

Weekly Newsletter-Equity

30/11/2015



Weekly Newsletter

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MARKET WRAP

- ▶ Indian markets edged up. Sensex & Nifty up by **1.00%** and **1.10%**
- ▶ Wall Street ended flat. USD GDP(QoQ) (Q3) comes **2.1%**.
- ▶ Asia-Pacific markets closed mixed. USD New Home Sales (Oct) **447K** to **495K**.

Indian indices continue its bullish trend from support level. Stocks edged up on Friday, defying weak global cues on hopes that the government will be able to pass the goods & services tax (GST) Bill in the ongoing winter session of parliament. On other hand the government receiving 6300 application for purchase of bonds worth Rs. 246 cr. under the gold monetization plan.

Indian indices remained bullish minor trend. The rupee fell on Friday to its lowest level against the dollar in a little over two years. The currency market saw unusual volatility on the low volume mostly foreign banks are staying away from taking position ahead of RBI's policy review on Tuesday and the impending US Federal Reserve meeting on Dec. 15-16. The rupee has fallen by 5.5% this year. While importers could be seen covering their position & exporters are holding on their reserves, expecting a further fall.

World markets trend moves mixed during the week. USA, Asian and Euro markets were consolidate on positive note during the week. DAX and CAC closed positive by 1.56% and 0.39% each. FTSE100 index went up by 0.64%; S&P 500 closed positive by 0.12%; NASDAQ were up by 0.46%. In Asian market Nikkei went up by 0.02%. HangSeng went down by 3.02% & KLSE went up by 1.25%. Jakarta was down by 0.02%, Straits Times down by 2.01% and Seoul closed on positive note by 1.97%.

MARKET PERFORMANCE

NSE GAINERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Idea Cellular Ltd.	144.00	136.15	7.85	5.77
Hero MotoCorp Ltd.	2704.45	2562.85	141.60	5.53
GAIL (India) Ltd.	368.35	349.55	18.80	5.38
Bank of Baroda	179.60	171.90	7.70	4.48
YES Bank Ltd.	762.70	731.20	31.50	4.31

NSE LOSERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Dr. Reddy's Lab	3099.30	3353.10	-253.80	-7.57
Maruti Suzuki	4580.05	4737.90	-157.85	-3.33
TCS	2353.35	2398.35	-45.00	-1.88
Bharat Petroleum Cor.	901.35	916.10	-14.75	-1.61
Vedanta	91.90	93.15	-1.25	-1.34

NIFTY - 5 DAYS UP

Company Name	Current (Rs)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Lumax Auto	59.95	36.90	23.05	62.47
BalPharma	119.10	76.10	43.00	56.50
NELCO	113.75	80.20	33.55	41.83
Saksoft	201.00	142.30	58.70	41.25
Country Club Hosp.	15.40	11.05	4.35	39.37

INDIAN EQUITY MARKET

INDICES	VALUE	CHANGE	% CHANGE
NIFTY FUTURE	7975.35	124.40	1.58
BANK NIFTY FUTURE	17424.05	365.05	2.14
SENSEX	26128.20	259.61	1.00

Index Watch

INDEX	20.11.2015	27.11.2015	W/W CHANGE	% CHANGE
S&P CNX NIFTY	7856.55	7942.70	86.15	1.10
CNX NIFTY JR.	19534.75	19681.95	147.20	0.75
INDIA VIX	15.90	16.73	0.83	5.24
BANK NIFTY	17055.60	17370.95	315.35	1.85
CNX 100	7984.85	8067.90	83.05	1.04
S&P CNX 500	6615.65	6686.90	71.25	1.08
CNX MIDCAP	13089.90	13228.25	138.35	1.06
NIFTY MIDCAP 50	3312.20	3386.70	74.50	2.25
CNX INFRA	2744.35	2767.95	23.60	0.86
CNX IT	11118.85	11122.90	4.05	0.04
CNX REALTY	163.85	171.20	7.35	4.49
CNX METAL	1726.10	1736.35	10.25	0.59

