	8300	23.95	12,05,461	25,12,442.91	11111.34
NIFTY	29-Oct-15	CE	8400	4.65	10,16,567	21,36,973.78	2183.08
NIFTY	29-Oct-15	CE	8500	1.4	3,80,293	8,08,293.76	171.13
NIFTY	29-Oct-15	CE	8200	77	3,38,282	7,01,699.20	8221.1
NIFTY	29-Oct-15	CE	8350	10	2,87,455	6,01,335.02	1272.71

## Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	PE	8300	62.5	10,65,133	22,23,300.04	13149.07
NIFTY	29-Oct-15	PE	8200	20.5	10,35,472	21,26,755.94	4038.34
NIFTY	29-Oct-15	PE	8100	6.7	5,86,839	11,89,155.88	806.9
NIFTY	29-Oct-15	PE	8250	36.8	2,70,600	5,60,074.35	1961.85
NIFTY	29-Oct-15	PE	8000	2.7	2,56,108	5,12,363.26	147.26

## Securities in Ban (27-10-2015)

Securities In Ban		
-	IBREALEST	-
-	-	-

## F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. ( Cr)	Put Call Ratio
Index Futures	5,47,853	16478.54	-
Stock Futures	14,71,550	47121.91	-
Index Options	84,23,608	1,98,739.24	1.06
Stock Options	4,78,466	14103.7	0.58
<b>F&amp;O Total</b>	<b>1,09,21,477</b>	<b>2,76,443.38</b>	<b>1.03</b>

## FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	26-Oct-2015	4111.58	3387.07	<b>724.51</b>

## DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	26-Oct-2015	1115.08	1645.46	<b>530.78</b>

## Corporate Actions ( 27 OCT 2015)

**EX-Dividend-** IRB Infra, Cyient

**Board Meeting (Purpose)** – Trident, Agri-Tech, Ceat

# TECHNICAL VIEW

## NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	9812	9346	8880	8571	8414	8105	7948	7482	7016

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 8570, 8880**

**Support: - 8100, 7950**

**Strategy: Sell on highs**

### NIFTY DAILY





## BANK NIFTY

### DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18646	18391	18136	17977	17881	17722	17626	17371	17116

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 17980, 18140**

**Support: - 17720, 17620**

**Strategy: -Sell on highs**

### BANK NIFTY DAILY



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