

Weekly Newsletter-Equity

21/12/2015



Weekly Newsletter

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MARKET WRAP

- ▶ Indian markets edged down. Sensex & Nifty up by **2.06%** and **1.89%**
- ▶ Wall Street ended flat. JPY GDP (YoY) (Q3) came **1.0%**.
- ▶ Asia-Pacific markets closed down. INR Industrial Production up **3.6%** to **9.8%**.

Indian indices moved in bullish trend during the week on the back of global sentiments.

S stocks closed lower on Friday for the second straight day, as concerns, ranging from a decline in crude oil prices to the global response to the Federal Reserve's interest hike, weighed down the market. The expiration of stock and index options contracts added volatility in a heavy trading volume day. The S&P and Dow had their worst two-day performance since Sept. 1.

Indian indices remained positive during the week but closed down on Friday. The market will look forward to the budget session with respect to passage of the Goods and Services Tax (GST) Bill. Modi's cabinet this week cleared a \$14.7 billion Japanese proposal to build a bullet train line between Mumbai and Ahmadabad, giving Japan an early lead over China, which is conducting feasibility studies for high speed trains on other parts of the Indian rail network.

World markets trend moves bearish during the week. USA, Asian and Euro markets were consolidate on positive note during the week. DAX and CAC closed negative by 4.80% and 4.37% each. FTSE100 index went down by 2.15%; S&P 500 closed negative by 1.29%; NASDAQ were up by 0.29%. In Asian market Nikkei went down by 1.91%. HangSeng went up by 0.76% & KLSE went down by 0.87%. Jakarta was down by 1.14%, Straits Times up by 0.70% and Seoul closed on negative note by 2.69%.

MARKET PERFORMANCE

NSE GAINERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Adani Ports	260.20	241.15	19.05	7.90
Tata Steel	255.65	240.90	14.75	6.12
Power Grid Corp	135.40	128.00	7.40	5.78
YES Bank	718.70	680.60	38.10	5.60
Ambuja Cements	199.50	189.00	10.50	5.56

NSE LOSERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Tech Mahindra	523.25	536.95	-13.70	-2.55
Wipro	554.20	565.90	-11.70	-2.07
Axis Bank	432.55	440.65	-8.10	-1.84
M & M	1243.30	1261.90	-18.60	-1.47
ITC	317.10	321.00	-3.90	-1.21

NIFTY - 5 DAYS UP

Company Name	Current (Rs)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
BEML	1263.00	1069.55	193.45	18.09
Exide Inds	145.25	139.95	5.30	3.79
Finolex Cables	255.60	248.15	7.45	3.00
Infosys	1083.15	1052.80	30.35	2.88
Chambal Fert - Chem	59.15	58.20	0.95	1.63

INDIAN EQUITY MARKET

INDICES	VALUE	CHANGE	% CHANGE
NIFTY FUTURE	7785.00	157.00	2.06
BANK NIFTY FUTURE	16647.00	248.00	1.51
SENSEX	25519.00	474.57	1.89

Index Watch

INDEX	11.12.2015	19.12.2015	W/W CHANGE	% CHANGE
S&P CNX NIFTY	7610.45	7761.95	151.50	1.99
CNX NIFTY JR.	19003.35	19593.85	590.50	3.11
INDIA VIX	17.18	14.49	-2.69	-15.66
BANK NIFTY	16342.50	16594.30	251.80	1.54
CNX 100	7740.15	7908.50	168.35	2.18
S&P CNX 500	6425.45	6570.80	145.35	2.26
CNX MIDCAP	12807.60	13177.90	370.30	2.89
NIFTY MIDCAP 50	3214.90	3315.90	101.00	3.14
CNX INFRA	2602.50	2677.05	74.55	2.86
CNX IT	11043.05	11122.50	79.45	0.72
CNX REALTY	162.10	167.75	5.65	3.49
CNX METAL	1699.80	1772.70	72.90	4.29

WORLD INDICES

Indices	Country	Date	Index	Net Change	Change (%)
Asian Markets					
Hang Seng	Hong Kong	19DEC15	21,755.56	291.51	1.36
Jakarta Composite	Indonesia	19DEC15	4,468.65	75.13	1.71
Nikkei 225	Japan	19DEC15	18,986.80	-243.68	-1.27
KLSE Composite	Malaysia	19DEC15	1,643.90	3.76	0.23
Straits Times	Singapore	19DEC15	2,852.84	18.21	0.64
Seoul Composite	South Korea	19DEC15	1,975.32	26.70	1.37
European Markets					
FTSE 100	United Kingdom	19DEC15	6,052.42	11.44	0.19
CAC 40	France	19DEC15	4,625.26	35.03	0.76
DAX	Germany	19DEC15	10,608.19	148.44	1.42
U.S.A. Markets					
Nasdaq	United States	19DEC15	4,944.30	-100.87	-2.00
DJIA	United States	19DEC15	17,382.50	-167.50	-0.95
S&P 500	United States	19DEC15	2,027.00	-24.00	-1.17

TECHNICAL VIEW

WEEKLY PIVOT

INDICES	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8597	8312	8027	7906	7742	7621	7457	7172	6887

OUTLOOK

Trend: - Consolidated

Resistance: - 7900, 8160

Support: - 7510, 7250

Strategy: - Buy on dips

NIFTY WEEKLY



BANK NIFTY

WEEKLY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	19104	18271	17438	16918	16605	16085	15772	14939	14106

OUTLOOK

Trend: - Consolidated

Resistance: - 16880, 17460

Support: - 16180, 15000

Strategy: - Buy on dips

BANK NIFTY WEEKLY



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