WORLD INDICES

Indices	Country	Date	Index	Net Change	Change (%)
Asian Markets					
Hang Seng	Hong Kong	27NOV15	22,068.32	-686.40	-3.02
Jakarta Composite	Indonesia	27NOV15	4,560.56	-0.77	-0.02
Nikkei 225	Japan	27NOV15	19,883.94	4.13	0.02
KLSE Composite	Malaysia	27NOV15	1,682.59	20.70	1.25
Straits Times	Singapore	27NOV15	2,859.12	-58.79	-2.01
Seoul Composite	South Korea	27NOV15	2,028.99	39.13	1.97
European Markets					
FTSE 100	United Kingdom	27NOV15	6,375.15	40.52	0.64
CAC 40	France	27NOV15	4,930.14	19.17	0.39
DAX	Germany	27NOV15	11,293.76	173.93	1.56
U.S.A. Markets					
Nasdaq	United States	27NOV15	5,127.52	23.55	0.46
DJIA	United States	27NOV15	17,757.50	-7.50	-0.04
S&P 500	United States	27NOV15	2,085.25	2.50	0.12

TECHNICAL VIEW

WEEKLY PIVOT

INDICES	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8355	8215	8075	8025	7935	7885	7795	7655	7515

OUTLOOK

Trend: - Consolidated

Resistance: - 8080, 8250

Support: - 7830, 7640

Strategy: - Buy on dips

NIFTY WEEKLY



BANK NIFTY

WEEKLY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18824	18327	17830	17627	17333	17130	16836	16340	15842

OUTLOOK

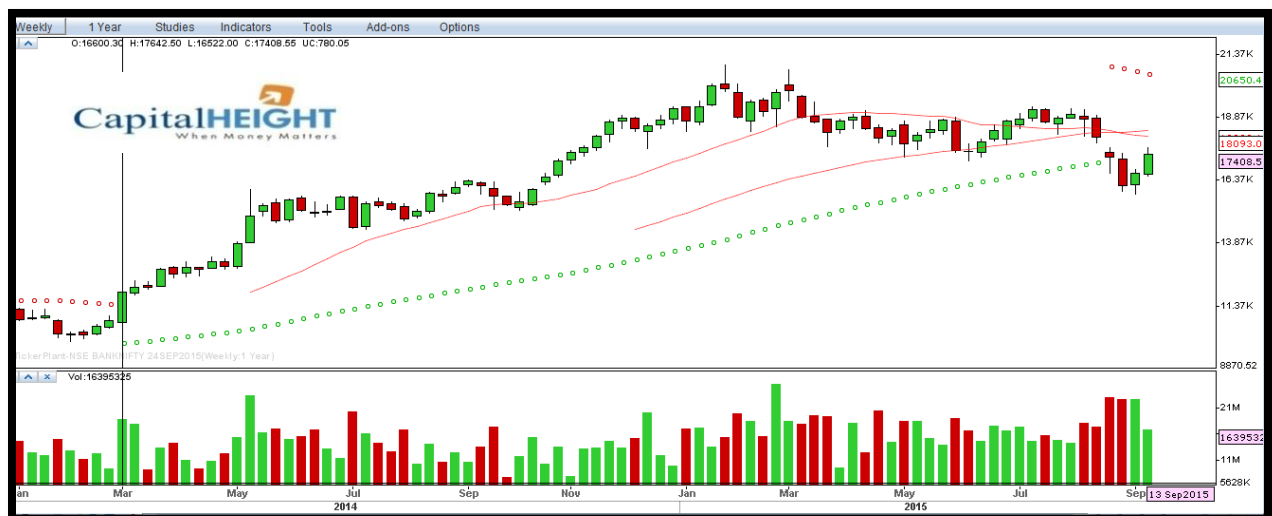
Trend: - Consolidated

Resistance: - 17550, 18015

Support: - 16725, 16370

Strategy: - Buy on dips

BANK NIFTY WEEKLY



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