

Weekly Newsletter-Equity

04/01/2016



Weekly Newsletter

Contents

- ▶ **Market Wrap**
- ▶ **Market Performance**
 - ▶ **NSE Gainers**
 - ▶ **NSE Losers**
 - ▶ **NIFTY 5 Days Up**
 - ▶ **Indian Equity Market**
 - ▶ **Index Watch**
 - ▶ **World Indices**
- ▶ **Technical Analysis**
 - ▶ **Nifty Future**
 - ▶ **Bank Nifty Future**

MARKET WRAP

- ▶ Indian markets edged up. Sensex & Nifty up by **1.25%** and **1.30%**
- ▶ Wall Street ended down. USA pending home sales (MoM) Nov came **-0.9%**.
- ▶ Asia-Pacific markets closed mixed. Federal Fiscal Deficit (Nov) **4835.23B**.

Indian indices moved in bullish trend during the week on the back of global sentiments.

The S&P 500 Index lost its grip on fourth consecutive annual gain in the year's final trading session. S&P 500 fall 1.8% this month which its worst December drops since 2002. American filing application for unemployment benefits rose more than projected during the Christmas week, reaching the highest level in almost 6 months, perhaps reflecting typical swings during holidays.

Indian indices positive during the week. The Sensex slid 5% last year, after rising 30% in 2014, as the over PM Narendra Modi's economic agenda waned & concern grew that tighter US monetary policy will curb the appeal of higher returns offered in emerging markets. Global investors bought \$3.1 billion of Indian shares in 2015, the smallest inflow in 4 Year. The Nifty 50 Index added 0.2%, with volume 56% less than the 30-days average. Most major global markets were closed on Friday for New Year Holiday.

World markets trend moves mixed during the week. USA, Asian and Euro markets were consolidating on sideways note during the week. DAX and CAC closed by **0.14%** and **0.56%** each. FTSE100 index went down by 0.20%; S&P 500 closed negative by 0.41%; NASDAQ were down by 0.81%. In Asian market Nikkei went up by 1.41%. HangSeng went down by 1.01% & KLSE went up by 1.74%. Jakarta was up by 1.56%, Straits Times up by 0.18% and Seoul closed on negative note by 1.47%.

MARKET PERFORMANCE

NSE GAINERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Bosch	19199.10	18205.25	993.85	5.46
ZEEL	432.90	410.75	22.15	5.39
Tata Motors	401.90	382.40	19.50	5.10
Tata Power Co.	68.95	66.40	2.55	3.84
NTPC	144.50	139.30	5.20	3.73

NSE LOSERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Tata Steel	257.40	263.35	-5.95	-2.26
PNB	117.60	120.10	-2.50	-2.08
HCL Tech	845.85	860.30	-14.45	-1.68
BHEL	170.90	172.70	-1.80	-1.04
BPCL	896.05	904.10	-8.05	-0.89

NIFTY - 5 DAYS UP

Company Name	Current (Rs)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Jain Irrigation Sys	71.00	65.75	5.25	7.98
Arvind	354.90	339.15	15.75	4.64
Shree Cement	11383.55	10926.20	457.35	4.19
MRF	40552.15	39539.60	1012.55	2.56
Essar Oil	259.10	255.25	3.85	1.51

INDIAN EQUITY MARKET

INDICES	VALUE	CHANGE	% CHANGE
NIFTY FUTURE	7983.00	109.00	1.38
BANK NIFTY FUTURE	17087.00	242.00	1.44
SENSEX	26161.00	322.00	1.25

Index Watch

INDEX	24.12.2015	01.01.2016	W/W CHANGE	% CHANGE
S&P CNX NIFTY	7861.05	7963.20	102.15	1.30
CNX NIFTY JR.	19785.15	20169.45	384.30	1.94
INDIA VIX	13.75	14.26	0.52	3.75
BANK NIFTY	16811.00	17039.25	228.25	1.36
CNX 100	8005.55	8118.15	112.60	1.41
S&P CNX 500	6656.75	6753.65	96.90	1.46
CNX MIDCAP	13337.35	13540.45	203.10	1.52
NIFTY MIDCAP 50	3366.70	3472.10	105.40	3.13
CNX INFRA	2745.90	2792.95	47.05	1.71
CNX IT	11184.90	11174.85	-10.05	-0.09
CNX REALTY	170.90	175.85	4.95	2.90
CNX METAL	1835.85	1830.30	-5.55	-0.30

