



# Daily Newsletter - Equity

30-Nov-2015





# Market Wrap

## INDIAN MARKET OVERVIEW

- Nifty December series got off to a strong start re-encountered the 7900 mark. Nifty future up by 43 points to end at 7972.
- The 30-share BSE Sensex ended up 169 points or 0.6 percent at 26128. About 1388 shares have advanced, 1256 shares declined, and 225 shares are unchanged.
- Finance Minister Arun Jaitley on Thursday underlined the need for creating an ecosystem to boost shipments to the markets overseas ahead of Concern over slowing global demand and declining exports.
- India's reliance on foreign oil will jump from 80 percent to 90 percent by 2040 and it would lead global energy demand growth, the International Energy Agency said in a report on the world's third largest energy consumer released in New Delhi on Friday.

## GLOBAL MARKET OVERVIEW

- Asian shares held firm and US stock futures edged higher in early trade on Friday as expectations of additional stimulus from the European Central Bank underpinned appetite for riskier assets, while the euro hovered near seven-month lows.
- Benchmark share indexes in Japan, South Korea and Australia all rose around 0.2 percent.
- The Dow Jones industrial average rose 1.2 points, or 0.01 percent, to 17,813, the S&P 500 lost 0.27 points, or 0.01 percent, to 2,088 and the Nasdaq Composite added 13 points, or 0.26 percent, to 5,116.



# Technical Outlook



## Nifty Technical Overview:

Nifty future opened on positive note and continued its bullish trend from last 2 days. Technically it sustained above the major mark of 7910 for the entire day. On Monday it is looking bullish if Nifty future manages to sustain above the level of 7950 then it expected to touch the level of 8000-8050.

	R2	R1	Pivot	S1	S2
<b>Nifty</b>	<b>8028</b>	<b>8000</b>	<b>7957</b>	<b>7929</b>	<b>7886</b>
<b>Strategy</b>	<b>Buy on dips</b>				



## Bank Nifty Technical Overview:

Bank Nifty Future opened with flat note but witnessed strong bullish movement in initial part of the day as it gave major break out of 17200 levels. On Monday it can continue it upside trend if it sustain above the level of 17300 then above the level of 17450 it can test the level of 17550-17600.

	R2	R1	Pivot	S1	S2
<b>Nifty</b>	<b>17660</b>	<b>17542</b>	<b>17331</b>	<b>17213</b>	<b>17002</b>
<b>Strategy</b>	<b>Buy on dips</b>				



# Market Statistics

## Index PE

Index PE	27 Nov 2015
Nifty	21.47
Bank Nifty	20.52

## Nifty Gainers/Losers

Symbol	Close Price	% Change	Symbol	Close Price	% Change
BANKBARODA	179.30	5.44	IDEA	143.35	-2.38
HINDALCO	77.75	3.53	TATAMOTORS	418.00	-1.51
PNB	144.25	3.07	CAIRN	136.70	-0.98
SBIN	249.60	2.93	RELIANCE	979.50	-0.93
BOSCHLTD	18900.00	2.46	LUPIN	1822.85	-0.72

## FII & DII Trading Activity (In Crores)

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	27-Nov-2015	2676.99	3196.24	519.25
DII	27-Nov-2015	2074.43	1173.95	900.48

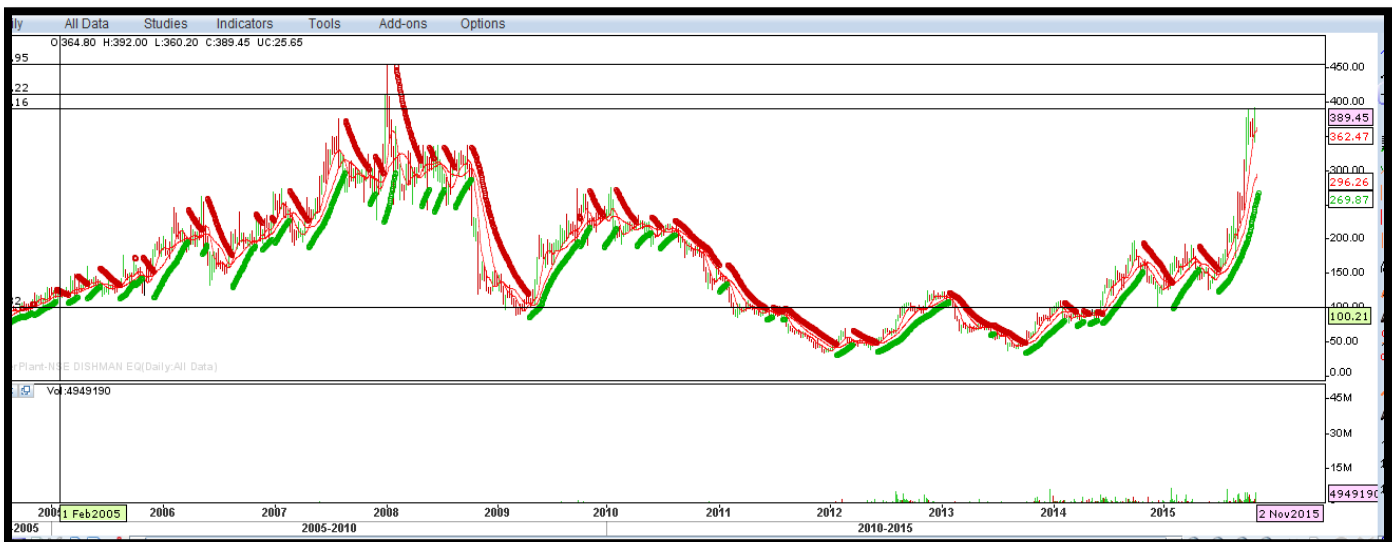
## Other Information

Securities in Ban	-
Ex-Dividends	-
Board Meeting	Hitech Plast, PAE, Panyam Cements



## Macro Economic Data

Economic Data	Current	Previous
Repo Rate	6.75%	7.25%
Reverse Repo Rate	5.75%	6.25%
Cash Reserve Ratio (CRR)	4.00%	4.00%
Statutory Reserve Ratio (SLR)	21.50%	21.50%
Index of Industrial Production (IIP) M-O-M	6.40%	4.10%
Gross Domestic Production (GDP) Q-O-Q	7.00%	7.50%
Wholesale Price Index (WPI) M-O-M	- (4.54%)	- (4.95%)
Consumer price Index (CPI) M-O-M	4.41%	3.66%



## Today's Stock Recommendation

### Technical Overview:

Stock recommendation for 30/11/2015 is Tataelexi Ltd. In today's trading session it was up by 4.71%. Its long term trend is up. It has made a green candle indicating further buying in daily chart. Its short term support level is 1926. All the indicators are suggesting that one can go for long position in this stock above 1965 levels. The stock may test level of 2000-2040 in coming days.



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