

Daily Newsletter-Equity

02/11/2015




CapitalHEIGHT
When Money Matters

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MARKET WRAP

- ▶ Indian mkts ended downside. Nifty and Sensex down by 0.57% and 0.68%.
- ▶ Asia Pacific market mixed. Nikkei up by 0.77% & Hang Seng down by 0.79%.
- ▶ Wall St. up USD Unemployment claims down to 259K. Dow future up by 87 pts.

Indian indices remained volatile and closed on negative note amid global cues. On sectorial front all sectors traded downside including Banking, FMCG, IT, Media, Metal and Realty while Energy and Pharma traded downside. Sensex was down by 181 points at 26656 & Nifty down by 45 points to settle at 8065 level. European markets traded downside.

Stock Recommendation



Capital Height's

Stock recommendation for 02/11/2015 is Jindal Poly. In today's trading session it was up by 0.73%. Its long term trend is up. On daily chart MACD & RSI has given buying confirmation. On daily chart its short term support level is 539. All the

indicators are suggesting that one can go for long position in this stock above 555 levels. The stock may test level of 570-590 in coming days.

Our recommendation on Jindal Poly is **long** above 555 levels for target of 570-590.

MARKET PERFORMANCE

Sectorial Indices

INDEX	P. CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX NIFTY	8111.75	8123.55	8146.10	8044.40	8065.80	-0.57
CNX NIFTY JUNIOR	19744.55	19782.80	19908.35	19701.75	19733.60	-0.06
INDIA VIX	17.58	17.58	18.33	16.88	17.88	1.69
CNX 100	8215.60	8228.15	8254.30	8156.30	8175.85	-0.48
CNX 500	6784.85	6796.05	6815.80	6733.85	6750.95	-0.50
CNX MIDCAP	13262.45	13303.00	13362.85	13201.10	13238.50	-0.18
NIFTY MIDCAP 50	3327.45	3337.20	3357.05	3291.90	3307.30	-0.61
BANK NIFTY	17212.20	17249.90	17399.10	17170.35	17354.50	0.83
CNX ENERGY	8064.50	8071.30	8186.35	8045.80	8099.35	0.43
CNX FMCG	20642.30	20696.35	20696.35	20056.30	20118.30	-2.54
CNX IT	11548.15	11549.75	11559.35	11467.90	11486.90	-0.53
CNX MEDIA	2438.15	2439.20	2460.15	2396.00	2405.25	-1.35
CNX METAL	1826.80	1824.40	1858.80	1799.05	1806.05	-1.14
CNX MNC	9648.00	9647.00	9679.00	9571.85	9591.95	-0.58
CNX PHARMA	13052.00	13124.30	13241.80	13085.45	13170.15	0.91
CNX PSE	3057.40	3061.70	3100.95	3050.90	3059.80	0.08
CNX PSU BANK	3045.30	3061.15	3085.45	3010.85	3029.70	-0.51
CNX REALTY	178.50	179.15	181.15	175.20	176.05	-1.37

Index PE

Index PE	30 Oct 2015
Nifty	22.06
Sensex	21.37

Nifty Stats

Market Breadth	NSE	BSE
Advance	16	998
Decline	34	1615
Same	00	193

Macro Economic Data

Economic Data	Current	Previous
Monthly Inflation (m-o-m)	5.20%	4.38%
IIP Growth (m-o-m)	5.00%	2.60%
Repo Rate	7.25%	7.50%
Reserve Repo Rate	7.00%	7.00%
CRR	4.00%	4.00%
GDP Growth (Q-o-Q)	7.50%	5.30%

Index Movers (Pulling Up/Down)

Company Name	Contribution/Up	Company Name	Contribution/Down
ICICI Bank	7.52	Tata Motors	-3.47
Kotak Mahindra	5.05	Infosys	-4.38
Reliance	2.79	Bosch	-4.47
Axis Bank	2.51	M&M	-4.81
Sun Pharma	2.39	Larsen	-11.73