WORLD INDICES

Indices	Country	Date	Index	Net Change	Change (%)
Asian Markets					
Hang Seng	Hong Kong	31DEC15	21,914.40	-223.73	-1.01
Jakarta Composite	Indonesia	30DEC15	4,593.01	70.36	1.56
Nikkei 225	Japan	30DEC15	19,033.71	264.65	1.41
KLSE Composite	Malaysia	31DEC15	1,692.51	29.00	1.74
Straits Times	Singapore	31DEC15	2,882.73	5.11	0.18
Seoul Composite	South Korea	30DEC15	1,961.31	-29.34	-1.47
European Markets					
FTSE 100	United Kingdom	31DEC15	6,242.32	-12.32	-0.20
CAC 40	France	31DEC15	4,637.06	-26.12	-0.56
DAX	Germany	30DEC15	10,743.01	15.37	0.14
U.S.A. Markets					
Nasdaq	United States	31DEC15	5,007.41	-41.08	-0.81
DJIA	United States	01JAN16	17,425.00	-80.00	-0.46
S&P 500	United States	01JAN16	2,045.50	-8.50	-0.41

TECHNICAL VIEW

WEEKLY PIVOT

INDICES	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8330	8207	8084	8033	7961	7910	7838	7715	7592

OUTLOOK

Trend: - Consolidated

Resistance: - 8010, 8155

Support: - 7825, 7705

Strategy: - Buy on dips

NIFTY WEEKLY



BANK NIFTY

WEEKLY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18223	17822	17421	17254	17020	16853	16619	16218	15817

OUTLOOK

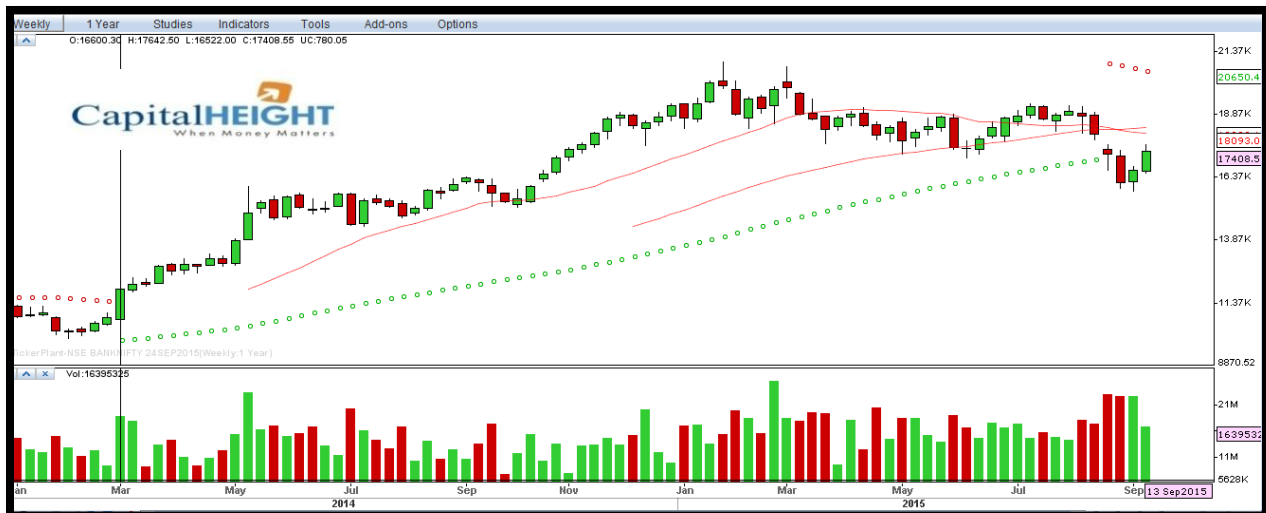
Trend: - Consolidated

Resistance: - 17170, 17630

Support: - 16630, 16300

Strategy: - Buy on dips

BANK NIFTY WEEKLY



Disclaimer

The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.

Sincere efforts have been made to present the right investment perspective. The information contained herein is based on analysis and up on sources that we consider reliable.

This material is for personal information and based upon it & takes no responsibility

The information given herein should be treated as only factor, while making investment decision. The report does not provide individually tailor-made investment advice. Money CapitalHeight Research investment advisors Pvt. Ltd. recommends that investors independently evaluate particular investments and strategies, and encourages investors to seek the advice of a financial adviser. Money CapitalHeight Research investment advisors Pvt. Ltd. shall not be responsible for any transaction conducted based on the information given in this report, which is in violation of rules and regulations of NSE and BSE.

The share price projections shown are not necessarily indicative of future price performance. The information herein, together with all estimates and forecasts, can change without notice. Analyst or any person related to Money CapitalHeight Research Pvt. Ltd. might be holding positions in the stocks recommended. It is understood that anyone who is browsing through the site has done so at his free will and does not read any views expressed as a recommendation for which either the site or its owners or anyone can be held responsible for. Any surfing and reading of the information is the acceptance of this disclaimer.

All Rights Reserved.

Investment in Commodity and equity market has its own risks.

We, however, do not vouch for the accuracy or the completeness thereof. **we are not responsible for any loss incurred whatsoever for any financial profits or loss which may arise from the recommendations above.** Money CapitalHeight Research investment advisors Pvt. Ltd. does not purport to be an invitation or an offer to buy or sell any financial instrument. **Our Clients (Paid Or Unpaid), Any third party or anyone else have no rights to forward or share our calls or SMS or Report or Any Information Provided by us to/with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken.**