

Weekly Newsletter-Equity

07/12/2015



Weekly Newsletter

Contents

- ▶ **Market Wrap**
- ▶ **Market Performance**
 - ▶ **NSE Gainers**
 - ▶ **NSE Losers**
 - ▶ **NIFTY 5 Days Up**
 - ▶ **Indian Equity Market**
 - ▶ **Index Watch**
 - ▶ **World Indices**
- ▶ **Technical Analysis**
 - ▶ **Nifty Future**
 - ▶ **Bank Nifty Future**

MARKET WRAP

- ▶ Indian markets edged down. Sensex & Nifty down by **1.88%** and **2.02%**
- ▶ Wall Street ended flat. USD nonfarm payrolls (Nov) came **211k**.
- ▶ Asia-Pacific markets closed mixed. INR GDP stood at (Q-Q) **7.40%** to **7.00%**.

Indian indices moved in minor bearish trend during the week on the back of weak global sentiments. Stocks on Wall Street rallied on Friday after strong jobs data made it almost certain the Federal Reserve would raise interest rates in two weeks. US stocks jumped more than 2%, with the Dow industrials and the S&P 500 posting their biggest gains in three months. All 10 major S&P 500 sectors climbed except the energy index, which fell after the OPEC failed to cap near-record output.

Indian indices performed under pressure. Nikkei Purchasing Managers Index (PMI) fell to 50.1 point in Nov. from 53.2 in Oct. The Nov. reading is close to 50 points, which represent flat activities in the sector. Beside, services companies' confidence in terms of outlook for the next 12 months dropped to the lowest level in 10 year owing to difficult economic condition and weak demand. FIIs pulled out Rs. 1745 Cr. From the Indian market on Friday. Investors from abroad have pulled out Rs. 4100 Cr. During the week.

World markets trend moves mixed during the week. USA, Asian and Euro markets were consolidate on positive note during the week. DAX and CAC closed negative by 4.80% and 4.37% each. FTSE100 index went down by 2.15%; S&P 500 closed negative by 1.29%; NASDAQ were up by 0.29%. In Asian market Nikkei went down by 1.91%. HangSeng went up by 0.76% & KLSE went down by 0.87%. Jakarta was down by 1.14%, Straits Times up by 0.70% and Seoul closed on negative note by 2.69%.

MARKET PERFORMANCE

NSE GAINERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Tata Steel	240.25	231.25	9.00	3.89
Dr. Reddy's Lab	3195.50	3099.30	96.20	3.10
IndusInd Bank	942.95	923.35	19.60	2.12
Sun Pharma Ind	755.40	739.85	15.55	2.10
Cairn India	139.35	136.70	2.65	1.94

NSE LOSERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Bank of Baroda	166.90	179.60	-12.70	-7.07
Punjab National Bank	134.50	144.30	-9.80	-6.79
Bharti Airtel	321.30	342.20	-20.90	-6.11
Kotak Mahindra Bank	664.65	698.75	-34.10	-4.88
HDFC	1171.60	1230.60	-59.00	-4.79

NIFTY - 5 DAYS UP

Company Name	Current (Rs)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Mukand	40.75	34.15	6.60	19.33
Bharat Bijlee	769.60	651.95	117.65	18.05
Indian Hotel	107.25	93.15	14.10	15.14
Merck	779.75	735.15	44.60	6.07
PIL Italtca Lifest.	17.00	16.10	0.90	5.59

INDIAN EQUITY MARKET

INDICES	VALUE	CHANGE	% CHANGE
NIFTY FUTURE	7829.35	-146.00	-1.83
BANK NIFTY FUTURE	17015.70	-408.35	-2.34
SENSEX	25638.11	-490.09	-1.88

