

# Daily Newsletter-Equity

## 30/10/2015



  
**CapitalHEIGHT**  
When Money Matters

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# MARKET WRAP

- ▶ Indian mkts ended downside. Nifty and Sensex down by 0.73% and 0.75%.
- ▶ Asia Pacific market mixed. Nikkei up by 0.17% & Hang Seng down by 0.60%.
- ▶ Wall St. up USD Unemployment claims down to 259K. Dow future up by 87 pts.

Indian indices remained volatile and closed on negative note amid global cues. On sectorial front all sectors traded downside including Banking, Energy, FMCG, IT, Media, Metal, Pharma and Realty. Sensex was down by 201 points at 26838 & Nifty down by 59 points to settle at 8111 level. European markets traded downside.

## Stock Recommendation



### Capital Height's

Stock recommendation for 30/10/2015 is Mindtree. In today's trading session it was up by 1.58%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 1524. All the

indicators are suggesting that one can go for long position in this stock above 1560 levels. The stock may test level of 1585-1600 in coming days.

Our recommendation on Mindtree is **long** above 1560 levels for target of 1585-1600.

# MARKET PERFORMANCE

## Sectorial Indices

| INDEX            | P. CLOSE | OPEN     | HIGH     | LOW      | LAST     | % CHANGE |
|------------------|----------|----------|----------|----------|----------|----------|
| CNX NIFTY        | 8171.20  | 8175.45  | 8179.60  | 8098.00  | 8111.75  | -0.73    |
| CNX NIFTY JUNIOR | 19859.25 | 19881.55 | 19881.55 | 19710.25 | 19744.55 | -0.58    |
| INDIA VIX        | 17.04    | 17.04    | 17.95    | 14.72    | 17.58    | 3.18     |
| CNX 100          | 8273.75  | 8278.85  | 8279.45  | 8203.90  | 8215.60  | -0.70    |
| CNX 500          | 6828.15  | 6833.10  | 6833.10  | 6777.65  | 6784.85  | -0.63    |
| CNX MIDCAP       | 13317.40 | 13326.85 | 13337.50 | 13246.55 | 13262.45 | -0.41    |
| NIFTY MIDCAP 50  | 3348.30  | 3346.25  | 3353.45  | 3323.75  | 3327.45  | -0.62    |
| BANK NIFTY       | 17373.15 | 17388.40 | 17400.20 | 17178.85 | 17212.20 | -0.93    |
| CNX ENERGY       | 8109.80  | 8122.70  | 8122.70  | 8039.30  | 8064.50  | -0.56    |
| CNX FMCG         | 20867.80 | 20854.45 | 20872.80 | 20531.35 | 20642.30 | -1.08    |
| CNX IT           | 11643.30 | 11644.05 | 11644.05 | 11523.95 | 11548.15 | -0.82    |
| CNX MEDIA        | 2467.30  | 2470.90  | 2474.70  | 2432.20  | 2438.15  | -1.18    |
| CNX METAL        | 1834.15  | 1834.25  | 1840.85  | 1823.50  | 1826.80  | -0.40    |
| CNX MNC          | 9720.55  | 9703.30  | 9715.35  | 9629.65  | 9648.00  | -0.75    |
| CNX PHARMA       | 13149.15 | 13170.95 | 13185.55 | 13031.40 | 13052.00 | -0.74    |
| CNX PSE          | 3113.60  | 3120.15  | 3120.15  | 3051.55  | 3057.40  | -1.80    |
| CNX PSU BANK     | 3094.00  | 3090.60  | 3096.70  | 3040.65  | 3045.30  | -1.57    |
| CNX REALTY       | 179.25   | 179.65   | 181.10   | 178.00   | 178.50   | -0.42    |

## Index PE

| Index PE | 29 Oct 2015 |
|----------|-------------|
| Nifty    | 22.19       |
| Sensex   | 21.56       |

## Nifty Stats

| Market Breadth | NSE | BSE  |
|----------------|-----|------|
| Advance        | 14  | 1189 |
| Decline        | 36  | 1471 |
| Same           | 00  | 190  |