Nifty Gainers/ Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
NTPC	132.65	3.67	ITC	334.35	-4.47
KOTAKBANK	687.50	3.54	LT	1407.90	-4.27
ICICIBANK	276.85	1.99	VEDL	99.50	-3.96
YESBANK	755.60	1.61	M&M	1180.00	-3.89
DRREDDY	4285.00	1.51	BOSCHLTD	20440.10	-2.98

52 Week High/ Low

Symbol	Close Price	% Change	Symbol	Close Price	% Change
8KMILES	1818.20	4.32	ANKITMETAL	1.85	2.78
ATUL	1695.00	8.38	AUSTRAL	0.45	0
BLUEBLEND	18.90	4.71	BASF	901.95	-3.51
BLUESTARCO	395.00	3.95	BIRLACOT	0.05	0
BRFL	159.15	-0.75	COREEDUTEC	3.90	2.63

Most Active Securities

Symbol	Close Price	% Change
LT	1407.90	-4.27
AXISBANK	475.50	1.40
ICICIBANK	276.85	1.99
ITC	334.35	-4.47
DRREDDY	4285.00	1.51

Asian Markets

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18299.62	19202.34	18784.69	18299.62	147.39	0.77
Hang Seng	22785.86	22847.16	22612.56	22640.04	-179.9	-0.79
Taiwan Weighted	8578.25	8586.90	8503.69	8554.31	-16.77	-0.20
KOSPI	2034.78	2038.56	2027.80	2029.47	-4.69	-0.23
Jakarta Composite	4462.97	4480.60	4441.34	4455.18	-16.84	-0.38

DERIVATIVE CORNER

Most Active Call Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	26-Nov-15	CE	8300	51.6	1,46,094	9,16,690.91	7255.76
NIFTY	26-Nov-15	CE	8200	84.1	1,42,021	8,84,614.37	11185.22
NIFTY	26-Nov-15	CE	8400	28.9	1,28,266	8,11,830.47	3754.67
NIFTY	26-Nov-15	CE	8500	16.8	1,23,259	7,87,797.88	2021.76
NIFTY	26-Nov-15	CE	8600	9	71272	4,60,321.26	616.86

Most Active Put Options

Symbol	Expiry Date	Option type	Strike price	LTP	Traded volume (Contracts)	Traded value (Lakhs)	Open Interest
NIFTY	26-Nov-15	PE	8000	112.95	1,42,489	8,65,393.05	10459.05
NIFTY	26-Nov-15	PE	8100	151	1,09,557	6,76,328.50	10769.73
NIFTY	26-Nov-15	PE	7900	81.95	87013	5,20,178.94	4626.92
NIFTY	26-Nov-15	PE	7800	59.5	80593	4,74,603.11	3134.06
NIFTY	26-Nov-15	PE	7700	42	52707	3,05,860.17	1477.25

Securities in Ban (02-11-2015)

Securities In Ban		
-	-	-
-	-	-

F&O Trade Statistics

Product	No Of Contracts	Turnover In Rs. (Cr)	Put Call Ratio
Index Futures	2,79,804	16080.39	-
Stock Futures	6,24,231	32010.11	-
Index Options	17,65,907	1,07,387.77	0.79
Stock Options	2,84,275	14798.72	0.58
F&O Total	29,54,217	1,70,276.99	0.76

FII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	30-Oct-2015	3385.74	4850.63	1464.89

DII Trading Activity (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	30-Oct-2015	3291.32	1731.21	1560.11

Corporate Actions (02 NOV 2015)

EX-Dividend- Trident, Dewan Housing, Indiabulls Hsg

Board Meeting (Purpose) – Ester Ind, Escorts, Gorani Ind

TECHNICAL VIEW

NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8462	8346	8230	8162	8114	8046	7998	7882	7766

OUTLOOK

Trend: - Consolidate

Resistance: - 8160, 8230

Support: - 8050, 8000

Strategy: Sell on highs

NIFTY DAILY



BANK NIFTY

DAILY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18173	17907	17641	17528	17375	17262	17109	16843	165777

OUTLOOK

Trend: - Consolidate

Resistance: - 17530, 17640

Support: - 17260, 17110

Strategy: -Sell on highs

BANK NIFTY DAILY



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