Index Watch

INDEX	27.11.2015	04.12.2015	W/W CHANGE	% CHANGE
S&P CNX NIFTY	7942.70	7781.90	-160.80	-2.02
CNX NIFTY JR.	19681.95	19540.00	-141.95	-0.72
INDIA VIX	16.73	16.09	-0.65	-3.86
BANK NIFTY	17370.95	16897.30	-473.65	-2.73
CNX 100	8067.90	7921.80	-146.10	-1.81
S&P CNX 500	6686.90	6584.90	-102.00	-1.53
CNX MIDCAP	13228.25	13190.90	-37.35	-0.28
NIFTY MIDCAP 50	3386.70	3356.00	-30.70	-0.91
CNX INFRA	2767.95	2697.40	-70.55	-2.55
CNX IT	11122.90	10969.05	-153.85	-1.38
CNX REALTY	171.20	172.15	0.95	0.55
CNX METAL	1736.35	1776.95	40.60	2.34

WORLD INDICES

Indices	Country	Date	Index	Net Change	Change (%)
Asian Markets					
Hang Seng	Hong Kong	04DEC15	22,235.89	167.57	0.76
Jakarta Composite	Indonesia	04DEC15	4,508.45	-52.11	-1.14
Nikkei 225	Japan	04DEC15	19,504.48	-379.46	-1.91
KLSE Composite	Malaysia	04DEC15	1,667.87	-14.72	-0.87
Straits Times	Singapore	04DEC15	2,879.05	19.93	0.70
Seoul Composite	South Korea	04DEC15	1,974.40	-54.59	-2.69
European Markets					
FTSE 100	United Kingdom	04DEC15	6,238.29	-136.86	-2.15
CAC 40	France	04DEC15	4,714.79	-215.35	-4.37
DAX	Germany	04DEC15	10,752.10	-541.66	-4.80
U.S.A. Markets					
Nasdaq	United States	04DEC15	5,142.27	14.75	0.29
DJIA	United States	04DEC15	17,550.00	-207.50	-1.17
S&P 500	United States	04DEC15	2,058.25	-27.00	-1.29

TECHNICAL VIEW

WEEKLY PIVOT

INDICES	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8466	8271	8076	7952	7881	7757	7686	7491	7296

OUTLOOK

Trend: - Consolidated

Resistance: - 8000, 8150

Support: - 7800, 7620

Strategy: - Buy on dips

NIFTY WEEKLY



BANK NIFTY

WEEKLY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	19088	18451	17814	17414	17177	16777	16540	15903	15266

OUTLOOK

Trend: - Consolidated

Resistance: - 17550, 18015

Support: - 16860, 16370

Strategy: - Buy on dips

BANK NIFTY WEEKLY



Disclaimer

The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.

Sincere efforts have been made to present the right investment perspective. The information contained herein is based on analysis and up on sources that we consider reliable.

This material is for personal information and based upon it & takes no responsibility

The information given herein should be treated as only factor, while making investment decision. The report does not provide individually tailor-made investment advice. Money CapitalHeight Research investment advisors Pvt. Ltd. recommends that investors independently evaluate particular investments and strategies, and encourages investors to seek the advice of a financial adviser. Money CapitalHeight Research investment advisors Pvt. Ltd. shall not be responsible for any transaction conducted based on the information given in this report, which is in violation of rules and regulations of NSE and BSE.

The share price projections shown are not necessarily indicative of future price performance. The information herein, together with all estimates and forecasts, can change without notice. Analyst or any person related to Money CapitalHeight Research Pvt. Ltd. might be holding positions in the stocks recommended. It is understood that anyone who is browsing through the site has done so at his free will and does not read any views expressed as a recommendation for which either the site or its owners or anyone can be held responsible for. Any surfing and reading of the information is the acceptance of this disclaimer.

All Rights Reserved.

Investment in Commodity and equity market has its own risks.

We, however, do not vouch for the accuracy or the completeness thereof. **we are not responsible for any loss incurred whatsoever for any financial profits or loss which may arise from the recommendations above.** Money CapitalHeight Research investment advisors Pvt. Ltd. does not purport to be an invitation or an offer to buy or sell any financial instrument. **Our Clients (Paid Or Unpaid), Any third party or anyone else have no rights to forward or share our calls or SMS or Report or Any Information Provided by us to/with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken.**