## Macro Economic Data

| Economic Data             | Current | Previous |
|---------------------------|---------|----------|
| Monthly Inflation (m-o-m) | 5.20%   | 4.38%    |
| IIP Growth (m-o-m)        | 5.00%   | 2.60%    |
| Repo Rate                 | 7.25%   | 7.50%    |
| Reserve Repo Rate         | 7.00%   | 7.00%    |
| CRR                       | 4.00%   | 4.00%    |
| GDP Growth (Q-o-Q)        | 7.50%   | 5.30%    |

## Index Movers (Pulling Up/Down)

| Company Name   | Contribution/Up | Company Name | Contribution/Down |
|----------------|-----------------|--------------|-------------------|
| Dr Reddys Labs | 3.91            | Larsen       | -5.23             |
| Tata Motors    | 3.3             | TCS          | -5.66             |
| Reliance       | 2.05            | Sun Pharma   | -6.18             |
| Yes Bank       | 1.9             | Axis Bank    | -6.59             |
| Vedanta        | 0.78            | ITC          | -8.29             |

## Nifty Gainers/ Losers

| Symbol     | Close Price | % Change | Symbol    | Close Price | % Change |
|------------|-------------|----------|-----------|-------------|----------|
| YESBANK    | 744.00      | 2.25     | BHEL      | 203.00      | -4.43    |
| DRREDDY    | 4205.00     | 2.22     | BPCL      | 878.50      | -3.40    |
| VEDL       | 107.30      | 2.14     | AXISBANK  | 467.85      | -3.12    |
| LUPIN      | 1927.00     | 0.87     | COALINDIA | 320.80      | -2.85    |
| ULTRACEMCO | 2916.00     | 0.84     | GAIL      | 309.35      | -2.44    |

## 52 Week High/ Low

| Symbol     | Close Price | % Change | Symbol     | Close Price | % Change |
|------------|-------------|----------|------------|-------------|----------|
| ALPA       | 34.80       | -3.73    | ANKITMETAL | 1.85        | 2.78     |
| AUROPHARMA | 843.05      | -1.24    | AUSTRAL    | 0.45        | 0        |
| BALLARPUR  | 18.50       | 3.35     | BIRLACOT   | 0.05        | 0        |
| BEPL       | 25.00       | -1.38    | COREEDUTEC | 3.80        | -1.3     |
| BLUEBLENDS | 18.05       | 4.94     | CORPBANK   | 43.55       | -0.91    |

## Most Active Securities

| Symbol     | Close Price | % Change |
|------------|-------------|----------|
| AXISBANK   | 467.85      | -3.12    |
| YESBANK    | 744.00      | 2.25     |
| TATAMOTORS | 388.40      | 0.54     |
| DRREDDY    | 4205.00     | 2.22     |
| HDFC       | 1264.60     | -0.16    |

## Asian Markets

| Name              | Open     | High     | Low      | Current Value | Change  | % Chg |
|-------------------|----------|----------|----------|---------------|---------|-------|
| Nikkei 225        | 18299.62 | 19080.89 | 18809.48 | 18299.62      | 32.69   | 0.17  |
| Hang Seng         | 23054.53 | 23054.53 | 22811.32 | 22819.94      | -136.63 | -0.60 |
| Taiwan Weighted   | 8682.58  | 8704.59  | 8568.13  | 8571.08       | -94.91  | -1.11 |
| KOSPI             | 2050.97  | 2064.72  | 2032.56  | 2034.16       | -8.35   | -0.41 |
| Jakarta Composite | 4601.57  | 4605.76  | 4472.02  | 4472.02       | -136.72 | -3.06 |

## DERIVATIVE CORNER

### Most Active Call Options

| Symbol | Expiry Date | Option type | Strike price | LTP  | Traded volume (Contracts) | Traded value (Lakhs) | Open Interest |
|--------|-------------|-------------|--------------|------|---------------------------|----------------------|---------------|
| NIFTY  | 29-Oct-15   | CE          | 8200         | 0.05 | 28,55,315                 | 58,55,394.47         | 1998.72       |
| NIFTY  | 29-Oct-15   | CE          | 8150         | 0.05 | 22,78,555                 | 46,47,044.57         | 4488.75       |
| NIFTY  | 29-Oct-15   | CE          | 8100         | 6.5  | 11,39,535                 | 23,16,159.02         | 8600.64       |
| NIFTY  | 29-Oct-15   | CE          | 8250         | 0.05 | 4,36,501                  | 9,00,324.78          | 41.47         |
| NIFTY  | 29-Oct-15   | CE          | 8300         | 0.05 | 3,01,234                  | 6,25,070.34          | 9.79          |

