

Daily Newsletter-Equity

28/10/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian mkts ended downside. Nifty and Sensex up by 0.33% and 0.40%.
- ▶ Asia Pacific market mixed. Nikkei down by 0.92% & Hang Seng up by 0.11%.
- ▶ Wall St. up USD Unemployment claims down to 259K. Dow future up by 5 pts.

Indian indices remained volatile and closed on negative note amid global cues. On sectorial front FMCG, IT, Media and Realty sector traded upside while Banking, Metal and Pharma sector traded upside. Sensex was down by 108 points at 27253 & Nifty down by 27 points to settle at 8232 level. European markets traded downside.

Stock Recommendation



Capital Height's

Stock recommendation for 28/10/2015 is Amarajabat. In today's trading session it showed consolidated movement and formed Doji candle in daily chart. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On

daily chart its short term support level is 965. All the indicators are suggesting that one can go for long position in this stock above 980 levels. The stock may test level of 1000-1020 in coming days.

Our recommendation on Amarajabat is **long** above 980 levels for target of 1000-1020.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX NIFTY	8260.55	8230.35	8241.95	8217.05	8232.90	-0.33
CNX NIFTY JUNIOR	19859.45	19852.70	19938.05	19821.55	19915.00	0.28
INDIA VIX	17.23	17.23	17.30	16.00	16.54	-4.03
CNX 100	8349.60	8323.55	8336.45	8313.00	8329.90	-0.24
CNX 500	6882.60	6863.00	6874.40	6855.60	6870.35	-0.18
CNX MIDCAP	13363.45	13346.10	13382.30	13329.65	13373.55	0.08
NIFTY MIDCAP 50	3356.55	3348.25	3370.15	3341.10	3367.35	0.32
BANK NIFTY	17815.05	17738.45	17855.35	17738.45	17806.30	-0.05
CNX ENERGY	8207.15	8167.45	8208.30	8138.45	8152.95	-0.66
CNX FMCG	20818.20	20762.75	20868.30	20710.15	20846.25	0.13
CNX IT	11576.35	11570.30	11601.25	11533.05	11583.55	0.06
CNX MEDIA	2477.55	2477.75	2492.70	2465.10	2482.75	0.21
CNX METAL	1842.50	1832.90	1840.55	1812.25	1831.25	-0.61
CNX MNC	9645.25	9656.90	9712.20	9623.55	9701.65	0.58
CNX PHARMA	13234.65	13163.00	13270.05	13136.85	13223.00	-0.09
CNX PSE	3151.55	3140.20	3147.30	3119.35	3127.85	-0.75
CNX PSU BANK	3195.40	3184.65	3207.55	3166.85	3173.25	-0.69
CNX REALTY	181.65	181.45	182.90	180.65	181.85	0.11

Index PE

Index PE	27 Oct 2015
Nifty	22.39
Sensex	21.95

Nifty Stats

Market Breadth	NSE	BSE
Advance	17	1220
Decline	33	1482
Same	00	152

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
Sun Pharma	4.83	Adani Ports	-2.64
HDFC Bank	4.78	Larsen	-2.90
Maruti Suzuki	3.84	ONGC	-4.62
UltraTechCement	1.79	Lupin	-6.63
Asian Paints	1.14	HDFC	-14.98

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
MARUTI	4517.00	3.01	LUPIN	1940.00	-5.44
SUNPHARMA	911.00	2.50	ONGC	247.50	-3.49
ULTRACEMCO	2905.00	2.11	GAIL	319.60	-2.87
BPCL	916.55	1.42	HDFC	1277.15	-2.71
ASIANPAINT	829.05	1.39	BANKBARODA	168.40	-2.12

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
AUROPHARMA	848.00	1.83	AUSTRAL	0.45	0
BSL	69.30	-10	BIRLACOT	0.05	0
CINEVISTA	5.85	0	COREEDUTEC	4.00	-4.76
COSMOFILMS	252.00	16.08	GAMMNINFRA	7.60	-1.3
DALMIASUG	57.85	4.9	IDFC	59.55	-0.83

Most Active Securities

Symbol	Close Price	% Change
AXISBANK	517.60	-0.66
HDFC	1277.15	-2.71
LUPIN	1940.00	-5.44
MARUTI	4517.00	3.01
LT	1496.50	-0.79

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	18964.99	18760.79	18299.62	-172.36	-0.92
Hang Seng	23053.12	23143.88	22885.22	23142.73	26.48	0.11
Taiwan Weighted	8724.00	8733.53	8662.77	8701.32	-44.04	-0.51
KOSPI	2043.52	2045.81	2036.22	2040.37	-7.71	-0.38
Jakarta Composite	4666.48	4674.06	4624.28	4674.06	-17.65	-0.38

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	CE	8300	12.85	12,91,033	26,83,825.22	4931.75
NIFTY	29-Oct-15	CE	8400	1.5	8,71,738	18,31,181.56	531.76
NIFTY	29-Oct-15	CE	8200	55.7	6,71,509	13,86,830.60	10237.15
NIFTY	29-Oct-15	CE	8350	4.4	2,99,950	6,26,574.55	428.93
NIFTY	29-Oct-15	CE	8250	29	2,62,131	5,42,795.32	2150.13

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	29-Oct-15	PE	8200	19.9	11,00,258	22,61,541.81	6012.91
NIFTY	29-Oct-15	PE	8100	4.7	5,69,712	11,54,539.88	873.08
NIFTY	29-Oct-15	PE	8300	70.1	4,93,409	10,32,659.40	8835.72
NIFTY	29-Oct-15	PE	8000	1.5	2,73,843	5,47,819.50	133.5
NIFTY	29-Oct-15	PE	8150	8.95	2,23,915	4,56,841.46	614.65

Securities in Ban (28-10-2015)

Securities In Ban		
CEATLTD	IBREALEST	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	5,67,343	17446.09	-
Stock Futures	16,83,860	56286.91	-
Index Options	79,54,209	1,90,230.12	0.86
Stock Options	6,27,576	20259.86	0.64
F&O Total	1,08,32,988	2,84,222.98	0.84

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	27-Oct-2015	5210.19	5200.69	9.5

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	27-Oct-2015	1487.76	1653.21	165.45

Corporate Actions (28 OCT 2015)

EX-Dividend- Asian Paints

Board Meeting (Purpose) – Amar Raja Batt, Aditya Birla, Ashima

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8328	8299	8270	8257	8241	8228	8212	8183	8154

OUTLOOK

Trend: - Consolidate

Resistance: - 8250, 8270

Support: - 8230, 8200

Strategy: Sell on highs

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18314	18146	17978	17908	17810	17740	17642	17474	17306

OUTLOOK

Trend: - Consolidate

Resistance: - 17910, 17980

Support: - 17740, 17640

Strategy: -Sell on highs

BANK NIFTY DAILY



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