### Most Active Put Options

| Symbol | Expiry Date | Option type | Strike price | LTP  | Traded volume (Contracts) | Traded value (Lakhs) | Open Interest |
|--------|-------------|-------------|--------------|------|---------------------------|----------------------|---------------|
| NIFTY  | 29-Oct-15   | PE          | 8100         | 0.05 | 30,47,163                 | 61,74,839.66         | 4334.59       |
| NIFTY  | 29-Oct-15   | PE          | 8150         | 31   | 11,00,740                 | 22,49,816.25         | 7058.5        |
| NIFTY  | 29-Oct-15   | PE          | 8200         | 88.1 | 6,99,444                  | 14,44,944.64         | 11084.44      |
| NIFTY  | 29-Oct-15   | PE          | 8050         | 0.05 | 6,46,133                  | 13,00,483.20         | 140.53        |
| NIFTY  | 29-Oct-15   | PE          | 8000         | 0.05 | 3,71,707                  | 7,43,436.30          | 22.3          |

### Securities in Ban (30-10-2015)

| Securities In Ban |   |   |
|-------------------|---|---|
| -                 | - | - |
| -                 | - | - |

## F&O Trade Statistics

| Product              | No Of Contracts    | Turnover In Rs. ( Cr) | Put Call Ratio |
|----------------------|--------------------|-----------------------|----------------|
| Index Futures        | 8,03,563           | 26552.82              | -              |
| Stock Futures        | 19,71,743          | 69334.28              | -              |
| Index Options        | 1,62,34,016        | 4,00,746.35           | 0.88           |
| Stock Options        | 6,13,914           | 19575.91              | 0.69           |
| <b>F&amp;O Total</b> | <b>1,96,23,236</b> | <b>5,16,209.36</b>    | <b>0.87</b>    |

## FII Trading Activity (NSE & BSE) In Crores

| CATEGORY | DATE        | BUY VALUE | SELL VALUE | NET VALUE |
|----------|-------------|-----------|------------|-----------|
| FII      | 29-Oct-2015 | 5675.32   | 5501.20    | 174.12    |

## DII Trading Activity (NSE & BSE) In Crores

| CATEGORY | DATE        | BUY VALUE | SELL VALUE | NET VALUE |
|----------|-------------|-----------|------------|-----------|
| DII      | 29-Oct-2015 | 2713.80   | 3013.00    | 299.20    |

## Corporate Actions ( 30 OCT 2015)

**EX-Dividend-** Vedanta, Godrej Consumer, Welspun India

**Board Meeting (Purpose)** – 3M India, Apollo Tyre, Ajanta Pharma

# TECHNICAL VIEW

## NIFTY

### DAILY PIVOT

| SCRIPT | R4   | R3   | R2   | R1   | P    | S1   | S2   | S3   | S4   |
|--------|------|------|------|------|------|------|------|------|------|
| NIFTY  | 8315 | 8253 | 8191 | 8152 | 8129 | 8090 | 8067 | 8005 | 7943 |

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 8150, 8190**

**Support: - 8090, 8070**

**Strategy: Sell on highs**

## NIFTY DAILY





## BANK NIFTY

### DAILY PIVOT

| SCRIPT     | R4    | R3    | R2    | R1    | P     | S1    | S2    | S3    | S4    |
|------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| BANK NIFTY | 17956 | 17731 | 17506 | 17364 | 17281 | 17139 | 17056 | 16831 | 16606 |

### OUTLOOK

**Trend: - Consolidate**

**Resistance: - 17360, 17500**

**Support: - 17140, 17060**

**Strategy: -Sell on highs**

### BANK NIFTY DAILY



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